

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et. al.</i> , ¹	Case No. 22-90341 (DRJ)
Debtors.	(Jointly Administered)
	Objection Deadline: June 5, 2023 at 4:00 p.m. (CT)

**SUMMARY COVER SHEET TO THE FIRST INTERIM APPLICATION
OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR TO THE DEBTORS,
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM DECEMBER 21, 2022 THROUGH MARCH 31, 2023**

Name of Applicant:	AlixPartners, LLP	
Applicant's Role in Case:	Financial Advisor to the Chapter 11 Debtors	
Docket No. of Employment Order(s):	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
Interim Application (X) No. <u>1st</u> Final Application ()	First Interim	
	Beginning Date	End Date
Time period covered by the Interim Fee Application for which interim compensation has not previously been awarded:	December 21, 2022	March 31, 2023

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes	
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
Compensation Breakdown for the First Interim Period	
Total professional fees requested in the Application:	\$1,877,743.50
Total professional hours covered by the Application:	2,363.2
Average hourly rate for professionals:	\$794.58
Total paraprofessional fees requested in the Application:	\$0.00
Total paraprofessional hours covered by the Application:	0.0
Average hourly rate for paraprofessionals:	\$0.00
Total fees requested in the Application:	\$1,877,743.50 ²
Total expenses requested in the Application:	\$1,834.32
Total fees and expenses requested in the Application:	\$1,879,577.82
Total fees and expenses awarded in all prior applications:	N/A
Plan Status:	
To date, the Debtors have not yet filed a chapter 11 plan of reorganization.	

² A time entry for Christopher Dunbar on January 28, 2023 in the amount of \$720.00 was erroneously included in the *First Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from December 21, 2022 through January 31, 2023*. Accordingly, AlixPartners reduced this Application in the amount of \$720.00.

Primary Benefits: AlixPartners has advised the Debtors on and assisted the Debtors with: (i) preparation of bankruptcy petitions and first day motions; (ii) liquidity forecasting, cash management, and DIP compliance/reporting; (iii) entry into multiple DIP financing arrangements, including sizing of DIP needs, documentation and court filings in support; (iv) preparation of SOFAs, schedules, MORs, and other required reports; (v) preparation of materials in support of statutory accounting reports; (vi) vendor and supplier management; (vii) implementation of accounts payable and liability segregation controls; (viii) identification, review and assessment of executory contracts for potential rejection; (ix) claims management; (x) coordination, responses, and participation in meetings related to optimizing asset sales and diligence requests; (xi) facilitation of business plan development and financial projections; (xii) preparing for and attending court hearings and 341(a) meeting; and (xiii) operational matters.

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-90341 (DRJ)

(Jointly Administered)

**FIRST INTERIM APPLICATION OF ALIXPARTNERS, LLP,
FINANCIAL ADVISOR TO THE DEBTORS, FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM DECEMBER 21, 2022 THROUGH MARCH 31, 2023**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits its first interim application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

incurred for the period from December 21, 2022 through March 31, 2023 (the “First Interim Period”).

Monthly Fee Statements During the First Interim Period

1. In support of this Application, attached are the following exhibits:

Exhibit A is the *First Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From December 21, 2022 Through January 31, 2023* [served 03/22/2023]

Exhibit B is the *Second Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From February 1, 2023 Through February 28, 2023* [served 04/18/2023]

Exhibit C is the *Third Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From March 1, 2023 Through March 31, 2023* [served 05/05/2023]

Exhibit D is the proposed form of Order

2. Although every effort has been made to include all fees and expenses incurred during the First Interim Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the First Interim Period. AlixPartners reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures For Interim Compensation and Reimbursement of Expenses For Professionals* [Docket No. 541] (the “Interim Compensation Order”).

WHEREFORE, AlixPartners, as financial advisor to the Debtors, respectfully requests that the Court enter an order providing: (i) an interim allowance in the amount of \$1,877,743.50 as compensation for professional services rendered and \$1,834.32 for reimbursement of out-of-pocket expenses incurred for the First Interim Period; (ii) that the Debtors are authorized and directed to pay AlixPartners the remaining outstanding balance of \$692,963.90; and (iii) such other and further relief as this Court deems proper.

Dated: May 15, 2023

ALIXPARTNERS, LLP
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Eric Koza

By: Eric Koza
Partner & Managing Director

Exhibit A

**First Monthly Fee Statement
for the Period from December 21, 2022 through January 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(DRJ)
Debtors. ¹	(Jointly Administered)
	Objection Deadline: April 5, 2023 @ 4:00 p.m. (CT)

**FIRST MONTHLY STATEMENT OF ALIXPARTNERS, LLP,
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM DECEMBER 21, 2022 THROUGH JANUARY 31, 2023**

Name of Applicant	ALIXPARTNERS, LLP	
Applicant's Role in Case / Name of Client	Financial Advisor to the Chapter 11 Debtors	
Date Order of Employment Signed	February 8, 2023, Effective as of December 21, 2022 [Docket No. 503]	
Time period covered by this Fee Statement	Beginning Date	End Date
	December 21, 2022	January 31, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Fee Statement	\$688,872.80 (80% of \$861,091.00)	
Total reimbursable expenses requested in this Fee Statement	\$1,336.95	
Total fees and expenses requested in this Fee Statement	\$690,209.75	
Average hourly rate for Professionals	\$776.53	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

ALIXPARTNERS, LLP

SUMMARY OF HOURS AND FEES BY PROFESSIONAL
DECEMBER 21, 2022 THROUGH JANUARY 31, 2023

Professional	Title	Rate	Hours	Fees
Eric Koza	Partner & Managing Director	\$1,400	1.0	1,400.00
David Hindman	Partner & Managing Director	\$1,305	6.6	8,613.00
Rodion Blokh	Partner	\$1,115	186.8	208,282.00
Elizabeth S Kardos	Partner	\$800	11.1	8,880.00
John Creighton	Director	\$950	188.5	179,075.00
James Trankina	Senior Vice President	\$860	7.3	6,278.00
Joy Ibanga	Senior Vice President	\$735	219.3	161,185.50
Kaitlyn A Sundt	Senior Vice President	\$585	0.2	117.00
Heather E Saydah	Senior Vice President	\$550	16.3	8,965.00
Laura C Verry	Senior Vice President	\$540	12.4	6,696.00
Christopher Dunbar	Vice President	\$720	1.0	720.00
James Shen	Vice President	\$605	219.2	132,616.00
Gloria Chen	Vice President	\$605	161.4	97,647.00
Ryan Aurand	Vice President	\$605	45.5	27,527.50
Brooke Filler	Vice President	\$510	4.1	2,091.00
Jennifer A Bowes	Vice President	\$485	1.9	921.50
Jennifer Braverman	Vice President	\$485	26.3	12,755.50
Total Hours and Fees for Professionals			1,108.9	\$ 863,770.00
Less: 50% Travel Fees				(2,679.00)
Total Fees for Professionals				\$ 861,091.00
Less: 20% Holdback				(172,218.20)
Total Fees for Professionals Less Holdback				\$ 688,872.80

Average Billing Rate	\$	776.53
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ALIXPARTNERS, LLP

SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
DECEMBER 21, 2022 THROUGH JANUARY 31, 2023

Code	Matter Category	Hours	Fees
1.1	Chapter 11 Process / Case Management	87.7	\$ 71,571.00
1.3	Liquidity Management & DIP Budget Reporting	227.8	172,934.00
1.4	Board & Advisor Meetings	9.7	10,370.00
1.5	U.S. Trustee / Court Reporting Requirements	472.1	349,695.00
1.6	Business Planning	38.2	33,770.00
1.8	Creditor / Asset Sale Due Diligence & Negotiation	49.9	45,686.00
1.11	Business Operations	6.7	6,542.50
1.13	Vendor Management	100.6	89,389.00
1.17	Preparation for / Attend Court Hearings	34.5	33,541.00
1.19	Retention Applications & Relationship Disclosures	74.1	43,657.50
1.20	Fee Statements & Fee Applications	2.2	1,256.00
1.31	Travel Time	5.4	2,679.00
	Total Hours and Fees By Matter Category	1,108.9	\$ 861,091.00

Average Billing Rate \$ 776.53

ALIXPARTNERS, LLP**SUMMARY OF EXPENSES**
DECEMBER 21, 2022 THROUGH JANUARY 31, 2023

Expense Category	Amount
Airfare	\$ 551.98
Ground Transportation	80.07
Internet	15.35
Lodging	664.66
Meals	24.89
Total Expenses	\$ 1,336.95

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this First Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from December 21, 2022 through January 31, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

WHEREFORE, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$861,091.00 and reimbursement of out-of-pocket expenses in the amount of \$1,336.95 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$688,872.80 (80% of \$861,091.00) and 100% of out-of-pocket expenses in the amount of \$1,336.95, for a total amount of \$690,209.75; and (iii) such other and further relief as this Court deems proper.

Dated: March 22, 2023

ALIXPARTNERS, LLP
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Eric Koza

By: Eric Koza
Partner & Managing Director

Exhibit A

Detailed Description of AlixPartners' Fees and Hours by Matter Category



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	JC	Discussion with R. Blokh and J. Creighton (both AlixPartners) re: engagement staffing, workstreams and specific work plans	0.9
12/21/2022	RB	Discussion with R. Blokh and J. Creighton (both AlixPartners) re: engagement staffing, workstreams and specific work plans	0.9
12/21/2022	JC	Conference call with R. Blokh, J. Shen and J. Creighton (all AlixPartners), M. Levitt, M. Bros and others (all Core Scientific), A. Midha, S. Xie and others (all PJT) and R. Berkovich, M. Fink and others (all Weil) re: case status and next steps	0.5
12/21/2022	RB	Conference call with R. Blokh, J. Shen and J. Creighton (all AlixPartners), M. Levitt, M. Bros and others (all Core Scientific), A. Midha, S. Xie and others (all PJT) and R. Berkovich, M. Fink and others (all Weil) re: case status and next steps	0.5
12/21/2022	JS	Conference call with R. Blokh, J. Shen and J. Creighton (all AlixPartners), M. Levitt, M. Bros and others (all Core Scientific), A. Midha, S. Xie and others (all PJT) and R. Berkovich, M. Fink and others (all Weil) re: case status and next steps	0.5
12/22/2022	JC	Internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
12/22/2022	JI	Internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
12/22/2022	RB	Internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
12/22/2022	JS	Internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
12/22/2022	GC	Internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
12/22/2022	JC	Discussion with R. Blokh and J. Creighton (both AlixPartners) re: team staffing and workplan	0.2
12/22/2022	RB	Discussion with R. Blokh and J. Creighton (both AlixPartners) re: team staffing and workplan	0.2
12/22/2022	JC	Kick-off meeting between J. Creighton and G. Chen (both AlixPartners) re: case status and workstream	0.2
12/22/2022	GC	Kick-off meeting between J. Creighton and G. Chen (both AlixPartners) re: case status and workstream	0.2
12/22/2022	RB	Development of team staffing and workplans re: liquidity, case administration and other key matters	0.7
12/22/2022	RB	Discussion with M. Bros (Core Scientific) re: first-day hearing, liquidity and other next steps	0.6
12/22/2022	JT	Prepare correspondence to inform counterparts at Weil and Stretto of transition of work streams within the AlixPartners team to foster seamless communication and coordination on various case matters	0.4
12/22/2022	JS	Listen in to the company's first day hearing	2.4
12/23/2022	JI	Meeting with J. Trankina and J. Ibanga (both AlixPartners) re: methodology and data source to analyze the relative spend across various ordinary course professionals	0.4



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2022	JT	Meeting with J. Trankina and J. Ibanga (both AlixPartners) re: methodology and data source to analyze the relative spend across various ordinary course professionals	0.4
12/23/2022	JI	Meeting with J. Ibanga and J. Trankina (both AlixPartners) to update and cross train on the creditor matrix for the latest available information about various parties, including use of the secured environment for handling personally identifiable information	1.2
12/23/2022	JT	Meeting with J. Ibanga and J. Trankina (both AlixPartners) to update and cross train on the creditor matrix for the latest available information about various parties, including use of the secured environment for handling personally identifiable information	1.2
12/23/2022	RB	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, A Midha, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink (all Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	1.1
12/23/2022	JS	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, A Midha, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink (all Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	1.1
12/23/2022	JI	Prepare analysis summarizing historical payments to size professional fees by counterparty to develop professional fee tiers for the Ordinary Course Professionals motion	1.9
12/23/2022	JI	Review creditor matrix from J. Ngyuen-Phan (Weil) to confirm accuracy and completeness before matrix is filed with the court	2.4
12/23/2022	RB	Development of engagement staffing and workplans	0.5
12/23/2022	JT	Review and analyze correspondence and documentation to update the creditor matrix for incremental parties or modify category mapping Prepared related correspondence	0.6
12/26/2022	RB	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, A Midha, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and M. Maisonrouge (all Weil), M. Levitt, T. DuChene and M. Bros (Core Scientific) re: case updates and workstream status	0.9
12/26/2022	JS	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, A Midha, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and M. Maisonrouge (all Weil), M. Levitt, T. DuChene and M. Bros (Core Scientific) re: case updates and workstream status	0.9
12/26/2022	JC	Meeting with J. Ibanga and J. Creighton (both of AlixPartners) re: SOFA's and Schedules	0.3
12/26/2022	JI	Meeting with J. Ibanga and J. Creighton (both of AlixPartners) re: SOFA's and Schedules	0.3
12/27/2022	JC	Participate in discussion with J. Creighton and J. Ibanga (both AlixPartners) to review analysis of historical professional fee payments in support of developing payment tiers within the Ordinary Course Professionals motion	0.3



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/27/2022	JI	Participate in discussion with J. Creighton and J. Ibanga (both AlixPartners) to review analysis of historical professional fee payments in support of developing payment tiers within the Ordinary Course Professionals motion	0.3
12/27/2022	JI	Revise list of ordinary course professionals for accuracy	0.5
12/27/2022	JI	Revise analysis of average professional fees in support of draft Ordinary Course Professionals motion	0.9
12/27/2022	JI	Participate in call with L. Burgener (Core Scientific) re: fees for ordinary course tax professionals	0.2
12/27/2022	JI	Participate in call with J. Mezzatesta (Weil) re: developing spend tiers/caps for the ordinary course professionals motion	0.2
12/28/2022	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, J. Goltser, A. Burbridge (all Weil), M. Levitt, M. Bros (all Core Scientific) re: case updates and workstream status	0.8
12/28/2022	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, J. Goltser, A. Burbridge (all Weil), M. Levitt, M. Bros (all Core Scientific) re: case updates and workstream status	0.8
12/28/2022	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, J. Goltser, A. Burbridge (all Weil), M. Levitt, M. Bros (all Core Scientific) re: case updates and workstream status	0.8
12/29/2022	JI	Update parties in interest list with benefit providers listed in wage motion	0.5
12/29/2022	JI	Update progress in SOFAs/SOALs work plan for distribution to debtor and debtor professionals	1.1
12/29/2022	JI	Revise estimated professional fees by firm for purposes of drafting Ordinary Course Professionals motion	0.8
12/30/2022	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink, A. Burbridge (all Weil), M. Levitt, M. Bros (both Core Scientific) re: case updates and workstream status	0.5
12/30/2022	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink, A. Burbridge (all Weil), M. Levitt, M. Bros (both Core Scientific) re: case updates and workstream status	0.5
12/30/2022	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink, A. Burbridge (all Weil), M. Levitt, M. Bros (both Core Scientific) re: case updates and workstream status	0.5
12/30/2022	JI	Review list of addresses of benefits providers for accuracy re: noticing of additional parties in interest	0.6
01/03/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (both Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	0.3
01/03/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (both Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	0.3



Core Scientific, Inc.
210 Barton Springs Road
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Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (both Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	0.3
01/03/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh and N. Warier (all PJT), R. Berkovich and M. Fink (all Weil), and M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: case updates on Celsius hearing	0.3
01/03/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh and N. Warier (all PJT), R. Berkovich and M. Fink (all Weil), and M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: case updates on Celsius hearing	0.3
01/03/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/03/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/03/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/03/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/03/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/03/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/03/2023	JI	Update Parties in interest list for noticing	0.2
01/04/2023	JI	Revise list of professionals listed in Ordinary Course Professional motion	0.3
01/04/2023	JI	Review draft of Ordinary Course Professional motion including exhibit	0.3
01/05/2023	RB	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/05/2023	JI	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/05/2023	GC	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/05/2023	JS	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/05/2023	RA	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/05/2023	JC	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
01/05/2023	JI	Research accuracy of notice sent to taxing authority	0.4
01/05/2023	JI	Revise address for Kentucky State Treasurer in parties in interest list for noticing	0.1
01/05/2023	JI	Draft correspondence to client for confirmation that Ordinary Course Professional list is comprehensive, accurate and fee tiering is appropriate	0.3
01/05/2023	JI	Draft correspondence to Weil re: limitations of tax representation post-filing	0.4



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Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/06/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and A. Burbridge (all Weil), M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: case updates and workstream status	0.5
01/06/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and A. Burbridge (all Weil), M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: case updates and workstream status	0.5
01/06/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and A. Burbridge (all Weil), M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: case updates and workstream status	0.5
01/06/2023	RB	Review certain letter re: potential committee	0.3
01/06/2023	JI	Review UCC lien results for notice parties	0.2
01/06/2023	JI	Research appropriateness of notice received by individual deemed significant customer.	0.4
01/06/2023	JI	Review accounting records to identify presence of intercompany claims	0.3
01/06/2023	JI	Research entity on parties of interest list for any additional information re: relationship to the debtors	0.6
01/08/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and M. Polishuk (all Weil), M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: equity committee	0.3
01/08/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and M. Polishuk (all Weil), M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: equity committee	0.3
01/08/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, M. Fink and M. Polishuk (all Weil), M. Levitt, T. DuChene and M. Bros (all Core Scientific) re: equity committee	0.3
01/09/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/09/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/09/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/09/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/09/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/09/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/09/2023	RB	Discussion with M. Bros (Core Scientific) re: liquidity, business plan scenarios, case status and other matters	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/09/2023	RB	Discussion with A. Midha (PJT) re: case status and next steps	0.3
01/09/2023	JI	Research noticing issue re: customer in parties of interest list	0.8
01/09/2023	JI	Correspond with internal legal team re: parties of interest list	0.5
01/10/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	1.0
01/10/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	1.0
01/10/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (Weil), M. Levitt, T. DuChene, M. Bros (all Core Scientific) re: case updates and workstream status	1.0
01/10/2023	RB	Discussion with A. Midha (PJT) re: case status and next steps	0.1
01/10/2023	JI	Update parties in interest list with Members of the Official Committee of Unsecured Creditors including their noticing addresses	0.3
01/10/2023	JI	Update parties in interest list with ad hoc group of equity security holders along with their legal counsel	0.4
01/10/2023	JI	Investigate disclosures of parties in interest list in regards to: internal conflicts checks	0.6
01/10/2023	JI	Review and distribute latest OCP schedule to J. Mezzatesta (Weil)	0.2
01/11/2023	RB	Discussion with A. Midha (PJT) re: case status and next steps	0.1
01/11/2023	JI	Research issues re: parties listed in retention applications	0.3
01/11/2023	JI	Draft correspondence to Alex Kane (Weil) re: parties listed in retention applications	0.2
01/11/2023	JI	Update parties in interest list for professional retention applications with new non-debtor professionals	1.7
01/12/2023	RB	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/12/2023	JI	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/12/2023	GC	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/12/2023	JS	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/12/2023	RA	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/12/2023	JC	Participate in internal meeting with J. Creighton, J. Ibanga, J. Shen, R. Aurand, R. Blokh, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/12/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich and M. Fink (both Weil) and M. Levitt, D. Feinstein, T. DuChene, M. Bros and others (all Core Scientific) re: case updates and workstream status	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/12/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich and M. Fink (both Weil) and M. Levitt, D. Feinstein, T. DuChene, M. Bros and others (all Core Scientific) re: case updates and workstream status	0.5
01/12/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich and M. Fink (both Weil) and M. Levitt, D. Feinstein, T. DuChene, M. Bros and others (all Core Scientific) re: case updates and workstream status	0.5
01/12/2023	JI	Review draft Ordinary Course Professionals motion for completeness	0.4
01/17/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (both Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, K. Hall, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.5
01/17/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (both Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, K. Hall, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.5
01/17/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (both Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, K. Hall, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.5
01/17/2023	RB	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Ibanga, J. Shen (partial), R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
01/17/2023	JI	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Ibanga, J. Shen (partial), R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.8
01/17/2023	JS	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Ibanga, J. Shen (partial), R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
01/17/2023	RA	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Ibanga, J. Shen (partial), R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.8
01/17/2023	JC	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Ibanga, J. Shen (partial), R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.8
01/19/2023	GC	Meeting with J. Creighton, J. Shen, G. Chen (all AlixPartners), A. Midha, J. Singh, A. Patel, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (Weil), D. Feinstein, T. DuChene, M. Bros, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.4
01/19/2023	JS	Meeting with J. Creighton, J. Shen, G. Chen (all AlixPartners), A. Midha, J. Singh, A. Patel, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (Weil), D. Feinstein, T. DuChene, M. Bros, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/19/2023	JC	Meeting with J. Creighton, J. Shen, G. Chen (all AlixPartners), A. Midha, J. Singh, A. Patel, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink (Weil), D. Feinstein, T. DuChene, M. Bros, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.4
01/23/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/23/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/23/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/23/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/23/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/23/2023	JC	Prepare status updates for key workstreams	0.4
01/24/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), A. Midha, J. Singh, A. Patel, N. Warier, S. Xie (all PJT), R. Berkovich(Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.5
01/24/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), A. Midha, J. Singh, A. Patel, N. Warier, S. Xie (all PJT), R. Berkovich(Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.5
01/24/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), A. Midha, J. Singh, A. Patel, N. Warier, S. Xie (all PJT), R. Berkovich(Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.5
01/24/2023	RA	Research Chapter 11 reporting process	0.4
01/24/2023	JC	Develop reporting for first day motions	0.7
01/24/2023	JC	Support response to potential equity committee	0.9
01/24/2023	JC	Prepare updates to project status reporting	1.1
01/25/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: First day motion reporting	0.4
01/25/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: First day motion reporting	0.4
01/26/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, A. Burbridge (all Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, K. Hall (all Core Scientific) re: case updates and workstream status	0.8
01/26/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, A. Burbridge (all Weil), M. Levitt, D. Feinstein, T. DuChene, M. Bros, K. Hall (all Core Scientific) re: case updates and workstream status	0.8
01/26/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/26/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/26/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/26/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/26/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/26/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/27/2023	RB	Discussion with M. Bros (Core Scientific) re: case status and next steps	0.5
01/28/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, J. Singh, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, A. Cohen, and M. Polishuk (all Weil), M. Levitt, T. Duchene and M. Bros (all Core Scientific), J. Hollingsworth, K. Youngblood and N. Goldman (all Special Committee) re: case updates	0.7
01/28/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, J. Singh, N. Warier and S. Xie (all PJT), R. Schrock, R. Berkovich, D. Freeman, M. Maisonrouge, A. Cohen, and M. Polishuk (all Weil), M. Levitt, T. Duchene and M. Bros (all Core Scientific), J. Hollingsworth, K. Youngblood and N. Goldman (all Special Committee) re: case updates	0.7
01/30/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/30/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/30/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/30/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/30/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/30/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
01/30/2023	RA	Meeting with J. Creighton, R. Aurand (partial), J. Ibanga, G. Chen (partial) (AlixPartners) A. Kane, M. Fink (Weil) re: Monthly operating report, schedules and statement of financial affairs	0.5
01/31/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), S. Puri (Core Scientific), M. Fink, A. Crabtree (both Weil) re: first day motion report	0.3
01/31/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), S. Puri (Core Scientific), M. Fink, A. Crabtree (both Weil) re: first day motion report	0.3
01/31/2023	RA	Email to U.S. Trustee, Unsecured Creditors Committee and Ad Hoc Committee re: first day motion report	0.3
01/31/2023	RA	Meeting with S. Puri (Core Scientific) re: first day motion report	0.1
01/31/2023	RA	Format data updates to first day motions report	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u><u>87.7</u></u>



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PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	18.1	20,181.50
John Creighton	\$950	15.9	15,105.00
James Trankina	\$860	2.6	2,236.00
Joy Ibanga	\$735	24.1	17,713.50
James Shen	\$605	15.9	9,619.50
Gloria Chen	\$605	4.2	2,541.00
Ryan Aurand	\$605	6.9	4,174.50
Total Professional Hours and Fees		87.7	\$ 71,571.00



Core Scientific, Inc.
210 Barton Springs Road
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Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	RB	Discussion with J. Shen (AlixPartners) re: follow-up from DIP budget variance testing call	0.2
12/21/2022	JS	Discussion with R. Blokh (both AlixPartners) re: follow-up from DIP budget variance testing call	0.2
12/21/2022	RB	Conference call with J. Shen, R. Blokh (both AlixPartners), C. Murphy, S. Khemka, M. Pidgeon and others (all Moelis) and A. Midha and others (all PJT) re: DIP budget variance testing	0.5
12/21/2022	JS	Conference call with J. Shen, R. Blokh (both AlixPartners), C. Murphy, S. Khemka, M. Pidgeon and others (all Moelis) and A. Midha and others (all PJT) re: DIP budget variance testing	0.5
12/21/2022	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (PJT), R. Berkovic, J. Golster, D. Freeman, M. Maisonrouge (Weil), M. Pecar, S. Bhattacharyya and others(all Paul Hasting), S. Khemka, M. Pidgeon and others (all Moelis) re: DIP agreement creditor feedback	0.8
12/21/2022	RB	Review and distribute final version of DIP budget	0.8
12/21/2022	RB	Analyze and provide various responses to convertible noteholders' proposal re: covenants, DIP draws and other matters	1.6
12/21/2022	RB	Review funds flow memorandum to provide revisions	0.3
12/21/2022	RB	Discussion with S. Khemka (Moelis) re: DIP draws and other DIP matters	0.1
12/21/2022	RB	Preparation for conference call with J. Shen, R. Blokh (both AlixPartners), C. Murphy, S. Khemka, M. Pidgeon and others (all Moelis) and A. Midha and others (all PJT) re: DIP budget variance testing	0.2
12/21/2022	JS	Preparation for conference call with J. Shen, R. Blokh (both AlixPartners), C. Murphy, S. Khemka, M. Pidgeon and others (all Moelis) and A. Midha and others (all PJT) re: DIP budget variance testing	0.2
12/21/2022	JS	Update DIP assumptions deck to reflect latest DIP assumptions and projects	2.7
12/21/2022	JS	Update Liquidity projection model multiple times to reflect changes in the DIP schedule	3.2
12/22/2022	RB	Correspondence with Weil, PJT and Core Scientific re: liquidity, utilities motion and other case developments	0.4
12/22/2022	RB	Analyze latest developments re: DIP budget and near-term liquidity	1.4
12/22/2022	JS	Update cash flow model to add variance testing ability to the model	1.2
12/23/2022	RA	Discussion with R. Blokh and R. Aurand (both AlixPartners) re: payments and professional fee escrow account workstream	0.2
12/23/2022	RB	Discussion with R. Blokh and R. Aurand (both AlixPartners) re: payments and professional fee escrow account workstream	0.2
12/23/2022	RB	Discussion with J. Shen and R. Blokh (both AlixPartners) re: revisions to Debtors' liquidity model and revised DIP budget scenario	1.1
12/23/2022	JS	Discussion with J. Shen and R. Blokh (both AlixPartners) re: revisions to Debtors' liquidity model and revised DIP budget scenario	1.1
12/23/2022	RB	Discussion with J. Shen (AlixPartners), M. Bros (Core Scientific) and A. Midha, N. Warier and S. Xie (all PJT) re: revised DIP budget scenario	0.6
12/23/2022	JS	Discussion with R. Blokh (AlixPartners), M. Bros (Core Scientific) and A. Midha, N. Warier and S. Xie (all PJT) re: revised DIP budget scenario	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2022	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), D. Freeman, M. Maisonrouge and others (all Weil) re: KSA DIP proposal	0.5
12/23/2022	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), D. Freeman, M. Maisonrouge and others (all Weil) re: KSA DIP proposal	0.5
12/23/2022	RB	Analyze revised DIP budget scenario model and materials, and associated revisions to Debtor live model	2.8
12/23/2022	RB	Correspondence with Weil, PJT and Core Scientific re: DIP funding wires	0.4
12/23/2022	JS	Enhance Liquidity projection model to for variance testing	1.2
12/23/2022	JS	Update DIP assumptions deck to reflect the new DIP scenario assumptions and projects	2.5
12/23/2022	JS	Update Liquidity projection model to reflect assumptions in the new DIP scenario	3.2
12/24/2022	JS	Prepare distribution version of the new DIP scenario liquidity model	2.3
12/26/2022	RB	Analyze potential DIP budget reporting requirements, and associated correspondence with J. Shen and R. Aurand (both AlixPartners) re: next steps	0.4
12/27/2022	RB	Meeting with R. Blokh, J. Shen, R. Aurand (AlixPartners) re: liquidity updates	0.2
12/27/2022	JS	Meeting with R. Blokh, J. Shen, R. Aurand (AlixPartners) re: liquidity updates	0.2
12/27/2022	RA	Meeting with R. Blokh, J. Shen, R. Aurand (AlixPartners) re: liquidity updates	0.2
12/27/2022	RB	Meeting with J. Shen (AlixPartners) and K. Carnevali (Core Scientific) re: liquidity updates	0.4
12/27/2022	JS	Meeting with R. Blokh (AlixPartners) K. Carnevali(Core Scientific) re: liquidity updates	0.4
12/27/2022	RB	Meeting with J. Shen, R. Blokh and R. Aurand (all AlixPartners), N. Warier and S. Xie (both PJT), D. Sterling, J. Pratt, D. Goodman, K. Carnevali, J. Cleveland, M. Winter and others (Core Scientific) re: liquidity updates	0.5
12/27/2022	JS	Meeting with J. Shen, R. Blokh and R. Aurand (all AlixPartners), N. Warier and S. Xie (both PJT), D. Sterling, J. Pratt, D. Goodman, K. Carnevali, J. Cleveland, M. Winter and others (Core Scientific) re: liquidity updates	0.5
12/27/2022	RA	Meeting with J. Shen, R. Blokh and R. Aurand (all AlixPartners), N. Warier and S. Xie (both PJT), D. Sterling, J. Pratt, D. Goodman, K. Carnevali, J. Cleveland, M. Winter and others (Core Scientific) re: liquidity updates	0.5
12/27/2022	RB	Correspondence with PJT, Weil and AlixPartners colleagues re: latest liquidity developments	0.5
12/27/2022	RB	Review various DIP requirements re: variance report, variance report certificate and DIP funding account, and associated correspondence with Core Scientific, Weil and AlixPartners colleagues	1.4
12/27/2022	RB	Review latest liquidity outlook and provided associated edits re: weekly variance report	0.6
12/27/2022	RB	Initiate professional fee escrow account weekly funding process, and associated correspondence with Weil, PJT and AlixPartners colleagues	0.7
12/27/2022	JS	Prepare variance analysis report for creditors	2.7
12/27/2022	JS	Update cash flow model for weekly changes	1.2
12/27/2022	JS	Analyze weekly cash flow variance	1.3



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12/28/2022	RB	Review and provide various edits re: variance report certificate and internal liquidity analyses, and associated correspondence with Core Scientific and AlixPartners colleagues	0.8
12/28/2022	RB	Discussion with M. Fink (Weil) re: certain payments and latest liquidity outlook	0.2
12/28/2022	JS	Update and share variance analysis report with creditors	1.2
12/28/2022	JS	Update variance analysis report for management presentation	1.8
12/29/2022	RB	Correspondence with Stretto, Sitrick and others re: professional fee escrow account mechanics	0.2
12/29/2022	RB	Discussion with B. Karpuk (Stretto) re: escrow account mechanics	0.1
12/29/2022	RB	Discussion with B. Adrian (Sitrick) re: escrow account mechanics	0.1
12/29/2022	RB	Discussion with P. Lewis (Solid Counsel) re: escrow account mechanics	0.1
12/29/2022	JS	Update cash flow model for weekly changes	2.5
12/30/2022	RB	Discussion with M. Winter (Core Scientific) re: certain utility-related vendor	0.1
12/30/2022	RB	Correspondence with J. Creighton and J. Shen (both AlixPartners), M. Fink (Weil) and K. Carnevali, J. Cleveland, L. Bolender and M. Winter (all Core Scientific) re: certain utility-related vendor	0.3
12/30/2022	JS	Enhance scenario modeling function in cash flow model	1.9
01/03/2023	JS	Meeting with J. Shen, R. Aurand (both AlixPartners) re: professional fees escrow account	0.2
01/03/2023	RA	Meeting with J. Shen, R. Aurand (both AlixPartners) re: professional fees escrow account	0.2
01/03/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (AlixPartners), N. Warier, S. Xie (both PJT) M. Levitt, M. Bros, T. Duchene, D. Sterling, J. Pratt, D. Goodman, K. Carnevali, J. Cleveland, M. Winter and others (all Core Scientific) re: liquidity updates	0.5
01/03/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (AlixPartners), N. Warier, S. Xie (both PJT) M. Levitt, M. Bros, T. Duchene, D. Sterling, J. Pratt, D. Goodman, K. Carnevali, J. Cleveland, M. Winter and others (all Core Scientific) re: liquidity updates	0.5
01/03/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (AlixPartners), N. Warier, S. Xie (both PJT) M. Levitt, M. Bros, T. Duchene, D. Sterling, J. Pratt, D. Goodman, K. Carnevali, J. Cleveland, M. Winter and others (all Core Scientific) re: liquidity updates	0.5
01/03/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Horowitz, K. Carnevali, A. Bergesen and J. Snedaker (all Core Scientific) re: liquidity scenario and model update	0.5
01/03/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Horowitz, K. Carnevali, A. Bergesen and J. Snedaker (all Core Scientific) re: liquidity scenario and model update	0.5
01/03/2023	RB	Analyze and provide edits re: dynamic liquidity outlook file in advance of upcoming conference call with Core Scientific, PJT and AlixPartners colleagues	0.6
01/03/2023	RB	Review and provide edits re: upcoming variance analyses	0.4
01/03/2023	RB	Review latest power spend projections, utility motion deposits and certain related correspondence from utilities	0.8
01/03/2023	JS	Update variance report package	1.5



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01/03/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
01/03/2023	RA	Professional Fees escrow account - data gathering & report generation	1.1
01/04/2023	RB	Development and distribution of key topics and outline for materials re: liquidity scenarios for convertible noteholder meeting	0.5
01/04/2023	RB	Develop and distributed liquidity update materials for upcoming Board meeting	1.1
01/04/2023	JS	Update variance report package	1.2
01/05/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), B. Zelmanovich and M. Patel (both Teneo) re: weekly liquidity reporting	0.5
01/05/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), B. Zelmanovich and M. Patel (both Teneo) re: weekly liquidity reporting	0.5
01/05/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier, S. Xie (both PJT), M. Bros (Core Scientific), and C. Murphy, M. Pidgeon and S. Khemka (all Moelis) re: weekly liquidity reporting	0.3
01/05/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier, S. Xie (both PJT), M. Bros (Core Scientific), and C. Murphy, M. Pidgeon and S. Khemka (all Moelis) re: weekly liquidity reporting	0.3
01/05/2023	RB	Analyze upcoming payment run and liquidity outlook for current week	0.8
01/06/2023	RB	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, C. Russell (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/06/2023	JS	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, C. Russell (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/06/2023	RA	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, C. Russell (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/06/2023	JC	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, C. Russell (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/06/2023	RB	Analyze latest liquidity outlook in advance of meeting with management, and associated correspondence with Core Scientific and AlixPartners colleagues	0.8
01/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
01/09/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: upcoming weekly liquidity reporting	0.2
01/09/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) re upcoming weekly liquidity reporting	0.4
01/09/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) re upcoming weekly liquidity reporting	0.4



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01/09/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: upcoming weekly liquidity reporting	0.2
01/09/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: weekly liquidity update materials	0.6
01/09/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: weekly liquidity update materials	0.6
01/09/2023	RB	Review and provide edits re: weekly liquidity update materials	1.4
01/09/2023	RB	Analyze and provide edits re: latest liquidity outlook model in advance of discussion with Core Scientific	0.8
01/09/2023	JS	Update variance report package	1.5
01/09/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
01/10/2023	RB	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, R. Cann, A. Bergesen, K. Hall, M. Bros (all Core Scientific) A. Midha, N. Warier, S. Xie (all PJT) re: Liquidity and capital planning	0.4
01/10/2023	JS	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, R. Cann, A. Bergesen, K. Hall, M. Bros (all Core Scientific) A. Midha, N. Warier, S. Xie (all PJT) re: Liquidity and capital planning	0.4
01/10/2023	RA	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, R. Cann, A. Bergesen, K. Hall, M. Bros (all Core Scientific) A. Midha, N. Warier, S. Xie (all PJT) re: Liquidity and capital planning	0.4
01/10/2023	JC	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, D. Goodman, L. Bolender, M. McGinnis, M. Winter, M. Levitt, R. Cann, A. Bergesen, K. Hall, M. Bros (all Core Scientific) A. Midha, N. Warier, S. Xie (all PJT) re: Liquidity and capital planning	0.4
01/10/2023	RB	Develop liquidity-related materials re: upcoming UCC meeting	0.3
01/10/2023	RB	Discussion with J. Goltser (Weil) re: DIP budget professional fee assumptions	0.2
01/10/2023	RB	Review and revised BTC mined mechanic re: latest DIP budget model	0.4
01/10/2023	JS	Update variance report package	2.9
01/10/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.6
01/10/2023	RA	Escrow account funding - email sent to professional firms confirming funding amounts	0.6
01/11/2023	RB	Review latest variance report, and associated correspondence with Weil, PJT and AlixPartners colleagues re: distribution	0.4
01/11/2023	RB	Review and provide edits re: UCC liquidity update materials	0.7



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01/11/2023	RB	Analyze latest liquidity outlook re: potential delay in incremental DIP financing, and associated correspondence with Weil, PJT, Core Scientific and AlixPartners colleagues	1.3
01/11/2023	JS	Create presentation slides for initial UCC meeting	3.2
01/11/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
01/11/2023	RA	Gather caps on first day motions and orders	1.3
01/12/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: revisions to draft DIP budget	0.2
01/12/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: revisions to draft DIP budget	0.2
01/12/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and S. Xie (both PJT), R. Berkovich and M. Maisonrouge (partial) (both Weil), re: DIP budget update	0.3
01/12/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and S. Xie (both PJT), R. Berkovich and M. Maisonrouge (partial) (both Weil), re: DIP budget update	0.3
01/12/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), T. DuChene and M. Bros, (both Core Scientific), C. Murphy, M. Pidgeon, S. Khemka and others (all Moelis), Paul Hastings team and convertible note lenders re: weekly liquidity variance	0.3
01/12/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), T. DuChene and M. Bros, (both Core Scientific), C. Murphy, M. Pidgeon, S. Khemka and others (all Moelis), Paul Hastings team and convertible note lenders re: weekly liquidity variance	0.3
01/12/2023	RB	Analyze latest liquidity outlook re: DIP budget updates, and associated correspondence with Core Scientific and AlixPartners colleagues	0.6
01/12/2023	RB	Review and provide edits re: various draft DIP budget updates	2.1
01/12/2023	JS	Create presentation slides for DIP budget meeting	2.5
01/12/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	3.1
01/12/2023	RA	Email preparation to K. Carnevali (Core Scientific) re: professional fees escrow account funding	0.1
01/12/2023	RA	First day motion - gathering caps	1.0
01/13/2023	RB	Meeting with J. Shen (AlixPartners) re: budget update	0.5
01/13/2023	JS	Meeting with R. Blokh (AlixPartners) re: budget update	0.5
01/13/2023	RB	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, L. Bolender, M. McGinnis, M. Winter, M. Levitt, K. Hall, M. Bros (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/13/2023	JS	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, L. Bolender, M. McGinnis, M. Winter, M. Levitt, K. Hall, M. Bros (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3



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01/13/2023	RA	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, L. Bolender, M. McGinnis, M. Winter, M. Levitt, K. Hall, M. Bros (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/13/2023	JC	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, L. Bolender, M. McGinnis, M. Winter, M. Levitt, K. Hall, M. Bros (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/13/2023	RB	Analyze latest draft DIP budget update materials	0.6
01/13/2023	RB	Review and edited latest liquidity outlook model in advance of liquidity discussion with Core Scientific, PJT and AlixPartners colleagues	0.6
01/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.2
01/13/2023	JS	Update presentation slides for DIP budget meeting	2.9
01/16/2023	RB	Meeting with J. Shen (AlixPartners) re: DIP budget update	1.3
01/16/2023	JS	Meeting with R. Blokh (AlixPartners), re: budget update	1.3
01/16/2023	RB	Meeting with J. Shen (AlixPartners) re: DIP budget update	0.7
01/16/2023	JS	Meeting with R. Blokh (AlixPartners), re: budget update follow up	0.7
01/16/2023	RB	Provide edits re: proposed draft DIP budget, and associated correspondence with Weil, PJT and Core Scientific	0.7
01/16/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	3.2
01/16/2023	JS	Update variance report package	2.9
01/16/2023	RA	Research appropriate escrow account funding amount for wc. 1/16/2023	0.2
01/16/2023	RA	Research appropriate escrow account funding amount for wc. 1/16/2023	0.2
01/17/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha and S. Xie (all PJT), R. Berkovich (Weil) and M. Levitt, D. Feinstein, M. Bros and M. McGinnis (all Core Scientific) re: DIP budget update	0.5
01/17/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha and S. Xie (all PJT), R. Berkovich (Weil) and M. Levitt, D. Feinstein, M. Bros and M. McGinnis (all Core Scientific) re: DIP budget update	0.5
01/17/2023	JS	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, L. Bolender, M. McGinnis, M. Winter, R. Cann, A. Bergesen, M. Bros (all Core Scientific), A. Midha, N. Warier (both PJT) re: Liquidity and capital planning	0.3
01/17/2023	RA	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, L. Bolender, M. McGinnis, M. Winter, R. Cann, A. Bergesen, M. Bros (all Core Scientific), A. Midha, N. Warier (both PJT) re: Liquidity and capital planning	0.3
01/17/2023	JC	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, P. Nelson, T. DuChene, J. Cleveland, J. Pratt, L. Bolender, M. McGinnis, M. Winter, R. Cann, A. Bergesen, M. Bros (all Core Scientific), A. Midha, N. Warier (both PJT) re: Liquidity and capital planning	0.3
01/17/2023	RB	Review and provide edits re: various drafts of proposed revised DIP budget and summary materials	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/17/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
01/17/2023	JS	Update presentation slides for DIP budget meeting	2.9
01/17/2023	RA	Research the appropriate escrow funding amount for professional fees	0.2
01/18/2023	RB	Discussion with C. Murphy (Moelis) re: key updated DIP budget assumptions	0.3
01/18/2023	RB	Review and provide edits re: updated DIP budget model and associated materials	2.3
01/18/2023	RB	Discussion with M. Bros (Core Scientific) re: updated DIP budget assumptions	0.1
01/18/2023	JS	Update presentation slides for DIP budget meeting	1.5
01/18/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
01/19/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), T. DuChene and M. Bros, (both Core Scientific), C. Murphy, M. Pidgeon, S. Khemka and others (all Moelis), Paul Hasting team and various convertible note lenders re: weekly liquidity variance	0.5
01/19/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), T. DuChene and M. Bros, (both Core Scientific), C. Murphy, M. Pidgeon, S. Khemka and others (all Moelis), Paul Hasting team and various convertible note lenders re: weekly liquidity variance	0.5
01/19/2023	RB	Review and provide edits re: latest thid-party DIP budget draft	0.8
01/19/2023	RB	Discussion with C. Murphy (Moelis) re: updated DIP budget materials	0.2
01/19/2023	JS	Update Liquidity projection model to reflect DIP assumptions for 3rd party DIP	2.8
01/19/2023	JS	Create 3rd party DIP deck	2.5
01/19/2023	JS	Create distribution model for DIP update	1.5
01/19/2023	RA	Email to client confirming the appropriate escrow funding amount for professional fees	0.1
01/20/2023	JS	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, L. Bolender, M. McGinnis, M. Winter, M. Bros, R. Cann (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/20/2023	RA	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, L. Bolender, M. McGinnis, M. Winter, M. Bros, R. Cann (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/20/2023	JC	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) D. Sterling, K. Carnevali, P. Nelson, T. DuChene, L. Bolender, M. McGinnis, M. Winter, M. Bros, R. Cann (all Core Scientific) N. Warier, S. Xie (both PJT) re: Liquidity and capital planning	0.3
01/20/2023	RB	Review and provide edits re: latest third-party DIP budget draft	0.4
01/20/2023	RB	Correspondence with Core Scientific FP&A team and AlixPartners colleagues re: liquidity-related analyses	0.3
01/20/2023	JS	Update 3rd party DIP deck	1.7
01/20/2023	JS	Create distribution model for 3rd party DIP	1.5
01/20/2023	JS	Update Liquidity projection model to reflect DIP assumptions for 3rd party DIP	2.2



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/21/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Berkovich (Weil), Ducera and Wilkie teams re: 13-week cash flow assumptions	0.9
01/22/2023	RB	Correspondence with Weil, PJT and AlixPartners colleagues re: adequate protection payments	0.2
01/22/2023	RB	Correspondence with Core Scientific management team re: latest DIP budgets	0.3
01/22/2023	RB	Correspondence with Weil re: certain utility deposits	0.1
01/23/2023	RB	Meeting with J. Shen (AlixPartners) re: variance reporting	0.5
01/23/2023	JS	Meeting with R. Blokh (AlixPartners) re: variance reporting	0.5
01/23/2023	RB	Review and provide edits re: weekly liquidity update materials	0.8
01/23/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
01/23/2023	JS	Update variance report package	2.9
01/24/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, J. Cleveland, L. Bolender, M. McGinnis, A. Bergesen, M. Bros, K. Hall (all Core Scientific) re: Liquidity and capital planning	0.4
01/24/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, J. Cleveland, L. Bolender, M. McGinnis, A. Bergesen, M. Bros, K. Hall (all Core Scientific) re: Liquidity and capital planning	0.4
01/24/2023	RA	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, J. Cleveland, L. Bolender, M. McGinnis, A. Bergesen, M. Bros, K. Hall (all Core Scientific) re: Liquidity and capital planning	0.4
01/24/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, J. Cleveland, L. Bolender, M. McGinnis, A. Bergesen, M. Bros, K. Hall (all Core Scientific) re: Liquidity and capital planning	0.4
01/24/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: variance reporting and related liquidity materials	0.3
01/24/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: variance reporting and related liquidity materials	0.3
01/24/2023	RB	Review latest liquidity forecast and underlying business plan re: third-party DIP budgets	0.6
01/24/2023	RB	Correspondence with Weil, PJT and AlixPartners colleagues re: third-party DIP budget forecast	0.2
01/24/2023	RB	Discussion with M. Bros (Core Scientific) re: latest liquidity outlook and third-party DIP budgets	0.3
01/24/2023	JS	Update Liquidity projection model to add scenario switching function	2.1
01/24/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
01/24/2023	JS	Update variance report package	1.2
01/24/2023	RA	Draft professional fee escrow account funding email	0.3
01/25/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: certain third-party DIP term sheets and liquidity impacts	0.6
01/25/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: certain third-party DIP term sheets and liquidity impacts	0.6
01/25/2023	RB	Review and provide feedback on third-party DIP term sheets re: liquidity and other impacts	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/25/2023	JS	Update 3rd party DIP budget deck	2.5
01/25/2023	JS	Update Liquidity projection model to reflect new assumptions on the 3rd party DIP budget	3.2
01/25/2023	JS	Update special committee deck	1.2
01/26/2023	RB	Meeting with J. Shen (AlixPartners) re: DIP budget forecast	0.7
01/26/2023	JS	Meeting with R. Blokh (AlixPartners) re: DIP budget forecast	0.7
01/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), C. Murphy, M. Pidgeon, S. Khemka and others (all Moelis), Paul Hastings team and convertible note lenders re: weekly liquidity variance	0.1
01/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT), C. Murphy, M. Pidgeon, S. Khemka and others (all Moelis), Paul Hastings team and convertible note lenders re: weekly liquidity variance	0.1
01/26/2023	RB	Review and provide edits re: latest third-party DIP budget	1.2
01/26/2023	RB	Review weekly cash flow variance report in advance of upcoming call with DIP lenders	0.2
01/26/2023	JS	Update 3rd party DIP budget deck	1.2
01/26/2023	JS	Update Liquidity projection model to reflect new assumptions on the 3rd party DIP budget	2.9
01/27/2023	RB	Review proposed weekly payments re: liquidity outlook	0.5
01/27/2023	RB	Review and provide edits re: latest third-party DIP budget and associated term sheets	0.8
01/27/2023	JS	Update 3rd party DIP budget deck	2.5
01/27/2023	JS	Update Liquidity projection model to reflect new assumptions on the 3rd party DIP budget	3.2
01/27/2023	JS	Conduct analysis on bitcoin volatility	1.2
01/28/2023	RB	Working session with J. Shen, R. Blokh (both AlixPartners) re: revisions and review to replacement DIP budget	1.6
01/28/2023	JS	Working session with J. Shen, R. Blokh (both AlixPartners) re: revisions and review to replacement DIP budget	1.6
01/28/2023	RB	Review and provide edits re: replacement DIP budget model and materials, and associated correspondence	2.6
01/28/2023	RB	Discussion with A. Midha (PJT) re: draft replacement DIP budget	0.1
01/28/2023	JS	Update special committee deck	1.2
01/28/2023	JS	Update Liquidity projection model to reflect new assumptions on the 3rd party DIP budget	2.0
01/28/2023	JS	Update 3rd party DIP budget deck	3.0
01/29/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, J. Singh, N. Warier and S. Xie (all PJT), R. Berkovich, D. Freeman, M. Maisonrouge, A. Cohen E. Santis and A. Diplas (all Weil) and M. Levitt, T. Duchene, M. Bros (all Core Scientific) re: DIP budget	0.5
01/29/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, J. Singh, N. Warier and S. Xie (all PJT), R. Berkovich, D. Freeman, M. Maisonrouge, A. Cohen E. Santis and A. Diplas (all Weil) and M. Levitt, T. Duchene, M. Bros (all Core Scientific) re: DIP budget	0.5



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Re: Liquidity Management & DIP Budget Reporting
 Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/29/2023	RB	Review and provide edits re: latest draft replacement DIP budget model and materials	1.1
01/29/2023	RB	Preparation for upcoming call with Core Scientific, PJT and Weil re: draft replacement DIP budget	0.6
01/29/2023	JS	Update Liquidity projection model to reflect new assumptions on the 3rd party DIP budget	1.5
01/29/2023	JS	Update 3rd party DIP budget deck	1.8
01/30/2023	RB	Review and provide edits re: latest liquidity outlook and draft DIP budget	0.7
01/30/2023	RB	Review latest edits to draft interim DIP order from AHG	0.4
01/30/2023	RB	Review final commitment later, term sheet and latest draft interim DIP order	0.8
01/30/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
01/31/2023	RB	Review latest draft interim DIP order	0.3
01/31/2023	RB	Review and provide edits re: reconciliation of various DIP budget iterations	1.1
01/31/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
01/31/2023	JS	Bridge the changes from the original DIP budget to the proposed DIP budget	2.5
01/31/2023	RA	Prepare professional fee escrow account funding amount	0.2
Total Professional Hours			<u>227.8</u>



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Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	67.5	75,262.50
John Creighton	\$950	2.0	1,900.00
James Shen	\$605	149.4	90,387.00
Ryan Aurand	\$605	8.9	5,384.50
Total Professional Hours and Fees		227.8	\$ 172,934.00



Core Scientific, Inc.
 210 Barton Springs Road
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Re: Board & Advisor Meetings
 Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/04/2023	RB	Conference call with K. Youngblood, J. Hollingsworth and N. Goldman (all Board), M. Levitt, T. Duchene and M. Bros (all Core Scientific), R. Schrock, R. Berkovich, M. Fink and others (all Weil), J. Singh, N. Warier and others (all PJT), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.9
01/04/2023	JC	Conference call with K. Youngblood, J. Hollingsworth and N. Goldman (all Board), M. Levitt, T. Duchene and M. Bros (all Core Scientific), R. Schrock, R. Berkovich, M. Fink and others (all Weil), J. Singh, N. Warier and others (all PJT), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.9
01/10/2023	RB	Review Board materials re: upcoming Special Committee meeting	0.3
01/10/2023	RB	Meeting with N. Goldman, K. Youngblood and J. Hollingsworth (all Core Scientific Board), M. Levitt and T. Duchene (all Core Scientific), R. Berkovich, R. Schrock, M. Fink and others (all Weil), J. Singh, A. Midha, N. Warier and S. Xie (all PJT) and P. Lewis (Solid Counsel) re: case status and next steps	1.4
01/15/2023	RB	Meeting with N. Goldman, K. Youngblood and J. Hollingsworth (Core Scientific Board), M. Levitt (partial) and T. Duchene (partial) (Core Scientific), R. Berkovich, R. Schrock and others (Weil), J. Singh, A. Midha and others (PJT) and P. Lewis (Solid Counsel) re: case status and next steps	0.7
01/20/2023	RB	Discussion with T. Tsekerides, R. Berkovich and others (all Weil) and J. Singh, A. Midha and others (all PJT) re: DIP discovery requests and other matters	1.0
01/25/2023	RB	Board call with K. Youngblood, J. Hollingsworth and N. Goldman (all Board), M. Levitt, M. Bros and others (all Core Scientific), J. Singh, A. Midha and others (all PJT), R. Schrock, R. Berkovich and others (all Weil), P. Lewis (Solid), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	1.0
01/25/2023	JC	Board call with K. Youngblood, J. Hollingsworth and N. Goldman (all Board), M. Levitt, M. Bros and others (all Core Scientific), J. Singh, A. Midha and others (all PJT), R. Schrock, R. Berkovich and others (all Weil), P. Lewis (Solid), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	1.0
01/26/2023	RB	Board call with K. Youngblood, J. Hollingsworth and N. Goldman (all Board), M. Levitt (Core Scientific), J. Singh, A. Midha and others (all PJT), R. Schrock, R. Berkovich and others (all Weil), P. Lewis (Solid), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.8
01/26/2023	JC	Board call with K. Youngblood, J. Hollingsworth and N. Goldman (all Board), M. Levitt (Core Scientific), J. Singh, A. Midha and others (all PJT), R. Schrock, R. Berkovich and others (all Weil), P. Lewis (Solid), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.8
01/28/2023	RB	Review and provide edits re: liquidity materials for upcoming Board meeting	0.9
Total Professional Hours			9.7



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Re: Board & Advisor Meetings
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	7.0	7,805.00
John Creighton	\$950	2.7	2,565.00
Total Professional Hours and Fees		9.7	\$ 10,370.00



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Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	JC	Prepare updates to first day motion support files, including wages motion	1.8
12/21/2022	JC	Prepare updates to first day motion support files, including the taxes motion	1.6
12/21/2022	JC	Prepare updates to first day motion support files, including the vendor motion	1.1
12/21/2022	JC	Prepare updates to first day motion support files, including the utilities motion	1.4
12/21/2022	JC	Prepare updates to first day motion support files, including the cash mgmt motion	1.1
12/22/2022	JC	Attend working session with R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), A. Crabtree, M. Fink, and J. Mezzatesta (all Weil) M. Bros, and P. Nelson (both Core Scientific) re: Initial Debtor Interview, Monthly Operating Report, Statement of Financial Affairs, and Schedules of Assets and Liabilities	0.5
12/22/2022	JI	Attend working session with R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), A. Crabtree, M. Fink, and J. Mezzatesta (all Weil) M. Bros, and P. Nelson (both Core Scientific) re: Initial Debtor Interview, Monthly Operating Report, Statement of Financial Affairs, and Schedules of Assets and Liabilities	0.5
12/22/2022	RB	Attend working session with R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), A. Crabtree, M. Fink, and J. Mezzatesta (all Weil) M. Bros, and P. Nelson (both Core Scientific) re: Initial Debtor Interview, Monthly Operating Report, Statement of Financial Affairs, and Schedules of Assets and Liabilities	0.5
12/22/2022	GC	Attend working session with R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), A. Crabtree, M. Fink, and J. Mezzatesta (all Weil) M. Bros, and P. Nelson (both Core Scientific) re: Initial Debtor Interview, Monthly Operating Report, Statement of Financial Affairs, and Schedules of Assets and Liabilities	0.5
12/22/2022	JC	Lead organizational meeting for company management to define reporting workstreams	0.6
12/22/2022	JC	Research ordered motion for reporting impact	1.7
12/22/2022	GC	Review Debtor's First Day Motions	1.5
12/22/2022	GC	Review and prepare for Debtor's Initial Debtor Interview	2.2
12/27/2022	JC	Participate in internal meeting with J. Ibanga (AlixPartners) to discuss using the Schedules and Statements System (SASS) to update generate reports, including handling removal of specific records from database	0.4
12/27/2022	JI	Participate in internal meeting with J. Creighton (AlixPartners) to discuss using the Schedules and Statements System (SASS) to update generate reports, including handling removal of specific records from database	0.4
12/27/2022	JC	Participate in internal meeting with G. Chen (AlixPartners) re: Initial Debtor Interview	0.8
12/27/2022	GC	Participate in internal meeting with J. Creighton (AlixPartners) re: Initial Debtor Interview	0.8
12/27/2022	JC	Develop materials for SOFA / Schedule kickoff meeting	0.7
12/27/2022	JC	Review and update materials for SOFA / Schedule reporting	2.9
12/27/2022	JC	Develop materials for Initial Debtor Interview report meeting	0.6
12/27/2022	JC	Prepare materials for Ordinary Course Professional filing	0.6
12/27/2022	JC	Prepare materials for employee categorization for reporting	0.7
12/27/2022	GC	Research on information about employment from wage motion re: Initial Debtor Interview	0.9
12/27/2022	GC	Prepare Initial Debtor Interview report - Attachment 1 'Tax & Tax Authorities'	1.6



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/27/2022	GC	Collect Debtor's basic information re: Initial Debtor Interview report	2.6
12/27/2022	GC	Prepare Initial Debtor Interview report - Attachment 6 'Reason for Filing'	2.1
12/28/2022	JC	Participate in meeting with J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), D. Sterling, K. Hall, S. Campos Puri, K. Carnevali, K. Rhynard, H. Patel, T. Nguyen, and G. Fife (all Core Scientific) re: Statement of Financial Affairs and Schedules of Assets and Liabilities	1.3
12/28/2022	JI	Participate in meeting with J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), D. Sterling, K. Hall, S. Campos Puri, K. Carnevali, K. Rhynard, H. Patel, T. Nguyen, and G. Fife (all Core Scientific) re: Statement of Financial Affairs and Schedules of Assets and Liabilities	1.3
12/28/2022	GC	Participate in meeting with J. Creighton, J. Ibanga, and G. Chen (all AlixPartners), D. Sterling, K. Hall, S. Campos Puri, K. Carnevali, K. Rhynard, H. Patel, T. Nguyen, and G. Fife (all Core Scientific) re: Statement of Financial Affairs and Schedules of Assets and Liabilities	1.3
12/28/2022	JC	Participate in Q&A discussion with J. Ibanga and J. Creighton (both AlixPartners) re: AlixPartners' Schedules and Statements System (SASS) model in advance of preparation of court reporting requirements	1.2
12/28/2022	JI	Participate in Q&A discussion with J. Ibanga and J. Creighton (both AlixPartners) re: AlixPartners' Schedules and Statements System (SASS) model in advance of preparation of court reporting requirements	1.2
12/28/2022	JC	Discuss with J. Ibanga and J. Creighton (both AlixPartners) action items following client kick-off call re: next steps for SOFA/SOALs reporting	0.9
12/28/2022	JI	Discuss with J. Ibanga and J. Creighton (both AlixPartners) action items following client kick-off call re: next steps for SOFA/SOALs reporting	0.9
12/28/2022	JC	Participate in internal meeting with G. Chen and J. Creighton (both AlixPartners) re: Initial Debtor Interview	1.1
12/28/2022	GC	Participate in internal meeting with G. Chen and J. Creighton (both AlixPartners) re: Initial Debtor Interview	1.1
12/28/2022	JC	Document responses to initial debtor interview report	0.9
12/28/2022	JC	Document approach to legal entity reporting for contracts	0.9
12/28/2022	JC	Update materials for employee categorization for reporting	1.3
12/28/2022	JI	Draft email to client with examples of SOFA/SOAL submissions from cases filed in the Southern District of Texas	1.0
12/28/2022	JI	Develop internal organizational structure for support files to be used in SOFAs/SOALs reporting	0.7
12/28/2022	JI	Research where client property owned but held elsewhere should be reported on SOFAs/SOALs	0.8
12/28/2022	JI	Draft correspondence to other AlixPartners and Weil debtor professionals re: approach to reporting client assets owned but held under the control of another party	0.6
12/28/2022	JI	Draft correspondence to select group re: global notes to be included in SOFA/SOAL reporting	0.7
12/28/2022	JI	Map accounts from November trial balance to SOFAs/SOALs	0.8
12/28/2022	GC	Research key financial data from Debtor's end of November balance sheet re: Initial Debtor Interview	2.9



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/28/2022	GC	Research on date business commenced from First Day Motion re: Initial Debtor Interview	0.3
12/28/2022	GC	Prepare Initial Debtor Interview report - Attachment 8 'Plan of Reorganization'	2.7
12/29/2022	JC	Update trial balance mapping for Schedule AB	1.2
12/29/2022	JC	Prepare materials for SOFA / Schedule reporting	0.4
12/29/2022	JJ	Correspond with J. Shen (AlixPartners) re: reconciliation of cash accounts cited in Cash Management motion to cash accounts listed in trial balance for SOALs reporting	0.2
12/29/2022	JJ	Draft correspondence to debtor professionals re: Debtor equipment seized by a counterparty.	0.5
12/29/2022	JJ	Review vendor motion supporting file re: asserted construction lien to determine appropriate SOFAs line item for reporting	0.6
12/29/2022	JJ	Map intercompany GL accounts to appropriate corresponding line items in SOFAs/SOALs reporting	0.7
12/29/2022	JJ	Map other current assets general ledger accounts to specific line item in SOFAs/SOALs reporting	2.2
12/29/2022	JJ	Map deferred revenue accounts in trial balance to appropriate corresponding line items in SOFAs/SOALs reports	0.5
12/29/2022	JJ	Map intangible asset GL accounts to appropriate corresponding line items in SOFAs/SOALs reports	0.2
12/29/2022	JJ	Map accounts payable GL accounts to appropriate corresponding line items in SOFAs/SOALs reporting	0.8
12/29/2022	JJ	Map other non-current assets in trial balance to appropriate corresponding line items in SOFAs/SOALs reports	0.6
12/29/2022	JJ	Map accounts receivable GL accounts to corresponding line items in SOFAs/SOALs reporting	0.3
12/29/2022	JJ	Draft list of contract categories to be reported in sub-schedules of SOALs Schedule G	0.3
12/29/2022	JJ	Draft correspondence to K. Rhynard (Core Scientific) re: types of executory contracts to be reported in sub-schedules of SOALs Schedule G.	0.2
12/29/2022	GC	Update spreadsheet tracker re: Initial Debtor Interview	1.6
12/29/2022	GC	Continue researching key financial data from Debtor's end of November balance sheet re: Initial Debtor Interview	2.3
12/29/2022	GC	Draft email to Debtor re: Initial Debtor Interview	0.6
12/29/2022	GC	Prepare Initial Debtor Interview report - Attachment 2 'Bank Accounts'	1.7
12/29/2022	GC	Update Initial Debtor Interview report - Attachment 1 'Tax & Tax Authorities'	1.8
12/30/2022	JC	Prepare summary cap reporting for first day motions	0.7
12/30/2022	JJ	Draft correspondence to Weil re: plan of action in drafting global notes that accompany the SOFAs/SOALs	0.1
12/30/2022	JJ	Review feedback from S. Session (Core Scientific) re: mapping GL accounts to SOFAs/SOALs report lines	0.4
12/30/2022	JJ	Upload legal entities to Schedules and Statements reporting system	0.3
01/03/2023	JJ	Participate in meeting with M. Fink (Weil), J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: Debtor's insiders	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	GC	Participate in meeting with M. Fink (Weil), J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: Debtor's insiders	0.2
01/03/2023	JC	Participate in meeting with M. Fink (Weil), J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: Debtor's insiders	0.2
01/03/2023	JC	Participate in internal meeting with J. Creighton, G. Chen (both AlixPartners) re: Initial Debtor Interview	0.3
01/03/2023	GC	Participate in internal meeting with J. Creighton, G. Chen (both AlixPartners) re: Initial Debtor Interview	0.3
01/03/2023	JI	Correspond with client re: prior losses to be reported in SOFA 10	0.4
01/03/2023	JI	Correspond with client re: repossessions to be reported in SOFA 5	0.6
01/03/2023	JI	Correspond with J. Creighton re: Schedules and Statements System (SASS) model updates	0.5
01/03/2023	JI	Revise SOFA/SOAL reporting work plan including updating progress status	1.4
01/03/2023	JI	Review insurance motion for any details re: prior losses from theft, fire, the client experienced within the last year	0.6
01/03/2023	JI	Prepare schedule of tax claims for Schedule for E/F	0.4
01/03/2023	JI	Prepare correspondence to K. Rhynard (Core Scientific) re: reporting of convertible noteholders	0.3
01/03/2023	JI	Prepare schedule of litigation claims for Schedule E/F	0.9
01/03/2023	JI	Prepare draft of UCC liens to be reported on Schedule E/F	0.2
01/03/2023	JI	Correspond with client re: 90-day payments request for SOFA 3 reporting	0.5
01/03/2023	JI	Review list of utilities deposits to be included in Schedule A/B	0.2
01/03/2023	JI	Prepare org chart as response for Schedule A/B, question 15-Investments	0.2
01/03/2023	JI	Draft correspondence to client re: confirm contingent, unliquidated and disputed status for litigation claims	0.2
01/03/2023	JI	Review unsecured bridge loan documents in support of preparing Schedule E/G	0.3
01/03/2023	JI	Prepare emails to client for data requests re: SOFA/SOALs	0.8
01/03/2023	JI	Draft response to Jared Mezzatesta (Weil) re: status of Ordinary Course Professionals motion	0.3
01/03/2023	JI	Draft correspondence to client re: forthcoming data requests for SOFA/SOAL reporting	0.6
01/03/2023	JI	Review correspondence from client re: request for restructuring payments	0.2
01/03/2023	JI	Identify changes client made to workplan re: client staff to provide information for SOFA/SOAL reporting	0.5
01/03/2023	JI	Review data files from First Day Motions to identify existing information that can be leverage to populate SOFAs/ SOALs	0.1
01/03/2023	JI	Prepare SOFA 4 data request to Gloria Chen (AlixPartners) re: compensation to insiders	0.3
01/03/2023	JI	Prepare live version of workplan to share progress in real-time with client re: reporting requirement	0.3
01/03/2023	GC	Review voluntary petition re: initial debt interview report	0.6
01/03/2023	GC	Prepare Initial Debtor Interview report - Attachment 3 'List of Insurance Program'	1.7
01/03/2023	GC	Prepare Initial Debtor Interview report - Attachment 6 'Reason for Filing'	2.7



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01/03/2023	GC	Participate in external meeting with L. Burgener (Core Scientific) re: Initial Debtor Interview	0.3
01/03/2023	JC	Prepare MOR reporting materials	1.4
01/03/2023	JC	Prepare updates to parties in interest listing	0.3
01/03/2023	JC	Review materials for Schedule G executory contracts	0.7
01/03/2023	JC	Document individuals for reporting in SOFA / Schedules	0.8
01/03/2023	JC	Review and provide feedback on draft SOFA / Schedule reports	1.2
01/04/2023	JI	Participate in working session with J. Creighton and J. Ibanga (both AlixPartners) re: review status of SOAL Schedule AB reporting requirements by line item in workplan	1.9
01/04/2023	JC	Participate in working session with J. Creighton and J. Ibanga (both AlixPartners) re: review status of SOAL Schedule AB reporting requirements by line item in workplan	1.9
01/04/2023	JI	Participate in working session with J. Creighton and J. Ibanga (both AlixPartners) re: review status of SOAL Schedules D through H reporting requirements by line item in workplan	0.9
01/04/2023	JC	Participate in working session with J. Creighton and J. Ibanga (both AlixPartners) re: review status of SOAL Schedules D through H reporting requirements by line item in workplan	0.9
01/04/2023	JI	Participate in working session with J. Creighton and J. Ibanga (both AlixPartners) re: review status of SOFA reporting requirements by line item in workplan	0.6
01/04/2023	JC	Participate in working session with J. Creighton and J. Ibanga (both AlixPartners) re: review status of SOFA reporting requirements by line item in workplan	0.6
01/04/2023	JI	Revise notes in workplan re: client responses	0.3
01/04/2023	JI	Review confidential resolution agreements to assess if qualified to be reported in SOFA 5	0.3
01/04/2023	JI	Review UCC lien search result to populate Schedule D	0.5
01/04/2023	JI	Prepare schedule of unsecured debt for Schedule E/F 2.3	0.9
01/04/2023	JI	Prepare data request list re: outstanding other non-priority unsecured claims	0.4
01/04/2023	JI	Prepare diagram in SOAL reporting package in response to SOAL part 4, question 14	0.3
01/04/2023	GC	Update Initial Debtor Interview report - Attachment 8 'Plan of Reorganization'	0.6
01/04/2023	GC	Draft email for Debtor's compensation to S. Campos Puri and P. Nelson (both Core Scientific) re: initial debtor interview report	1.2
01/04/2023	GC	Update Initial Debtor Interview report - Exhibit G 'reporting of pension, retirement and health plans'	2.1
01/04/2023	GC	Calculate Debtor's Schedule B Property re: initial debtor interview report	0.4
01/04/2023	GC	Update Initial Debtor Interview report and tracker	1.2
01/04/2023	GC	Draft email of updated initial debtor interview report	0.3
01/04/2023	GC	Create Debtor's compensation request list re: initial debtor interview report	0.6
01/04/2023	GC	Draft email of Debtor's accounting and financial matters to S. Session (Core Scientific) re: initial debtor interview report	1.6
01/04/2023	JC	Review and update materials for SOFA / Schedule reporting	1.1



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01/05/2023	GC	Participate in meeting with J. Creighton and G. Chen (both AlixPartners), D. Sterling, K. Hall, P. Nelson, S. Session, K. Rhynard, and A. Bergesen (all Core Scientific), and A. Crabtree (Weil) re: monthly operating report, and initial debtor interview report	0.9
01/05/2023	JC	Participate in meeting with J. Creighton and G. Chen (both AlixPartners), D. Sterling, K. Hall, P. Nelson, S. Session, K. Rhynard, and A. Bergesen (all Core Scientific), and A. Crabtree (Weil) re: monthly operating report, and initial debtor interview report	0.9
01/05/2023	JI	Participate in conference call with J. Creighton, J. Ibanga (both AlixPartners), M. Finke, A. Crabtree (both Weil), K. Hall, H. Patel, G. Fife, K. Gallagher (all Core Scientific) re: types of property returns that should be reported in SOFA 5	0.5
01/05/2023	JC	Participate in conference call with J. Creighton, J. Ibanga (both AlixPartners), M. Finke, A. Crabtree (both Weil), K. Hall, H. Patel, G. Fife, K. Gallagher (all Core Scientific) re: types of property returns that should be reported in SOFA 5	0.5
01/05/2023	JI	Draft correspondence re: information requests related to Schedule E/F liabilities	0.4
01/05/2023	JI	Create status report with summary by SOFA/SOAL section	0.7
01/05/2023	JI	Review workplan by line item to identify outstanding data needd for SOFA/SOAL reporting	0.4
01/05/2023	JI	Update outstanding amount of unsecured bridge loans in SASS for Schedule E/F	0.4
01/05/2023	JI	Draft correspondence to client re: causes of action to be reported in Schedule AB, Part 11	0.2
01/05/2023	JI	Review progress tracker in SOFA/SOAL workplan	0.2
01/05/2023	JI	Revise client source data field in workplan	0.2
01/05/2023	JI	Prepare SOAL response re: litigation claims in Schedule E/F	0.3
01/05/2023	JI	Review client correspondence re: assessment of information not yet received or not yet requested	0.2
01/05/2023	JI	Update progress status in workplan by SOFA/SOAL question	2.4
01/05/2023	JI	Prepare SOFA/SOAL status report with summary of progress by owner	0.8
01/05/2023	GC	Review Debtor's DIP Motion re: Initial debtor interview report	0.3
01/05/2023	GC	Update initial debtor interview - 'Attachment 11 - Secured Debt'	2.8
01/05/2023	GC	Prepare interim initial debtor interview presentation	1.7
01/05/2023	GC	Create Debtor's profit & loss statementInitial forecast re: Initial debtor interview report	2.2
01/05/2023	JC	Research reporting baseline for first day motion reporting	1.4
01/05/2023	JC	Review and update reporting materials for SOFA / Schedules	0.8
01/05/2023	JC	Review and update Initial Debtor Interview report	1.6
01/06/2023	GC	Participate in internal meeting with G. Chen, J. Creighton (both AlixPartners) re: Initial Debtor Interview	0.4
01/06/2023	JC	Participate in internal meeting with G. Chen, J. Creighton (both AlixPartners) re: Initial Debtor Interview	0.4
01/06/2023	JI	Review correspondence from client re: submitted data requests	1.1
01/06/2023	JI	Draft correspondence to client re: debtors' off-premise storage	0.2
01/06/2023	JI	Draft correspondence to client re: property debtors hold but do not own	0.2
01/06/2023	JI	Revise organizational ownership chart in SASS database	0.1



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01/06/2023	JI	Prepare response to SOFA question re: preparation of the debtors' books and records	0.8
01/06/2023	JI	Draft email correspondence to client, project team summarizing workstream progress-to-date	0.5
01/06/2023	JI	Draft correspondence to client re: intercompany balances	0.3
01/06/2023	JI	Load responses into SASS database re: asset depreciation schedules	0.7
01/06/2023	JI	Draft correspondence to client re: collection of personally identifiable information	0.1
01/06/2023	JI	Revise SOFA/SOAL workplan	0.4
01/06/2023	JI	Review status of reporting requirements in SOFA/SOAL workplan	1.7
01/06/2023	JI	Access secure environment re: employee information required for SOFA reporting	0.3
01/06/2023	JI	Load response in SASS database re: debtors' consolidated reporting for tax purposes	0.1
01/06/2023	GC	Update format re: Initial debtor interview report	0.6
01/06/2023	GC	Prepare note page re: Initial debtor interview report	1.7
01/06/2023	GC	Draft email of real estate list to K. Rhynard (Core Scientific) re: Initial debtor interview report	0.7
01/06/2023	GC	Index tax files re: Initial debtor interview report	1.6
01/06/2023	GC	Update format re: Initial debtor interview report	0.6
01/06/2023	GC	Continue updating Initial debtor interview report and tracker	0.8
01/06/2023	GC	Update Initial debtor interview report and tracker	1.9
01/06/2023	JC	Prepare updates to parties in interest listing	0.3
01/06/2023	JC	Prepare status reporting for initial debtor interview report	0.9
01/06/2023	JC	Update Initial Debtor Interview report materials	0.6
01/06/2023	JC	Review final draft of IDI reporting materials	2.9
01/06/2023	JC	Meeting with S. Puri (of Core Scientific) re: first day motion reporting	0.4
01/06/2023	JC	Prepare materials for accounting to facilitate reporting for the US Trustee	0.8
01/07/2023	JC	Outline approach to addressing changing legal entity names for SOFA / Schedule reporting	0.7
01/09/2023	JI	Discuss outstanding items related to SOFA/SOAL reporting with J. Creighton and J. Ibanga (both AlixPartners) including outstanding items to be loaded into reporting tool	0.5
01/09/2023	JC	Discuss outstanding items related to SOFA/SOAL reporting with J. Creighton and J. Ibanga (both AlixPartners) including outstanding items to be loaded into reporting tool	0.5
01/09/2023	JI	Leverage cash management motion for response to SOAL part 1, question 3	0.6
01/09/2023	JI	Correspond with follow up with K. Hall and K. Rhynard (both Core Scientific) re: classification of litigation claims in Schedule E/F.	0.3
01/09/2023	JI	Summarize UCC lien information for Schedule D claims	1.2
01/09/2023	JI	Confirm debtors intellectual property assets, including customer lists for Schedule A/B	0.3
01/09/2023	JI	Revise SOFA/SOAL reporting status tracker	0.8
01/09/2023	JI	Upload list of taxing authorities to SASS database re: Schedule D	1.1



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01/09/2023	JI	Revise entity names in SASS database to include formally known as names, pre-SPAC transaction	0.2
01/09/2023	GC	Continue indexing certificates of insurance re: initial debtor interview	1.8
01/09/2023	JC	Prepare reporting materials for vendor motion	0.8
01/09/2023	JC	Research notice issues from counsel	0.6
01/10/2023	RB	Participate in meeting with M. Fink (Weil), D. Sterling, A. Bergesen, and J. Snedaker (all Core Scientific), R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: monthly operating report, initial debtor interview report, statement of financial affairs, and schedules of assets and liabilities	0.8
01/10/2023	JI	Participate in meeting with M. Fink (Weil), D. Sterling, A. Bergesen, and J. Snedaker (all Core Scientific), R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: monthly operating report, initial debtor interview report, statement of financial affairs, and schedules of assets and liabilities	0.8
01/10/2023	GC	Participate in meeting with M. Fink (Weil), D. Sterling, A. Bergesen, and J. Snedaker (all Core Scientific), R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: monthly operating report, initial debtor interview report, statement of financial affairs, and schedules of assets and liabilities	0.8
01/10/2023	JC	Participate in meeting with M. Fink (Weil), D. Sterling, A. Bergesen, and J. Snedaker (all Core Scientific), R. Blokh, J. Creighton, J. Ibanga, and G. Chen (all AlixPartners) re: monthly operating report, initial debtor interview report, statement of financial affairs, and schedules of assets and liabilities	0.8
01/10/2023	GC	Participate in internal meeting with G. Chen, J. Creighton (both AlixPartners) re: Initial debtor interview, and monthly operating report	0.4
01/10/2023	JC	Participate in internal meeting with G. Chen, J. Creighton (both AlixPartners) re: Initial debtor interview, and monthly operating report	0.4
01/10/2023	JI	Review AP aging report	0.1
01/10/2023	JI	Compile draft SOFA/SOAL reports by debtor entity.	0.4
01/10/2023	JI	Draft global notes to the SOFA/SOALs	1.4
01/10/2023	JI	Review UCC liens search results	1.8
01/10/2023	JI	Update SASS database with letter of credit in response to Schedule D	0.2
01/10/2023	JI	Draft correspondence to client re: initial draft of SOFAs and Schedules reporting	0.8
01/10/2023	JI	Prepare interim Statement of Financial affairs by debtor entity	2.2
01/10/2023	JI	Correspond with A. Bergesen (Core Scientific) re: upcoming deliverables along with a high-level overview of each report	0.1
01/10/2023	JI	Revise Schedule E/F re: contingent, unsecured claims	1.2
01/10/2023	JI	Revise list of litigation exposures	0.9
01/10/2023	JI	Prepare and load secured debt schedule into SASS.	1.2
01/10/2023	JI	Compile list of the debtors' directors and officers in response to SOFA 28.	0.9
01/10/2023	JI	Prepare schedule of utility deposits and prepayments	0.5
01/10/2023	GC	Create spreadsheet input template re: monthly operating report instruction	2.7
01/10/2023	GC	Read monthly operating report instruction	2.9
01/10/2023	GC	Draft email to S. Session and A. Bergesen (both Core Scientific) re: monthly operating report	0.4
01/10/2023	JC	Develop materials for first day motion reporting	1.8



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01/10/2023	JC	Develop reporting for Ad Hoc group	1.6
01/10/2023	JC	Prepare materials for SOFA / Schedule reporting	0.4
01/11/2023	GC	Participate in meeting with S. Session, A. Bergesen, and J. Snedaker (all Core Scientific), J. Creighton and G. Chen (both AlixPartners) re: monthly operating report	0.6
01/11/2023	JC	Participate in meeting with S. Session, A. Bergesen, and J. Snedaker (all Core Scientific), J. Creighton and G. Chen (both AlixPartners) re: monthly operating report	0.6
01/11/2023	GC	Participate in internal meeting with G. Chen, J. Creighton (both AlixPartners) re: monthly operating report	0.2
01/11/2023	JC	Participate in internal meeting with G. Chen, J. Creighton (both AlixPartners) re: monthly operating report	0.2
01/11/2023	JI	Review data received from client re: SOFA/SOAL reporting	1.6
01/11/2023	JI	Revise progress status by tasks in SOFA/SOAL workplan	1.8
01/11/2023	JI	Prepare schedule of real property in response to Schedule A/B Part 9	0.8
01/11/2023	JI	Update investments re: Schedule A/B part 4	0.8
01/11/2023	JI	Add creditor IDs to Schedule D in SASS database for tracking of secured claims	0.4
01/11/2023	JI	Match lender names with vendor ID for tracking claims in the Schedules	1.3
01/11/2023	JI	Create vendor master for tracking of claims, contracts amongst the Schedules	0.5
01/11/2023	JI	Prepare correspondence to client re: initial draft of SOFAs and Schedules reporting	0.9
01/11/2023	JI	Review consolidated financials provided by client for completeness	0.5
01/11/2023	JI	Troubleshoot SASS database issues re: liabilities on Schedule D not showing up in reporting	0.4
01/11/2023	JI	Review result of data upload to SOFA/SOAL database	0.2
01/11/2023	JI	Draft correspondence respond to N. Garrison (Core Scientific) re: deposit balances for Schedule A/B #7	0.2
01/11/2023	GC	Update Debtor's officers and insiders' compensation list re: initial debtor interview	2.4
01/11/2023	GC	Create data request list re: monthly operating report	2.4
01/11/2023	GC	Draft email to S. Session, A. Bergesen, and J. Snedaker (all Core Scientific) re: monthly operating report	0.6
01/11/2023	GC	Continue reviewing monthly operating report instruction	2.2
01/11/2023	JC	Prepare planning materials for US Trustee reporting	0.9
01/11/2023	JC	Prepare reporting materials for SOFA's and Schedules	0.6
01/12/2023	JI	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, D. Sterling, A. Bergesen, J. Snedaker, L. Burgener (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/12/2023	GC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, D. Sterling, A. Bergesen, J. Snedaker, L. Burgener (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5



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01/12/2023	RA	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, D. Sterling, A. Bergesen, J. Snedaker, L. Burgener (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/12/2023	JC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, D. Sterling, A. Bergesen, J. Snedaker, L. Burgener (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/12/2023	JC	Call with J. Creighton, J. Ibanga (both AlixPartners) re: SASS - unsecured debt schedule E/F	0.3
01/12/2023	JI	Call with J. Creighton, J. Ibanga (both AlixPartners) re: SASS - unsecured debt schedule E/F	0.3
01/12/2023	JI	Correspond with S. Session (Core Scientific) re: intercompany claims	0.7
01/12/2023	JI	Load causes of action to SASS database re: Schedule E/F	0.6
01/12/2023	JI	Draft global notes to SOFAs/SOALs reports	0.8
01/12/2023	JI	Prepare Schedule of furniture, fixtures, equipment in reponse to Schedule AB Part 7	1.7
01/12/2023	JI	Update statuses of open items during review of workplan	0.6
01/12/2023	JI	Review list of payments to creditors 90 days before filing re: SOFA 3	0.9
01/12/2023	JI	Populate noticing addresses for secured lenders for Schedule D	0.2
01/12/2023	JI	Update SASS schedule E/F	0.1
01/12/2023	JI	Defer revenue by counterparty	0.3
01/12/2023	JI	Respond to client questions re: data request for SOFA/SOALs	0.2
01/12/2023	JI	Review SASS model to ensure additional notice parties were loaded into the database	0.6
01/12/2023	JI	Prepare historical organizational charts showing Debtors' interest in other entities in response to SOFA 25	0.2
01/12/2023	JI	Add additional notice parties related to unsecured bridge loans in Schedule E/F	0.2
01/12/2023	GC	Prepare Part 2 - Asset and Liability Status re: monthly operating report	2.8
01/12/2023	GC	Create summary spreadsheet re: monthly operating report	1.6
01/12/2023	GC	Update data request list re: monthly operating report	0.4
01/12/2023	GC	Update Debtor's certificate of insurance list re: initial debtor interview	1.7
01/12/2023	GC	Review Debtor's end of November financial statements re: monthly operating report	0.6
01/12/2023	JC	Prepare responses to client SOFA question	0.8
01/12/2023	JC	Document reporting processes for monthly operating report	1.1
01/13/2023	GC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners) M. Bros and J. Mezzatesta (both Core Scientific), and M. Fink (Weil) re: Initial debtor interview report	0.6
01/13/2023	JC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners) M. Bros and J. Mezzatesta (both Core Scientific), and M. Fink (Weil) re: Initial debtor interview report	0.6



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01/13/2023	JI	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/13/2023	GC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/13/2023	RA	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/13/2023	JC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/13/2023	JI	Call with T. Nguyen and K. Carnevali (both Core Scientific) re: SOFA/SOAL data requests for treasury group.	0.3
01/13/2023	JI	Prepare matrix summarizing intercompany activity for Schedule A/B	0.6
01/13/2023	JI	Revise debtors' list of prepaids in response to Schedule AB Part 8	0.1
01/13/2023	JI	Respond to client re: information required for SOFA part 2, question 3	0.8
01/13/2023	JI	Update workplan based on receipt of information from client	1.9
01/13/2023	JI	Summarize deferred revenue amounts by legal entity	0.5
01/13/2023	JI	Prepare schedule of gifts/charitable donations in response to SOFA 9	0.4
01/13/2023	JI	Correspond with client re: clarification of dates of service of company auditor for SOFA 26B	0.2
01/13/2023	JI	Call with Patrick Nelson (Core Scientific) re: payments made 90 days prior to filing	0.4
01/13/2023	JI	Correspond with K. Rhynard (Core Scientific) and re: outstanding items needed for SOFA/SOAL reporting	0.5
01/13/2023	JI	Review 2020 financials to develop response to SOFA part 1	0.3
01/13/2023	JI	Call with L. Burgener (Core Scientific) re: tax questions	0.3
01/13/2023	GC	Update format re: Initial debtor interview report	1.2
01/13/2023	GC	Update officers and insider's compensation table re: Initial debtor interview report	1.7
01/13/2023	GC	Update initial debtor interview report	2.7
01/13/2023	GC	Update note page re: Initial debtor interview report	0.8
01/13/2023	JC	Review and update notes for SOFA's and Schedules	0.7
01/13/2023	JC	Update responses to Initial Debtor Interview report	1.8
01/14/2023	JC	Prepare responses to client questions re: executory contracts	0.7
01/16/2023	JC	Review and update comments from unsecured creditors' committee on proposed orders	2.1



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210 Barton Springs Road
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/17/2023	JI	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/17/2023	GC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/17/2023	RA	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/17/2023	JC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, L. Burgener, K. Rhynard (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/17/2023	GC	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Ibanga, J. Shen (partial), R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.8
01/17/2023	JI	Populate Schedule A/B question 61 with internet domains	0.4
01/17/2023	JI	Distribute reminder emails to client re: various outstanding information requests related to SOFA/SOAL reporting	1.1
01/17/2023	JI	Review historical revenues including up to the petition date re: SOFA 1	1.1
01/17/2023	JI	Revise list of trademarks, patents for Schedule AB 10	0.1
01/17/2023	JI	Revise draft of global notes to SOFAs/SOALs	2.4
01/17/2023	JI	Compile list of executory contracts for Schedule G	0.2
01/17/2023	JI	Prepare list of co-debtors to secured debt for Schedule H	0.2
01/17/2023	JI	Prepare list of insider payments for SOFA 4/30	0.9
01/17/2023	JI	Populate SOFA 20 with off premise storage	0.2
01/17/2023	GC	Prepare monthly operating report (Debtor: Core Scientific Acquired Mining LLC / Blockcap)	0.9
01/17/2023	GC	Update data request list re: monthly operating report	0.8
01/17/2023	GC	Prepare monthly operating report (Debtor: Core Scientific, Inc.)	2.6
01/17/2023	JC	Update IDI reporting materials	0.4
01/17/2023	JC	Prepare materials for SOFA's and Schedules	0.8
01/18/2023	JI	Revise response to Schedule A/B question 8.	1.3
01/18/2023	JI	Prepare schedule of previous debtor addresses in response to SOFA 14	0.6
01/18/2023	JI	Revise SOFA part 1 section	0.7
01/18/2023	JI	Revise SOFA 2 response	0.3
01/18/2023	JI	Summarize the debtors' payments related to bankruptcy in response to SOFA 11.	1.2
01/18/2023	JI	Send responses to SOFA part 1-2 to client for interim review	0.1
01/18/2023	JI	Review dates of occupancy for all real property historically owned by the debtors in response to SOFA question #14	0.4
01/18/2023	JI	Prepare schedule of closed financial accounts in response to SOFA 18	0.2
01/18/2023	JI	Revise summary of real property owned or leased re: Schedule A/B Part 9	0.4



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01/18/2023	JI	Revise secured debt amount outstanding as of Petition date for Schedule D	0.4
01/18/2023	JI	Revise amount outstanding as of Petition date for unsecured bridge loan in Schedule E/F	0.2
01/18/2023	JI	Correspondence with S. Session (Core Scientific) re: negative prepaid accounts	0.2
01/18/2023	JI	Revise parties in interest list per feedback from Weil	1.2
01/18/2023	JI	Prepare response to SOFA 16	0.1
01/18/2023	JI	Review the Debtors' privacy policy in reference to SOFA 16	0.3
01/18/2023	JI	Review Priority P Management Contracts	0.1
01/18/2023	JI	Revise response to SOFA 6 re: set-offs	0.4
01/18/2023	GC	Prepare monthly operating report (Debtor: Radar Relay Inc)	1.3
01/18/2023	GC	Prepare monthly operating report (Debtor: Core Scientific Operating Company)	2.8
01/18/2023	GC	Prepare monthly operating report (Debtor: Core Scientific Specialty Mining)	0.6
01/18/2023	GC	Prepare monthly operating report (Debtor: Core Scientific Mining LLC)	0.5
01/18/2023	GC	Continue preparing monthly operating report (Debtor: Core Scientific, Inc.)	0.2
01/18/2023	GC	Continue preparing monthly operating report (Debtor: Core Scientific Acquired Mining LLC / Blockcap)	1.6
01/18/2023	JC	Prepare materials for meeting with US Trustee	0.5
01/18/2023	JC	Prepare company for Initial Debtor Interview	0.6
01/19/2023	JI	Prepare list of deferred revenue claims for Schedule E/F	0.5
01/19/2023	JI	Revise schedule of secured debt claims in Schedule D.	1.3
01/19/2023	JI	Prepare official response to SOFA question # 17.	0.5
01/19/2023	JI	Revise exhibit to Schedule H per Weil feedback	2.0
01/19/2023	JI	Review outstanding information requests re: required SOFA/SOALs reporting	0.3
01/19/2023	JI	Prepare consulting agreements subschedule of executory contracts Schedule G report	0.6
01/19/2023	JI	Call with A. Crabtree, A. Kane (Weil) re: parties of interest list	0.1
01/19/2023	JI	Revise official response to SOFA 14	0.9
01/19/2023	JI	Review employment agreements re: Schedule G executory contracts	0.6
01/19/2023	JI	Review and revise Parties in Interest list per comments from Weil	0.9
01/19/2023	JI	Add noticing addresses to secured deb counterparties listed in Schedule D	1.3
01/19/2023	JC	Prepare status update for US Trustee reporting	0.8
01/19/2023	JC	Document next steps from initial debtor interview meeting	0.5
01/20/2023	JI	Participate in meeting with J. Creighton, J. Ibanga (both AlixPartners) discussing SOFA/SOAL reporting progress including upcoming client review	0.6
01/20/2023	JC	Participate in meeting with J. Creighton, J. Ibanga (both AlixPartners) discussing SOFA/SOAL reporting progress including upcoming client review	0.6
01/20/2023	JI	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, K. Rhynard, S. Higley, M. Solomona (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/20/2023	GC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, K. Rhynard, S. Higley, M. Solomona (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/20/2023	RA	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, K. Rhynard, S. Higley, M. Solomona (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/20/2023	JC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (all AlixPartners) S. Session, A. Bergesen, J. Snedaker, K. Rhynard, S. Higley, M. Solomona (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/20/2023	JI	Participate in internal meeting with G. Chen, J. Ibanga (both AlixPartners) re: monthly operating report	0.5
01/20/2023	GC	Participate in internal meeting with G. Chen, J. Ibanga (both AlixPartners) re: monthly operating report	0.5
01/20/2023	JI	Revise response to SOFA 14 based on corrected information from the client's legal team	0.9
01/20/2023	JI	Reclassify insurance policies to all other assets sub-section in Schedule A/B	0.2
01/20/2023	JI	Prepare unsecured trade payable sub-schedule for Schedule E/F	1.6
01/20/2023	JI	Review sample executive summary of SOFAs/SOALs	0.3
01/20/2023	JI	Analyze the debtors' NOLs, tax refunds re: Schedule AB	1.2
01/20/2023	JI	Revise progress-to-date in SOFA/SOAL workplan	0.3
01/20/2023	JI	Draft outline of SOFA/SOAL executive summary for client's review	0.6
01/20/2023	JI	Prepare 90-day prior to filing payments	0.8
01/20/2023	JI	Review email from client re: accounts receivable over 90 days past due	0.1
01/20/2023	JI	Prepare accounts receivable response in Schedule A/B.	0.3
01/20/2023	JI	Revise response to SOFA 6 with additional set-offs from client	0.4
01/20/2023	GC	Prepare monthly operating report (Debtor: American Property Acquisition, LLC)	1.1
01/20/2023	GC	Prepare monthly operating report (Debtor: Starboard Capital LLC)	1.0
01/20/2023	GC	Prepare MOR fee calculator re: monthly operating report	1.7
01/20/2023	GC	Prepare monthly operating report (Debtor: American Property Acquisitions VII, LLC)	0.7
01/20/2023	GC	Prepare monthly operating report (Debtor: American Property Acquisition, LLC)	1.2
01/20/2023	GC	Prepare cash receipt and disbursement analysis re: monthly operating report	0.6
01/20/2023	GC	Prepare monthly operating report (Debtor: RADAR LLC)	0.7
01/20/2023	JC	Research cash management requirements for SD TX US Trustee	1.3
01/20/2023	JC	Document approval process for MOR and SOFA / Schedule reporting	0.4
01/20/2023	JI	Review sample SOFA export files (Alta Mesa) to verify required format of data in SASS	0.1
01/20/2023	JI	Develop list of outstanding tasks to complete first full draft of the SOFA/SOAL report	0.8
01/20/2023	JI	Compare first day declaration debt schedule to SOALs	0.1
01/20/2023	JI	Reivew SOFAL/SOAL data extract for sample bankruptcy case in SDTX	0.5
01/21/2023	JI	Revise real property subschedule	0.5
01/21/2023	JI	Review accounts receivable re: SOAL 3	0.2
01/21/2023	JI	Revise accounts receivable for response in Schedule A/B	0.6



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01/22/2023	JI	Prepare Schedule G re: customer contracts	0.9
01/22/2023	JI	Prepare Schedule D secured debt re: equipment leases	0.2
01/22/2023	JI	Revise Schedule G re: supplier contracts	0.4
01/22/2023	JI	Revise Schedule A/B re: intangible property	0.5
01/22/2023	JI	Review tasks outstanding in SOFA/SOAL workplan	0.2
01/22/2023	JI	Prepare Schedule G re: insurance policies	0.8
01/22/2023	JI	Revise Schedule G to include new contracts from client re: other agreements	0.4
01/22/2023	JI	Revise Schedule G re: license royalty agreements	0.3
01/22/2023	JI	Revise Schedule A/B re: real property	1.4
01/22/2023	JI	Review latest draft of Schedule G	0.6
01/22/2023	JI	Revise Schedule G re: additional financial agreements	1.1
01/22/2023	JI	Revise Schedule A/B re: accounts receivable	0.5
01/22/2023	JI	Review latest draft of Schedule A/B	0.7
01/22/2023	JI	Prepare list of financing agreements for Schedule G	0.8
01/23/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) S. Session, J. Snedaker, S. Higley, L. Burgener, D. Sterling (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.3
01/23/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) S. Session, J. Snedaker, S. Higley, L. Burgener, D. Sterling (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.3
01/23/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) S. Session, J. Snedaker, S. Higley, L. Burgener, D. Sterling (all Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.3
01/23/2023	JC	Meeting between J. Creighton and G. Chen (both AlixPartners) re: monthly operating report	0.5
01/23/2023	GC	Meeting between J. Creighton and G. Chen (both AlixPartners) re: monthly operating report	0.5
01/23/2023	JI	Prepare SOFA/SOAL executive summary	2.4
01/23/2023	JI	Revise fixed assets subschedule in Schedule A/B	0.7
01/23/2023	JI	Revise executive summary draft for client	0.1
01/23/2023	JI	Revise trade debt reported in Schedule E/F	0.6
01/23/2023	JI	Prepare materials for MOR, SOFA, SOAL overview meeting with client	1.4
01/23/2023	JI	Revise other unsecured debt reported in Schedule E/F	0.2
01/23/2023	JI	Revise lists of 90 day payments reported in SOFA	0.5
01/23/2023	JI	Revise intangible property subschedule	0.2
01/23/2023	JI	Review SOFA outputs	0.2
01/23/2023	JI	Revise secured debt schedule in SOAL	1.1
01/23/2023	GC	Create secured and unsecured debt balance input template re:monthly operating report	2.4
01/23/2023	GC	Prepare secured and unsecured debt balance analysis re:monthly operating report	2.8
01/23/2023	GC	Draft email to S. Session (Core Scientific) re:monthly operating report	1.2



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01/23/2023	JC	Prepare materials requested by US Trustee	0.8
01/23/2023	JC	Review and update monthly operating report materials	2.2
01/24/2023	JI	Participate in call with J. Creighton, J. Ibanga (both AlixPartners), S. Session, K. Hall, K. Rhynard, M. Bros, (all Core Scientific), A. Crabtree (Weil) re: high-level review of SOFA/SOAL submission.	1.0
01/24/2023	JC	Participate in call with J. Creighton, J. Ibanga (both AlixPartners), S. Session, K. Hall, K. Rhynard, M. Bros (all Core Scientific), A. Crabtree (Weil) re: high-level review of SOFA/SOAL submission	1.0
01/24/2023	JI	Prepare executive summary of responses to Statements and Schedules	1.0
01/24/2023	GC	Review secured and unsecured debt balance input spreadsheet received from S. Session (Core Scientific) re:monthly operating report	2.1
01/24/2023	GC	Continue working on secured and unsecured debt balance analysis re:monthly operating report	2.4
01/24/2023	JC	Review and update SOFA / Schedule reporting	2.6
01/24/2023	JC	Support quarterly US Trustee fee payments	0.4
01/24/2023	JI	Prepare executive summary package for Weil and Core	0.6
01/24/2023	JI	Prepare executive summary of total debt	1.6
01/24/2023	JI	Revise legal actions reported in SOFA 7	0.3
01/24/2023	JI	Revise intercompany matrix in Schedule A/B	1.0
01/24/2023	JI	Revise global SOFA/SOAL notes	1.3
01/24/2023	JI	Meeting L. Burgener re: NOL disclosures in global notes	1.0
01/25/2023	GC	Meeting between J. Creighton and G. Chen (both AlixPartners) re: monthly operating report	0.2
01/25/2023	JC	Meeting between J. Creighton and G. Chen (both AlixPartners) re: monthly operating report	0.2
01/25/2023	GC	Meeting with J. Creighton, G. Chen (both AlixPartners) S. Session (Core Scientific) re: Monthly operating report	0.3
01/25/2023	JC	Meeting with J. Creighton, G. Chen (both AlixPartners) S. Session (Core Scientific) re: Monthly operating report	0.3
01/25/2023	JI	Participate in meeting with J. Creighton, J. Ibanga, G. Chen, R. Aurand (all AlixPartners) S. Session, J. Snedaker, A. Bergesen, K. Rhynard (all Core Scientific) re: monthly operating report, and statement of financial affairs	0.8
01/25/2023	GC	Participate in meeting with J. Creighton, J. Ibanga, G. Chen, R. Aurand (all AlixPartners) S. Session, J. Snedaker, A. Bergesen, K. Rhynard (all Core Scientific) re: monthly operating report, and statement of financial affairs	0.8
01/25/2023	RA	Participate in meeting with J. Creighton, J. Ibanga, G. Chen, R. Aurand (partial) (all AlixPartners) S. Session, J. Snedaker, A. Bergesen, K. Rhynard (all Core Scientific) re: monthly operating report, and statement of financial affairs	0.4
01/25/2023	JC	Participate in meeting with J. Creighton, J. Ibanga, G. Chen, R. Aurand (all AlixPartners) S. Session, J. Snedaker, A. Bergesen, K. Rhynard (all Core Scientific) re: monthly operating report, and statement of financial affairs	0.8
01/25/2023	GC	Create template for producing Chapter 11 form re: monthly operating report	1.8
01/25/2023	GC	Update report format and revise content re: monthly operating report	2.7
01/25/2023	GC	Produce reports via AlixPartners' Chapter 11 Form Tool re: monthly operating report	2.4



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01/25/2023	JC	Review and update monthly operating report materials	1.9
01/25/2023	JC	Prepare first day motion payment reporting	0.6
01/25/2023	JC	Support preparations for company to join initial debtor interview	0.5
01/25/2023	JI	Create new executive summary data file	0.5
01/25/2023	JI	Prepare 90 days report based on new source data from client	0.3
01/25/2023	JI	Review latest draft of Intercompany subschedule	0.2
01/25/2023	JI	Revise SOFA/SOAL review package to be sent to client	2.5
01/25/2023	JI	Prepare draft PDFs of Statements and Schedules for all debtor entities	0.9
01/26/2023	GC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners) S. Session, J. Snedaker, A. Bergesen, K. Rhynard, and L. Burgener (all Core Scientific) re: monthly operating report	0.5
01/26/2023	JC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners) S. Session, J. Snedaker, A. Bergesen, K. Rhynard, and L. Burgener (all Core Scientific) re: monthly operating report	0.5
01/26/2023	JI	Revise SOFA 6 disclosures based on feedback from client	0.5
01/26/2023	JI	Call with M. Xia (Core Scientific) re: intercompany billing	0.3
01/26/2023	GC	Continue updating report re: monthly operating report	2.6
01/26/2023	GC	Prepare presentation for review meeting with Debtor re: monthly operating report	1.9
01/26/2023	GC	Coordinate time for review meeting with Debtor and Counsel re: monthly operating reports	0.4
01/26/2023	JC	Review and update reporting for first day payments	1.3
01/26/2023	JC	Support Initial Meeting of Creditors	0.6
01/26/2023	JI	Troubleshoot issue with SASS database not translating data properly into SOFA report	1.5
01/26/2023	JI	Download Priority Power contracts for R. Aurand's (AlixPartners) review	0.2
01/26/2023	JI	Revise real property subschedule	0.1
01/26/2023	JI	Correspond with client re: reposessions	0.3
01/26/2023	JI	Research incorrect addresses for noticing via SOFAs/SOALs filings	0.1
01/26/2023	JI	Analyze intercompany balances re: schedules A/B	0.8
01/26/2023	JI	Prepare matrix summarizing intercompany activity for SOFA 3	0.9
01/26/2023	JI	Update SOFA/SOALs based on client feedback received from K. Rhynard	0.2
01/26/2023	JI	Revise schedule of executory contracts re: additional contracts added by client.	0.2
01/26/2023	JI	Revise dates of service of former directors and officer in SOFA 29	0.4
01/26/2023	JI	Confirm debtor entities insurance policies should be reported under for SOALs/SOFAs	0.3
01/26/2023	JI	Revise design view of SASS data to change format of begin data of SORA 26b	0.4
01/26/2023	JI	Draft follow-up questions to J. Creighton (AlixPartners) and client re: SOFAs	0.1
01/26/2023	JI	Review comments from M. Xia (Core Scientific) re: intercompany activity	0.4
01/26/2023	JI	Questions to client re: insurance policies, customer addresses	0.3
01/26/2023	JI	Update SASS databased re: address John's comments in exec summary	0.9
01/27/2023	JI	Discussion with J. Creighton, J. Ibanga (both AlixPartners) re: outstanding questions related to final version of SOFA/SOAL reporting	0.8
01/27/2023	JC	Discussion with J. Creighton, J. Ibanga (both AlixPartners) re: outstanding questions related to final version of SOFA/SOAL reporting	0.8



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01/27/2023	GC	Incorporate Debtor team's comments into report re: monthly operating report	2.6
01/27/2023	GC	Draft email to send file package to Debtor's leadership and Counsel re: monthly operating report	0.3
01/27/2023	GC	Draft email to M. Fink (Weil) re: monthly operating report	0.5
01/27/2023	GC	Update Debtor's P&L analysis re: monthly operating report	0.9
01/27/2023	RA	Draft email to client counsel re: suit with client vendor	0.1
01/27/2023	RA	Develop template for bitcoin sale report	0.7
01/27/2023	RA	Continue to develop template for bitcoin sale report	0.3
01/27/2023	JC	Validate operational reporting for creditors	0.6
01/27/2023	JC	Prepare updates to operational reporting for creditors	1.3
01/27/2023	JC	Review and update rationale for non-debtor reporting	0.7
01/27/2023	JC	Update SOFA / Schedule reporting	1.2
01/27/2023	GC	Meeting with J. Creighton, G. Chen, J. Ibanga, R. Aurand (AlixPartners) S. Session, A. Bergesen, J. Snedaker, K. Rhynard, S. Higley, M. Solomona (Core Scientific) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/27/2023	JI	Validate dates of service for former directors and officers	0.6
01/27/2023	JI	Populate addresses - 90 day payments.	1.0
01/27/2023	JI	Populate addresses in Schedule D	0.8
01/27/2023	JI	Correspond with J. Creighton (AlixPartners) re: SOFAs/SOALs feedback	0.5
01/27/2023	JI	Revise Schedule G per K. Rhynard (Core Scientific) feedback	1.1
01/27/2023	JI	Review contract to determine type of good or service provided	0.1
01/27/2023	JI	Revise 90 day payments schedule	1.8
01/27/2023	JI	Prepare list of noticing addresses to litigation counterparties	0.4
01/27/2023	JI	Populate addresses in Schedule E/F	1.4
01/27/2023	JI	Revise noticing addresses in Schedule G	0.1
01/29/2023	RA	Update December payments report with recent data changes	0.5
01/29/2023	RA	Update December payments report with recent data changes	0.7
01/30/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand (partial), J. Ibanga (all AlixPartners), J. Snedaker, K. Hall, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Kane, A. Crabtree (all Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.6
01/30/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand (partial), J. Ibanga (all AlixPartners), J. Snedaker, K. Hall, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Kane, A. Crabtree (all Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
01/30/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand (partial), J. Ibanga (all AlixPartners), J. Snedaker, K. Hall, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Kane, A. Crabtree (all Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.6



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/30/2023	GC	Meeting with J. Creighton, G. Chen (both AlixPartners) M. Bros, A. Bergesen, J. Snedaker, K. Hall, and D. Sterling (all Core Scientific) M. Fink, and A. Kane, and A. Crabtree (all Weil) re: monthly operating report review session	0.5
01/30/2023	JC	Meeting with J. Creighton, G. Chen (both AlixPartners) M. Bros, A. Bergesen, J. Snedaker, K. Hall, and D. Sterling (all Core Scientific) M. Fink, and A. Kane, and A. Crabtree (all Weil) re: monthly operating report review session	0.5
01/30/2023	JI	Revise list of executory contracts in Schedule G	0.1
01/30/2023	JI	Revise percent shares outstanding for current and former directors/officers	0.4
01/30/2023	JI	Review latest draft of SOFAs/SOALs	1.9
01/30/2023	JI	Review feedback from Weil re: SOFA/SOAL disclosures in the global notes	0.5
01/30/2023	JI	Review list of additional executory contracts to be added to Schedule G	0.2
01/30/2023	JI	Review negative prepetition A/R balances to be included in Schedule E/F	0.2
01/30/2023	JI	Call with A. Crabtree and A. Kane (both Weil) re: comments with regards to Schedules/Statements	1.0
01/30/2023	JI	Revise list of payments to insiders	0.2
01/30/2023	JI	Draft correspondence to client re: outstanding items needed to complete SOFA/SOAL reporting	1.7
01/30/2023	JI	Supplement missing information re: outstanding litigation reported in SOFA 7	0.4
01/30/2023	JI	Revise intercompany activity reported in SOFA	0.4
01/30/2023	JI	Revise list of setoffs reported in SOFA per: additional updates from client	0.6
01/30/2023	JI	Revise SOFA/SOAL global notes	0.3
01/30/2023	JI	Revise secured debt in Schedule D	0.7
01/30/2023	JI	Add list of vehicles to Schedule A/B, question 47	0.3
01/30/2023	JI	Prepare schedule of off premise storage facilities re: SOFA 20	0.5
01/30/2023	JI	Revise list of legal actions reported in SOFA	0.4
01/30/2023	JI	Draft correspondence to K. Hall re: disclosures for SOFA 5-6	0.1
01/30/2023	JI	Confirm prepaid expense balances re: Schedule A/B	0.4
01/30/2023	JI	Revise noticing address for convertible noteholders in Schedule D	0.3
01/30/2023	JI	Revise Schedule H per feedback from Weil	0.2
01/30/2023	GC	Incorporate comments into reports from global note re: monthly operating report	1.8
01/30/2023	GC	Review global note re: monthly operating report	1.3
01/30/2023	GC	Prepare for Debtor's review session re: monthly operating report	1.8
01/30/2023	RA	Enter payment data for first day motion report	0.2
01/30/2023	RA	Payment data updates to the first day motion report	0.1
01/30/2023	RA	Read court orders to understand reporting requirements for ordinary course professionals	0.3
01/30/2023	RA	Email to S. Puri (Core Scientific) re: verifying wages and benefits payments for first day motion report	0.1
01/30/2023	RA	Update bitcoin sales for week ending 1/27 to be sent to US Trustee	0.1
01/30/2023	RA	Meeting with M. Solomona (Core Scientific) re: payment data integrity	0.3
01/30/2023	RA	Email to M. Fink, A. Crabtree (Weil) re: contact information to US Trustee, UCC and Ad Hoc Committee	0.1
01/30/2023	JC	Prepare updates to SOFA / Schedule reporting	1.6
01/30/2023	JC	Review and update first day motion reporting	1.4
01/30/2023	JC	Support MOR reporting	0.5



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/30/2023	JC	Document next steps for SOFA / Schedule reporting	0.4
01/30/2023	JC	Prepare updates to MOR reporting	1.4
01/30/2023	JC	Review and update SOFA / Schedule reporting	0.7
01/30/2023	JI	Meeting with J. Creighton, J. Ibanga, R. Aurand, G. Chen (all AlixPartners), M. Fink, and A. Kane, and A. Crabtree (all Weil) re: monthly operating report review session	0.5
01/30/2023	JI	Meeting with J. Creighton, J. Ibanga (AlixPartners) A. Kane, M. Fink (Weil) re: statement of financial affairs, schedules of assets and liabilities	0.5
01/30/2023	GC	Meeting with J. Creighton, J. Ibanga, R. Aurand, G. Chen (AlixPartners), M. Fink, and A. Kane, and A. Crabtree (Weil) re: monthly operating report review session	0.5
01/31/2023	JI	Meeting with J. Creighton, G. Chen, R. Aurand, J. Ibanga (all AlixPartners), J. Snedaker, E. Haney, K. Rhynard, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree (both Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.7
01/31/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand, J. Ibanga (all AlixPartners), J. Snedaker, E. Haney, K. Rhynard, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree (both Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.7
01/31/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand, J. Ibanga (all AlixPartners), J. Snedaker, E. Haney, K. Rhynard, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree (both Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.7
01/31/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand, J. Ibanga (all AlixPartners), J. Snedaker, E. Haney, K. Rhynard, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree (both Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.7
01/31/2023	JI	Draft correspondence to L. Burgener re: NOLs reported in the Schedules, along with related disclosures in the global notes	0.3
01/31/2023	JI	Revise Schedule H per feedback from Weil	0.8
01/31/2023	JI	Revise setoffs re: SOFA 6	0.3
01/31/2023	JI	Revise SOFA/SOAL global notes	1.8
01/31/2023	JI	Revise SOFA 6 per feedback from K. Hall (Core Scientific)	0.6
01/31/2023	JI	Update percentage equity owned by insider in SOFA 28	0.2
01/31/2023	JI	Revise NOLs reported in Schedule A/B	1.0
01/31/2023	JI	Revise Schedule H	0.1
01/31/2023	JI	Revise addresses reported in SOFA 3	1.9
01/31/2023	JI	Revise real property schedule	0.3
01/31/2023	JI	Prepare review package for client	0.4
01/31/2023	JI	Revise total debt summary in SOAL executive review package	0.3
01/31/2023	JI	Revise executive summary	2.3
01/31/2023	JI	Revise Schedule G re: additional executory contracts	1.2
01/31/2023	JI	Add noticing addresses to schedule G	0.8
01/31/2023	JI	Correspond with K. Rhynard (Core Scientific) re: how intellectual property is reported in Schedule A/B	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/31/2023	GC	Revise reports re: monthly operating report	2.9
01/31/2023	GC	Draft email to counsel and debtor team re: monthly operating reports	1.3
01/31/2023	GC	Work on Debtor's cash balance reconciliation re: monthly operating reports	2.4
01/31/2023	GC	Review counsel's comments on global note re: monthly operating reports	0.7
01/31/2023	RA	Meeting with S. Puri (Core Scientific) re: TriNet payments	0.2
01/31/2023	RA	TriNet payroll payments analysis	0.7
01/31/2023	RA	Prepare email to client re: confirmation of first day motion report quantities	0.4
01/31/2023	RA	Meeting with T. Nguyen (Core Scientific) re: TriNet payments	0.2
01/31/2023	RA	Update first day motions report to include data through January 15th	1.0
01/31/2023	JC	Prepare updates to first day motion reporting	1.8
01/31/2023	JC	Develop non-debtor reporting information	0.6
01/31/2023	JC	Review and update supporting schedules for monthly operating report	2.1
01/31/2023	JC	Review and update notes for monthly operating report	3.3
01/31/2023	JC	Finalize first day motion reporting	2.8
Total Professional Hours			472.1



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Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	1.3	1,449.50
John Creighton	\$950	110.7	105,165.00
Joy Ibanga	\$735	194.0	142,590.00
Gloria Chen	\$605	156.2	94,501.00
Ryan Aurand	\$605	9.9	5,989.50
Total Professional Hours and Fees		472.1	\$ 349,695.00



Core Scientific, Inc.
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Re: Business Planning
Code: 20007941P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/30/2022	RB	Meeting with J. Shen and R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT) and M. Levitt and M. Bros (both Core Scientific) re: business scenario modeling	0.4
12/30/2022	JS	Meeting with J. Shen and R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT) and M. Levitt and M. Bros (both Core Scientific) re: business scenario modeling	0.4
12/30/2022	RB	Discussion with N. Warier (PJT) re: various business plan scenarios	0.3
12/30/2022	RB	Discussion with M. Bros (Core Scientific) re: various business plan scenarios	0.1
12/31/2022	RB	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Schrock and R. Berkovich (both Weil) and M. Levitt, M. Bros, T. DuChene, M. Brown, R. Cann and J. Pratt (all Core Scientific) re: business plan scenario modeling	1.0
12/31/2022	JS	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Schrock and R. Berkovich (both Weil) and M. Levitt, M. Bros, T. DuChene, M. Brown, R. Cann and J. Pratt (all Core Scientific) re: business plan scenario modeling	1.0
01/03/2023	RB	Discussion with A. Bergesen (Core Scientific), J. Shen and R. Blokh (both AlixPartners) re: certain debt-related scenario adjustments	0.1
01/03/2023	JS	Discussion with A. Bergesen (Core Scientific), J. Shen and R. Blokh (both AlixPartners) re: certain debt-related scenario adjustments	0.1
01/03/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), and D. Sterling, M. Bros, A. Bergesen, B. Caddell, J. Snedaker, R. Horowitz, and R. Cooney (all Core Scientific) re: business plan scenarios	0.5
01/03/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), and D. Sterling, M. Bros, A. Bergesen, B. Caddell, J. Snedaker, R. Horowitz, and R. Cooney (all Core Scientific) re: business plan scenarios	0.5
01/03/2023	RB	Analyze prior business plan scenarios re: upcoming revised scenarios	0.7
01/04/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), M. Bros and B. Caddell (all Core Scientific) re: business plan scenario models	1.9
01/04/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), M. Bros and B. Caddell (all Core Scientific) re: business plan scenario models	1.9
01/04/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), D. Sterling, M. Bros, A. Bergesen, R. Horowitz, and B. Caddell (all Core Scientific) re: business plan scenario modeling	1.6
01/04/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), D. Sterling, M. Bros, A. Bergesen, R. Horowitz, and B. Caddell (all Core Scientific) re: business plan scenario modeling	1.6
01/04/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier, S. Xie (both PJT), M. Levitt, D. Sterling, T. DuChene, M. Bros, A. Bergesen, R. Horowitz, B. Caddell, M. Brown and C. Kezar (all Core Scientific) re: business plan scenarios	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/04/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier, S. Xie (both PJT), M. Levitt, D. Sterling, T. DuChene, M. Bros, A. Bergesen, R. Horowitz, B. Caddell, M. Brown and C. Kezar (all Core Scientific) re: business plan scenarios	0.5
01/04/2023	RB	Analyze various iterations of updated business plan scenario models re: upcoming discussion with convertible noteholders, and preparation of associated materials	1.6
01/04/2023	JS	Create summaries for scenario modeling	2.5
01/05/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Berkovich, A. Burbridge, J. Goltser, M. Fink and A. Crabtree (all Weil), M. Levitt, T. DuChene, M. Bros, R. Cann and C. Haines (all Core Scientific), K. Hansen and others (all Paul Hasting), C. Murphy, M. Pidgeon, S. Khemka, J. Rotbard and others (all Moelis) re: business and asset strategy updates	1.1
01/05/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Berkovich, A. Burbridge, J. Goltser, M. Fink and A. Crabtree (all Weil), M. Levitt, T. DuChene, M. Bros, R. Cann and C. Haines (all Core Scientific), K. Hansen and others (all Paul Hasting), C. Murphy, M. Pidgeon, S. Khemka, J. Rotbard and others (all Moelis) re: business and asset strategy updates	1.1
01/05/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Berkovich and A. Burbridge (all Weil), and M. Levitt, T. DuChene, M. Bros, and R. Cann (all Core Scientific) re: business plan scenarios and preparation for upcoming call with convertible noteholders	0.7
01/05/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT), R. Berkovich and A. Burbridge (all Weil), and M. Levitt, T. DuChene, M. Bros, and R. Cann (all Core Scientific) re: business plan scenarios and preparation for upcoming call with convertible noteholders	0.7
01/05/2023	RB	Review latest draft materials re: business plan scenarios for upcoming meeting with convertible noteholders	0.7
01/05/2023	JS	Create summaries for scenario modeling	0.5
01/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), and A. Bergesen, B. Caddell, J. Snedaker and R. Horowitz, (all Core Scientific) re: business plan scenario modeling	0.4
01/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier and S. Xie (both PJT), and A. Bergesen, B. Caddell, J. Snedaker and R. Horowitz, (all Core Scientific) re: business plan scenario modeling	0.4
01/06/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, A. Burbridge, J. Goltser, M. Fink, A. Crabtree (all Weil), M. Levitt, T. DuChene, M. Bros, R. Cann, C. Haines (all Core Scientific), K. Hansen and others (Paul Hasting), C. Murphy, M. Pidgeon, S. Khemka, J. Rotbard and others (all Moelis) on business and asset strategy updates (Partial)	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/06/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, N. Warier, S. Xie (all PJT), R. Berkovich, A. Burbridge, J. Goltser, M. Fink, A. Crabtree (all Weil), M. Levitt, T. DuChene, M. Bros, R. Cann, C. Haines (all Core Scientific), K. Hansen and others (Paul Hasting), C. Murphy, M. Pidgeon, S. Khemka, J. Rotbard and others (all Moelis) on business and asset strategy updates	0.9
01/06/2023	RB	Discussion with N. Warier (PJT) re: business plan scenarios	0.2
01/06/2023	RB	Analyze various business plan scenario models and associated materials	1.3
01/06/2023	RB	Correspondence with Core Scientific and PJT re: business plan scenario modeling	0.4
01/06/2023	RB	Discussion with N. Warier and S. Xie (partial) (both PJT) re: business plan scenarios	0.3
01/09/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT) and D. Sterling, M. Bros, A. Bergesen, B. Caddell and R. Horowitz (all Core Scientific) re: business scenario modeling	0.6
01/09/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT) and D. Sterling, M. Bros, A. Bergesen, B. Caddell and R. Horowitz (all Core Scientific) re: business scenario modeling	0.6
01/10/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT) and D. Sterling, M. Bros, A. Bergesen, B. Caddell, J. Snedaker and R. Horowitz (all Core Scientific) re: business plan scenarios	1.2
01/10/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT) and D. Sterling, M. Bros, A. Bergesen, B. Caddell, J. Snedaker and R. Horowitz (all Core Scientific) re: business plan scenarios	1.2
01/10/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and A. Bergesen, J. Snedaker and B. Caddell (all Core Scientific) re: business plan scenarios	0.6
01/10/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and A. Bergesen, J. Snedaker and B. Caddell (all Core Scientific) re: business plan scenarios	0.6
01/10/2023	RB	Analyze latest business plan scenarios, and impact of various assumption changes	0.7
01/11/2023	RB	Discussion with N. Warier (PJT) re: business planning scenarios	0.1
01/11/2023	RB	Review latest draft business plan scenarios re: various uptime assumptions	1.1
01/17/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and D. Sterling, M. Bros, A. Bergesen and B. Caddell (all Core Scientific) re: business plan scenarios	0.7
01/17/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and D. Sterling, M. Bros, A. Bergesen and B. Caddell (all Core Scientific) re: business plan scenarios	0.7
01/19/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT), M. Bros, (Core Scientific) M. Pidgeon, S. Khemka (both Moelis) on business scenario discussion	0.3
01/19/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT), M. Bros, (Core Scientific) M. Pidgeon, S. Khemka (both Moelis) on business scenario discussion	0.3
01/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Bergesen, J. Snedaker (both Core Scientific) on P&L related questions	0.5



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Re: Business Planning
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Bergesen, J. Snedaker (both Core Scientific) on P&L related questions	0.5
01/27/2023	JS	Meeting with A. Bergesen, J. Snedaker, ka, B. Caddell (all Core Scientific) on hosting payments modeling	0.3
01/30/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), D. Sterling, M. Bros, A. Bergesen, J. Snedaker, B. Caddell, R. Horowitz, R. Trinh and R. Cooney (all Core Scientific) re: business plan forecast	1.0
01/30/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), D. Sterling, M. Bros, A. Bergesen, J. Snedaker, B. Caddell, R. Horowitz, R. Trinh and R. Cooney (all Core Scientific) re: business plan forecast	1.0
Total Professional Hours			38.2



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PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	20.9	23,303.50
James Shen	\$605	17.3	10,466.50
Total Professional Hours and Fees		38.2	\$ 33,770.00



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Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), D. Freeman, M. Maisonrouge (all Weil), T. DuChene, M. Bros, K. Hall (all Core Scientific) re: DIP agreement updates	0.5
12/21/2022	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), D. Freeman, M. Maisonrouge (all Weil), T. DuChene, M. Bros, K. Hall (all Core Scientific) re: DIP agreement updates	0.5
12/21/2022	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (PJT), R. Berkovich, J. Golster, D. Freeman, M. Maisonrouge (Weil), M. Pecar, S. Bhattacharyya and others(all Paul Hasting), S. Khemka, M. Pidgeon and others (all Moelis) re: DIP agreement creditor feedback	0.8
12/21/2022	RB	Prepare for discussion re: DIP credit agreement adjustments	0.1
12/21/2022	RB	Review and provide edits re: DIP credit agreement	0.7
12/21/2022	RB	Discussion with D. Freeman, M. Maisonrouge and others (all Weil) and A. Midha and others (all PJT) re: follow-up DIP credit agreement discussion	0.3
12/22/2022	RB	Review and provide edits re: DIP budget credit agreement	0.8
12/23/2022	RB	Discussion with A. Midha (PJT) and R. Berkovich, D. Freeman, M. Maisonrouge and others (all Weil) re: potential DIP term sheet	0.3
12/26/2022	RB	Discussion with M. Bros (Core Scientific) re: certain proposed DIP covenants	0.1
12/28/2022	RB	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT) and R. Berkovich, J. Goltser, A. Feder, D. Markovitz, A. Burbridge and L. Jaikaran (all Weil) re: asset sale updates	0.4
12/28/2022	JS	Meeting with J. Shen and R. Blokh (both AlixPartners), J. Singh, N. Warier and S. Xie (all PJT) and R. Berkovich, J. Goltser, A. Feder, D. Markovitz, A. Burbridge and L. Jaikaran (all Weil) re: asset sale updates	0.4
01/05/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and M. Bros, K. Gallagher, M. McGinnis, C. Haines and R. Cann (all Core Scientific) re: facilities update	0.3
01/05/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and M. Bros, K. Gallagher, M. McGinnis, C. Haines and R. Cann (all Core Scientific) re: facilities update	0.3
01/05/2023	RB	Correspondence with Weil, PJT and Core Scientific teams re: equipment lender due diligence processes	0.3
01/10/2023	RB	Correspondence with Weil re: DIP budget assumptions and certain equipment lender inquiries	0.4
01/11/2023	RB	Meeting with J. Creighton (partial), J. Shen, R. Blokh (all AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Fink, J. Goltser (all Weil), Ducera and Wilkie teams re: initial UCC meeting	1.1
01/11/2023	JS	Meeting with J. Creighton (partial), J. Shen, R. Blokh (all AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Fink, J. Goltser (all Weil), Ducera and Wilkie teams re: initial UCC meeting	1.1
01/11/2023	JC	Meeting with J. Creighton (partial), J. Shen, R. Blokh (all AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Fink, J. Goltser (all Weil), Ducera and Wilkie teams re: initial UCC meeting	1.1
01/11/2023	RB	Discussion with M. DiYanni, C. Murphy and others (all Moelis), J. Singh, A. Midha and others (all PJT), R. Berkovich and others (all Weil) and J. Lau (Paul Hastings) re: equipment lenders' status	0.5
01/11/2023	RB	Preparation for upcoming UCC introduction call	0.3



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/11/2023	RB	Review draft UCC introduction materials	0.4
01/12/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink, J. Goltser (all Weil), Ducera and Willkie team re: initial UCC meeting	0.5
01/12/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink, J. Goltser (all Weil), Ducera and Willkie team re: initial UCC meeting	0.5
01/12/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, M. Fink, J. Goltser (all Weil), Ducera and Willkie team re: initial UCC meeting	0.5
01/12/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT) and R. Berkovich, T. Tsekerides, R. Jaeger and A. Diplas (all Weil) re: initial UCC discovery request	0.5
01/12/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT) and R. Berkovich, T. Tsekerides, R. Jaeger and A. Diplas (all Weil) re: initial UCC discovery request	0.5
01/12/2023	RB	Review latest UCC due diligence request list	0.4
01/12/2023	RB	Discussion with M. Levitt, M. Bros, G. Fife and others (all Core Scientific) re: asset sale due diligence	0.4
01/12/2023	RB	Review latest equipment lender collateral packages, and associated analyses	0.6
01/13/2023	RB	Discussion with M. Renzi and others (BRG), M. Ferris and others (HB), J. Singh, A. Midha and others (PJT), and R. Berkovich and others (Weil) re: BlockFI equipment loans	0.6
01/16/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and S. Xie (both PJT) and T. Tsekerides, R. Berkovich, A. Diplas, R. Jaeger and E. Santis (all Weil) re: UCC discovery requests	0.6
01/16/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and S. Xie (both PJT) and T. Tsekerides, R. Berkovich, A. Diplas, R. Jaeger and E. Santis (all Weil) re: UCC discovery requests	0.6
01/16/2023	RB	Review and provide feedback re: UCC comments to various motions	0.8
01/18/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, J. Goltser, J. Mezzatesta, T. Latowsky and J. Cain (all Weil) re: lender information requests and equipment lenders	0.3
01/18/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, J. Goltser, J. Mezzatesta, T. Latowsky and J. Cain (all Weil) re: lender information requests and equipment lenders	0.3
01/18/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, T. Tsekerides, R. Jaeger, A. Diplas, A. Burbridge, J. Goltser (all Weil) re: UCC discovery request	0.5
01/18/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, T. Tsekerides, R. Jaeger, A. Diplas, A. Burbridge, J. Goltser (all Weil) re: UCC discovery request	0.5
01/18/2023	RB	Review and provide edits re: certain DIP term sheet draft	0.4
01/18/2023	RB	Review potential responses to equipment lenders re: information requests	0.2



Core Scientific, Inc.
210 Barton Springs Road
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Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/19/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Maisonrouge and J. Goltser (all Weil), Paul Hastings, Ducera and Willkie teams re: DIP issue list discussion	0.7
01/19/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Maisonrouge and J. Goltser (all Weil), Paul Hastings, Ducera and Willkie teams re: DIP issue list discussion	0.7
01/19/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen (Core Scientific), M. Polishuk, M. Fink (both Weil) re: Unsecured credit committee cash management comments	0.3
01/19/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen (Core Scientific), M. Polishuk, M. Fink (both Weil) re: Unsecured credit committee cash management comments	0.3
01/19/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen (Core Scientific), M. Polishuk, M. Fink (both Weil) re: Unsecured credit committee cash management comments	0.3
01/20/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT) and potential lender re: DIP discussion	0.6
01/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, E. Jaikaran, J. Goltser and others (all Weil) D. Feinstein, M. Bros (both Core Scientific) and potential lender re: DIP diligence questions	1.3
01/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, E. Jaikaran, J. Goltser and others (all Weil) D. Feinstein, M. Bros (both Core Scientific) and potential lender re: DIP diligence questions	1.3
01/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, J. Goltser and others (all Weil) and potential lender re: DIP diligence questions	1.1
01/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, J. Goltser and others (all Weil) and potential lender re: DIP diligence questions	1.1
01/22/2023	RB	Discussion with A. Midha (PJT) re: follow-up from DIP diligence sessions	0.1
01/22/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, J. Goltser and others (all Weil) and Moelis team re: asset sale update	0.4
01/23/2023	RB	Meeting with J. Shen (AlixPartners), A. Midha, N. Warier and S. Xie (PJT), M. Bros (Core Scientific) and potential lender re: DIP diligence questions (partial)	0.6
01/23/2023	JS	Meeting with R. Blokh (Partial) (AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) and potential lender re: DIP diligence questions	1.3
01/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich (Weil) and a potential lender re: DIP discussion	1.0
01/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich (Weil) and a potential lender re: DIP discussion	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Maisonrouge, A. Burbridge, M. Polishuk, and others (all Weil) and potential lender re: DIP diligence questions	0.6
01/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, M. Maisonrouge, A. Burbridge, M. Polishuk, and others (all Weil) and potential lender re: DIP diligence questions	0.6
01/24/2023	RB	Discussion with R. Berkovich (Weil), and J. Singh and A. Midha (PJT) re: third-party DIP budget term sheets	0.2
01/24/2023	RB	Review and provide edits re: third-party DIP budget term sheet	0.4
01/25/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, and others (all Weil) and potential lender re: DIP diligence questions	1.0
01/25/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, and others (all Weil) and potential lender re: DIP diligence questions	1.0
01/25/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), M. Levitt, D. Feinsten (both Core Scientific) and potential lender re: DIP diligence questions	0.6
01/25/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), M. Levitt, D. Feinsten (both Core Scientific) and potential lender re: DIP diligence questions	0.6
01/25/2023	RB	Review and provide edits re: certain DIP term sheet	0.4
01/25/2023	RB	Develop responses re: various potential third-party DIP budget provider due diligence requests	0.4
01/25/2023	JS	Meeting with A. Midha (PJT), R. Berkovich, A. Burbridge (both Weil), K. Hall (Core Scientific) and potential lender re: DIP diligence questions	0.5
01/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich and others (all Weil) and potential lender re: DIP diligence questions	0.4
01/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich and others (all Weil) and potential lender re: DIP diligence questions	0.4
01/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, D. Freeman, A. Cohen, M. Maisonrouge and others (all Weil) and potential lender re: DIP diligence questions	0.5
01/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, D. Freeman, A. Cohen, M. Maisonrouge and others (all Weil) and potential lender re: DIP diligence questions	0.5
01/26/2023	RB	Review and provide responses re: equipment lender due diligence	0.3
01/26/2023	RB	Review and provide edits re: third-party DIP terms, and associated term sheets	1.4
01/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), D. Freeman, R. Berkovich and Max. Maisonrouge (all Weil) re: DIP calculation	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), D. Freeman, R. Berkovich and Max. Maisonrouge (all Weil) re: DIP calculation	0.2
01/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, Max. Maisonrouge, A. Cohen, G. South and A. Diplas (all Weil) re: DIP discussion	1.0
01/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, Max. Maisonrouge, A. Cohen, G. South and A. Diplas (all Weil) re: DIP discussion	1.0
01/27/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, D. Freeman, Max. Maisonrouge, A. Cohen, T. Tsekerides and others (all Weil), Ducera and Willkie team re: DIP discussion	0.5
01/27/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT), R. Berkovich, D. Freeman, Max. Maisonrouge, A. Cohen, T. Tsekerides and others (all Weil), Ducera and Willkie team re: DIP discussion	0.5
01/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, D. Freeman, Max. Maisonrouge, A. Cohen, T. Tsekerides and E. Santis(Weil) and M. Levitt (all Core Scientific) re: DIP discussion	0.9
01/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, D. Freeman, Max. Maisonrouge, A. Cohen, T. Tsekerides and E. Santis(Weil) and M. Levitt (all Core Scientific) re: DIP discussion	0.9
01/27/2023	RB	Discussion with J. Singh, A. Midha and others (all PJT) re: third-party DIP proposals	0.2
01/27/2023	RB	Review and provide feedback re: various third-party DIP term sheet drafts	0.9
01/27/2023	RB	Discussion with J. Singh, A. Midha and others (all PJT), R. Berkovich, A. Cohen and others (all Weil), and potential DIP lender and advisors re: latest term sheet	0.3
01/28/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, A. Cohen and M. Maisonrouge (Weil), M. Levitt (all Core Scientific) and potential lender and advisors re: DIP diligence questions	0.7
01/28/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT), R. Berkovich, A. Cohen and M. Maisonrouge (Weil), M. Levitt (all Core Scientific) and potential lender and advisors re: DIP diligence questions	0.7
01/29/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha and S. Xie (all PJT), M. Levitt (Core Scientific) and potential lender and advisors re: DIP discussion	0.3
01/29/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha and S. Xie (all PJT), M. Levitt (Core Scientific) and potential lender and advisors re: DIP discussion	0.3



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>49.9</u>



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PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	29.1	32,446.50
John Creighton	\$950	1.9	1,805.00
James Shen	\$605	18.6	11,253.00
Ryan Aurand	\$605	0.3	181.50
Total Professional Hours and Fees		49.9	\$ 45,686.00



Core Scientific, Inc.
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Re: Business Operations
 Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/02/2023	DH	Preparation (read contracts) for call re: Renewable Energy Credits with R. Blokh, J. Creighton, J. Shen, R. Aurand, D. Hindman (all AlixPartners) and M. Fink (Weil)	0.8
01/03/2023	DH	Call with M Fink (Weil) re: the TNMP contracts for Cedarvale and Cottonwood sites	0.5
01/03/2023	DH	Review the TNMP contractual documents for Cedarvale and Cottonwood transmission and distribution services infrastructure	1.0
01/13/2023	RB	Correspondence with Core Scientific and AlixPartners colleagues re: accounting treatment of certain entries	0.4
01/26/2023	DH	Meeting with D. Hindman, R. Aurand (both AlixPartners) C. Calabrese, A. Perez, T. Sierra, A. King (all Weil) re: Priority Power	0.5
01/26/2023	RA	Meeting with D. Hindman, R. Aurand (both AlixPartners) C. Calabrese, A. Perez, T. Sierra, A. King (all Weil) re: Priority Power	0.5
01/27/2023	DH	Meeting with R. Aurand (AlixPartners) to discuss client's suit with vendor	0.3
01/27/2023	RA	Meeting with D. Hindman (AlixPartners) to discuss client's suit with vendor	0.3
01/28/2023	CD	Correspondence re: initial thoughts on bitcoin interconnection rejection issue	1.0
01/29/2023	RA	Read client contracts with vendor in preparation for suit	0.5
01/31/2023	RA	Continuation meeting with S. Puri (Core Scientific) re: TriNet payments	0.3
01/31/2023	RA	Meeting with S. Puri (Core Scientific) re: TriNet payments	0.1
01/31/2023	RA	TriNet payroll payments analysis	0.5
Total Professional Hours			6.7



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PROFESSIONAL	RATE	HOURS	FEES
David Hindman	\$1,305	3.1	4,045.50
Rodion Blokh	\$1,115	0.4	446.00
Christopher Dunbar	\$720	1.0	720.00
Ryan Aurand	\$605	2.2	1,331.00
Total Professional Hours and Fees		6.7	\$ 6,542.50



Core Scientific, Inc.
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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	JC	Conference call with J. Creighton and J. Trankina (both AlixPartners) re: the accounts payable cutoff process training presentation and related edits	0.6
12/21/2022	JT	Conference call with J. Creighton and J. Trankina (both AlixPartners) re: the accounts payable cutoff process training presentation and related edits	0.6
12/21/2022	RB	Review and circulate analyses re: treatment of utilities vendors	0.7
12/21/2022	RB	Correspondence with Weil re: certain vendor proposal and feedback	0.3
12/21/2022	RB	Conference call with M. Levitt, J. Cleveland and others (all Core Scientific) and R. Schrock, M. Fink and others (all Weil) re: certain utilities and proposed treatment	0.2
12/21/2022	JT	Draft a flow chart illustrating the invoicing process for both pre- and post-petition invoices	1.9
12/22/2022	JC	First of two training session calls with P. Nelson, A. Lee and members of the Core Scientific A/P Team (all Core Scientific) and J. Trankina (AlixPartners) to review matters related to pre-petition and post-petition payments including A/P invoicing process and communications with key stakeholders	1.1
12/22/2022	JT	First of two training session calls with P. Nelson, A. Lee and members of the Core Scientific A/P Team (all Core Scientific) and J. Creighton (AlixPartners) to review matters related to pre-petition and post-petition payments including A/P invoicing process and communications with key stakeholders	1.1
12/22/2022	JC	Call with P. Nelson, A. Lee and members of the Core Scientific A/P Team (all Core Scientific), J. Creighton, J. Trankina (all AlixPartners) to review matters related to pre-petition and post-petition payments including A/P invoicing process and communications with key stakeholders	1.1
12/22/2022	JT	Call with P. Nelson, A. Lee and members of the Core Scientific A/P Team (all Core Scientific), J. Creighton, J. Trankina (all AlixPartners) to review matters related to pre-petition and post-petition payments including A/P invoicing process and communications with key stakeholders	1.1
12/22/2022	JC	Conference call with R. Blokh, J. Creighton, J. Shen (all AlixPartners) and M. Bros, P. Nelson, D. Sterling, T. DuChene, K. Carnevali and others (all Core Scientific) re: weekly vendor payment run	0.5
12/22/2022	RB	Conference call with R. Blokh, J. Creighton, J. Shen (all AlixPartners) and M. Bros, P. Nelson, D. Sterling, T. DuChene, K. Carnevali and others (all Core Scientific) re: weekly vendor payment run	0.5
12/22/2022	JS	Conference call with R. Blokh, J. Creighton, J. Shen (all AlixPartners) and M. Bros, P. Nelson, D. Sterling, T. DuChene, K. Carnevali and others (all Core Scientific) re: weekly vendor payment run	0.5
12/22/2022	JC	Prepare responses to payment approval questions from the company	0.7
12/22/2022	JC	Support initial payment meeting with client management	0.6
12/22/2022	JC	Review training for account payable team to provide updates	0.8
12/22/2022	RB	Review certain power invoices re: potential payment	0.4
12/23/2022	RB	Meeting with J. Creighton, R. Blokh and J. Shen (all AlixPartners) M. Fink, J. Mezzatesta (both Weil), J. Cleveland, L. Bolender, P. Nelson, M. Winter and M. Solomona(all Core Scientific) re: power invoices	0.5



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2022	JC	Meeting with J. Creighton, R. Blokh and J. Shen (all AlixPartners) M. Fink, J. Mezzatesta (both Weil), J. Cleveland, L. Bolender, P. Nelson, M. Winter and M. Solomona(all Core Scientific) re: power invoices	0.5
12/23/2022	JS	Meeting with J. Creighton, R. Blokh and J. Shen (all AlixPartners) M. Fink, J. Mezzatesta (both Weil), J. Cleveland, L. Bolender, P. Nelson, M. Winter and M. Solomona(all Core Scientific) re: power invoices	0.5
12/27/2022	JC	Analyze prepetition payments for application of first day motions	0.3
12/27/2022	JC	Review and prepare initial post-filing urgent payments	1.2
12/27/2022	JC	Prepare vendor letter for potential payments	0.4
12/27/2022	DH	Market inquiry calls for potential alternative power provider	0.8
12/28/2022	JC	Address inbound vendor inquiries	1.6
12/29/2022	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), D. Sterling, K. Carnevali, P. Nelson, M. Solomona, T. Nguyen (all Core Scientific) re: payment decisions	0.5
12/29/2022	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), D. Sterling, K. Carnevali, P. Nelson, M. Solomona, T. Nguyen (all Core Scientific) re: payment decisions	0.5
12/29/2022	JC	Review renewable energy credit liabilities for power payments	0.8
12/29/2022	JC	Review payment proposals for prepetition payments	0.6
12/30/2022	JC	Analyze payment proposal data for prepetition payments	1.3
01/02/2023	DH	Meeting with D. Hindman, R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners), M. Fink (Weil) re: utility payment decisions	0.7
01/02/2023	RB	Meeting with D. Hindman, R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners), M. Fink (Weil) re: utility payment decisions	0.7
01/02/2023	JS	Meeting with D. Hindman, R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners), M. Fink (Weil) re: utility payment decisions	0.7
01/02/2023	RA	Meeting with D. Hindman, R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners), M. Fink (Weil) re: utility payment decisions	0.7
01/02/2023	JC	Meeting with D. Hindman, R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners), M. Fink (Weil) re: utility payment decisions	0.7
01/02/2023	JC	Prepare responses to vendor payment inquiries	0.3
01/03/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), M. Fink (Weil) and P. Nelson, K. Carnevali and T. Nguyen (all Core Scientific) re: loan payment decisions	0.3
01/03/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), M. Fink (Weil) and P. Nelson, K. Carnevali and T. Nguyen (all Core Scientific) re: loan payment decisions	0.3
01/03/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), M. Fink (Weil) and P. Nelson, K. Carnevali and T. Nguyen (all Core Scientific) re: loan payment decisions	0.3
01/03/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners) and R. Berkovich, M. Fink and J. Goltser (all Weil) re: loan payment decisions	0.4
01/03/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners) and R. Berkovich, M. Fink and J. Goltser (all Weil) re: loan payment decisions	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/03/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners) and R. Berkovich, M. Fink and J. Goltser (all Weil) re: loan payment decisions	0.4
01/03/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and K. Hall, G. Fiffe, C. Haines, R. Horowitz, K. Gallagher, M. McGinnis, R. Cann and H. Patel (all Core Scientific) re: construction payment decisions	0.5
01/03/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and K. Hall, G. Fiffe, C. Haines, R. Horowitz, K. Gallagher, M. McGinnis, R. Cann and H. Patel (all Core Scientific) re: construction payment decisions	0.5
01/03/2023	RB	Meeting with M. Fink, J. Mezzatesta (both Weil), J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), C. Haines, P. Nelson, J. Cleveland, L. Bolender, T. DuChene, M. Winter and K. Hall (all Core Scientific) re: utility motion and next steps	0.9
01/03/2023	JS	Meeting with M. Fink, J. Mezzatesta (both Weil), J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), C. Haines, P. Nelson, J. Cleveland, L. Bolender, T. DuChene, M. Winter and K. Hall (all Core Scientific) re: utility motion and next steps	0.9
01/03/2023	RA	Meeting with M. Fink, J. Mezzatesta (both Weil), J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), C. Haines, P. Nelson, J. Cleveland, L. Bolender, T. DuChene, M. Winter and K. Hall (all Core Scientific) re: utility motion and next steps	0.9
01/03/2023	JC	Meeting with M. Fink, J. Mezzatesta (both Weil), J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), C. Haines, P. Nelson, J. Cleveland, L. Bolender, T. DuChene, M. Winter and K. Hall (all Core Scientific) re: utility motion and next steps	0.9
01/03/2023	RB	Review DIP budget-related analyses re: equipment providers, and associated correspondence with Weil and AlixPartners colleagues	0.4
01/03/2023	JC	Validate vendors as operational lessors	1.3
01/03/2023	JC	Coordinate vendor payments of prepetition invoices	0.6
01/03/2023	JC	Identify vendors as providing financing or operational lessors	1.3
01/04/2023	DH	Discussion with D. Hindman and R. Blokh (both AlixPartners), J. Cleveland, K. Hall, M. Winter and L. Bolender (all Core Scientific), M. Fink, J. Mezzatesta (both Weil) re: certain power-related vendors	0.5
01/04/2023	RB	Discussion with D. Hindman and R. Blokh (both AlixPartners), J. Cleveland, K. Hall, M. Winter and L. Bolender (all Core Scientific), M. Fink, J. Mezzatesta (both Weil) re: certain power-related vendors	0.5
01/04/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), P. Nelson, A. Lee, R. Booth (all Core Scientific) re: Convergint payment decisions	0.5
01/04/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), P. Nelson, A. Lee, R. Booth (all Core Scientific) re: Convergint payment decisions	0.5
01/04/2023	RB	Review vendor invoices and associated correspondence with Weil and Core Scientific re: certain utility and other vendors	0.8
01/04/2023	JS	Coordinate utility deposit payments	0.8
01/04/2023	JC	Support vendor payment meeting with D. Reyes and R. Berkovich (both Weil)	0.8
01/04/2023	JC	Prepare materials for vendor payment reporting under FDM caps	1.7
01/04/2023	JC	Review prepetition vendor payment requests	1.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/05/2023	RB	Discussion with R. Blokh and J. Creighton (both AlixPartners) re: vendor payment management processes	0.3
01/05/2023	JC	Discussion with R. Blokh and J. Creighton (both AlixPartners) re: vendor payment management processes	0.3
01/05/2023	RA	Meeting with J. Creighton, R. Aurand (AlixPartners) re: First day motion caps	0.3
01/05/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: First day motion caps	0.3
01/05/2023	RB	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, M. Solomona, R. Horowitz, K. Carnevali, T. Nguyen, P. Nelson, T. DuChene, M. Bros (all Core Scientific) re: Weekly vendor payments	0.3
01/05/2023	JS	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, M. Solomona, R. Horowitz, K. Carnevali, T. Nguyen, P. Nelson, T. DuChene, M. Bros (all Core Scientific) re: Weekly vendor payments	0.3
01/05/2023	RA	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, M. Solomona, R. Horowitz, K. Carnevali, T. Nguyen, P. Nelson, T. DuChene, M. Bros (all Core Scientific) re: Weekly vendor payments	0.3
01/05/2023	JC	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) D. Sterling, M. Solomona, R. Horowitz, K. Carnevali, T. Nguyen, P. Nelson, T. DuChene, M. Bros (all Core Scientific) re: Weekly vendor payments	0.3
01/05/2023	RB	Correspondence with Weil and PJT teams re: certain equipment leases	0.2
01/05/2023	RB	Conference call with J. Cleveland, L. Bolender and M. Winter (all Core Scientific), M. Fink and others (Weil) re: certain utility vendors	0.5
01/05/2023	JS	Coordinate utility deposit payments	0.8
01/05/2023	RA	Payments work stream catch-up - organizing outstanding requisitions	0.5
01/05/2023	RA	Prepare for meeting with J. Creighton (AlixPartners) re: first day motion caps, amazon payment and lease payments	0.5
01/05/2023	JC	Prepare materials for contract assessment for assumption / rejection	1.1
01/05/2023	JC	Review vendor letter for potential vendor motion payment	0.4
01/06/2023	JC	Review vendor materials for potential first day motion payment	0.4
01/06/2023	JC	Develop proposed vendor payment controls for sign-off	1.1
01/06/2023	JC	Review vendor payment materials for first day motion consideration	0.4
01/07/2023	JC	Outline response to vendors seeking critical vendor payments	0.3
01/09/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) P. Nelson, K. Hall, A. Lee, K. Rhynard, J. Hill (all Core Scientific) re: Critical vendor recognition process	0.6
01/09/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) P. Nelson, K. Hall, A. Lee, K. Rhynard, J. Hill (all Core Scientific) re: Critical vendor recognition process	0.6
01/09/2023	RB	Correspondence with Weil and Core Scientific re: utility deposits	0.2
01/09/2023	RA	Email to Core Scientific Payments team re: 'temporary worker' definition, per the motions and orders	0.1
01/09/2023	RA	Research 'temporary worker' definition - per the orders and motions	0.4
01/09/2023	JC	Respond to vendor payment inquiries	1.4
01/09/2023	JC	Prepare guidance for ordinary course professional payments	0.6



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01/10/2023	RB	Meeting with M. Fink, J. Mezzatesta (both Weil), R. Blokh, J. Shen (both AlixPartners), L. Bolender and M. Winter (both Core Scientific) re: utility adequate deposit decisions	0.3
01/10/2023	JS	Meeting with M. Fink, J. Mezzatesta (both Weil), R. Blokh, J. Shen (both AlixPartners), L. Bolender and M. Winter (both Core Scientific) re: utility adequate deposit decisions	0.3
01/10/2023	RB	Analyze certain utility deposit proposals, and associated correspondence with Weil, Core Scientific and AlixPartners	0.3
01/10/2023	RA	Confirming database provided by P. Nelson (Core Scientific) has necessary fields	0.2
01/10/2023	JC	Prepare responses to vendor inquiries	0.2
01/10/2023	JC	Power vendor management meeting with D. Reyes (Weil) and M. Winter and J. Cleveland (both of Core)	0.5
01/11/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), S. Higley, P. Nelson (both Core Scientific) re: transaction reporting	0.3
01/11/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), S. Higley, P. Nelson (both Core Scientific) re: transaction reporting	0.3
01/11/2023	RB	Review correspondence with Weil re: certain utility, and associated analyses	0.3
01/11/2023	JC	Research vendor payment questions for treasury group	0.8
01/11/2023	JC	Research vendor payment questions for critical vendor payments	1.2
01/12/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), L. Bolender, M. Winter (both Core Scientific), M. Fink and J. Mezzatesta (both Weil) re: utility deposit decisions	0.3
01/12/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), L. Bolender, M. Winter (both Core Scientific), M. Fink and J. Mezzatesta (both Weil) re: utility deposit decisions	0.3
01/12/2023	RB	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, T. DuChene, M. Bros, P. Nelson, K. Carnevali, M. Solomana, and R. Horowitz (all Core Scientific) re: weekly vendor payments	0.4
01/12/2023	JS	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, T. DuChene, M. Bros, P. Nelson, K. Carnevali, M. Solomana, and R. Horowitz (all Core Scientific) re: weekly vendor payments	0.4
01/12/2023	RA	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, T. DuChene, M. Bros, P. Nelson, K. Carnevali, M. Solomana, and R. Horowitz (all Core Scientific) re: weekly vendor payments	0.4
01/12/2023	JC	Meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, T. DuChene, M. Bros, P. Nelson, K. Carnevali, M. Solomana, and R. Horowitz (all Core Scientific) re: weekly vendor payments	0.4
01/12/2023	RB	Correspondence with Weil, PJT and Core Scientific re: certain utility deposit	0.2
01/12/2023	RA	Meeting with P. Nelson (Core Scientific) re: Netsuite data pull for payment reporting	0.3
01/12/2023	RA	Email to P. Nelson (Core Scientific) re: outstanding items needed from client	0.2
01/12/2023	RA	Collect data for payments work stream via client provided emails	0.4
01/12/2023	JC	Review potential payments for bankruptcy constraints	0.7
01/12/2023	JC	Review prepetition invoices for payment under first day motions	1.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/13/2023	JC	Review and update reporting on first day motion payments	0.8
01/13/2023	JC	Prepare responses to client vendor inquiries	1.3
01/16/2023	RB	Meeting with M. Fink and J. Mezzatesta (both Weil), J. Shen, R. Blokh (both AlixPartners) and J. Cleveland, L. Bolender and M. Winter (all Core Scientific) re: utility adequate deposit decisions	0.5
01/16/2023	JS	Meeting with M. Fink and J. Mezzatesta (both Weil), J. Shen, R. Blokh (both AlixPartners) and J. Cleveland, L. Bolender and M. Winter (all Core Scientific) re: utility adequate deposit decisions	0.5
01/16/2023	RA	Reconcile client vendor payments	0.3
01/16/2023	RA	Compile first day motion reporting cap summaries	0.2
01/16/2023	JC	Research vendor payments under first day motions	0.7
01/17/2023	RB	Meeting with M. Fink (Weil), R. Blokh, J. Shen (both AlixPartners), T. DuChene, J. Cleveland, L. Bolender, M. Winter (all Core Scientific) re: utility adequate deposit decisions	0.3
01/17/2023	JS	Meeting with M. Fink (Weil), R. Blokh, J. Shen (both AlixPartners), T. DuChene, J. Cleveland, L. Bolender, M. Winter (all Core Scientific) re: utility adequate deposit decisions	0.3
01/17/2023	RB	Analyses and associate correspondence with Weil and Core Scientific re: adequate assurance deposits	0.4
01/17/2023	RA	Correspondence re: client vendor management system access	0.2
01/17/2023	JC	Respond to vendor prepetition invoice inquires for company personnel	0.7
01/18/2023	RB	Conference call with M. Fink and J. Mezzatesta (both Weil), T. Duchene, J. Cleveland, M. Winter and others (all Core Scientific) re: utility deposits	0.7
01/18/2023	RB	Review and provide feedback re: correspondence with certain utility vendor and associated settlement proposals	0.7
01/18/2023	RA	Correspondence re: client vendor management system access	0.2
01/18/2023	RA	Prepare critical vendor letter from template	0.5
01/18/2023	RA	Email to client re: getting access to vendor payment system	0.2
01/18/2023	JC	Document approach to vendor negotiation strategies	0.8
01/19/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) D. Sterling, T. DuChene, M. Bros, P. Nelson, T. Nguyen, M. Solomana, R. Horowitz (all Core Scientific) re: Weekly vendor payments	0.1
01/19/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) D. Sterling, T. DuChene, M. Bros, P. Nelson, T. Nguyen, M. Solomana, R. Horowitz (all Core Scientific) re: Weekly vendor payments	0.1
01/19/2023	JS	Meeting with M. Fink, J. Mezzatesta (both Weil), Paul Hasting team re: utility adequate deposit decisions	0.5
01/19/2023	RA	Correspondence re: client vendor management system access	0.1
01/19/2023	JC	Prepare responses to vendor prepetition invoice inquires	0.8
01/20/2023	RA	Reconcile client invoices with vendor invoices	0.7
01/20/2023	RA	Call with M. Solomana (Core Scientific) re: establishing a streamlined reporting process	0.2
01/20/2023	JC	Review payment materials for weekly payments	1.3
01/21/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Berkovich (Weil), Ducera and Wilkie teams re: 13-week cash flow assumptions	0.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/21/2023	JC	Research critical vendor liabilities	0.6
01/22/2023	JC	Prepare responses to vendor inquiries	0.9
01/23/2023	JC	Develop tracking and reporting process for ordinary course professionals	1.9
01/23/2023	JC	Develop responses to vendor inquiries	0.7
01/23/2023	JC	Research vendor payment requests	0.9
01/24/2023	RA	Develop payment reporting structure	1.1
01/24/2023	RA	Track individual email payment reporting and label appropriately	1.0
01/24/2023	JC	Prepare responses to vendor payment inquiries	0.4
01/25/2023	RA	Meeting with M. Solomana (Core Scientific) to discuss payment reporting process	0.2
01/25/2023	RA	Establish payment reporting template	1.6
01/25/2023	RA	Work with client to get registered on invoice management software	0.2
01/25/2023	JC	Research invoices for vendor inquiries	1.2
01/25/2023	JC	Research payment issues for critical vendors	0.6
01/26/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, K. Carnevali (all Core Scientific) re: Weekly vendor payments	0.3
01/26/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, K. Carnevali (all Core Scientific) re: Weekly vendor payments	0.3
01/26/2023	RA	Research existing client payment reporting process	2.5
01/26/2023	JC	Research invoices for potential critical vendor	1.1
01/26/2023	JC	Support process for payments regulated by the bankruptcy code	0.9
01/27/2023	DH	Review Priority Power topic with Weil	1.5
01/27/2023	RA	Meeting with M. Solomana (Core Scientific) to discuss payment reporting process	0.2
01/27/2023	JC	Develop details for process for payments regulated by the bankruptcy code	0.9
01/29/2023	RA	Meeting with M. Solomana (Core Scientific) to discuss payment reporting process	0.2
01/30/2023	RA	Research client's existing NetSuite reports documenting open invoices	0.3
01/30/2023	RA	Email to K. Hall (core scientific) re: confirmation of critical vendors	0.2
01/31/2023	RB	Review certain Shell invoices, and associated correspondence with Weil and Core Scientific	0.4
01/31/2023	RA	Analyze updated payment data from client to confirm no additional payments were related to pre-petition amounts	0.2
Total Professional Hours			100.6



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PROFESSIONAL	RATE	HOURS	FEES
David Hindman	\$1,305	3.5	4,567.50
Rodion Blokh	\$1,115	13.4	14,941.00
John Creighton	\$950	52.3	49,685.00
James Trankina	\$860	4.7	4,042.00
James Shen	\$605	9.4	5,687.00
Ryan Aurand	\$605	17.3	10,466.50
Total Professional Hours and Fees		100.6	\$ 89,389.00



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Re: Preparation for / Attend Court Hearings
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	RB	Discussion with T. Tsekerides, D. Lender and others (all Weil), M. Bros (Core Scientific), and A. Midha, J. Singh and others (all PJT) re: upcoming first-day hearing (partial)	1.0
12/21/2022	RB	Review and provide edits re: first-day declaration	0.6
12/22/2022	JC	Monitor first day hearings for implications on payment reporting requirements	1.9
12/22/2022	JI	Attend first day court hearing	1.0
12/22/2022	RB	Attended first-day hearing (virtually)	2.3
01/03/2023	RB	Review Celsius-related filing in advance of upcoming court hearing	0.6
01/03/2023	GC	Attend Cort hearing re: Celsius Contracts Rejection Hearing	1.0
01/17/2023	RB	Review detailed UCC discovery requests and associated correspondence with Weil	1.3
01/22/2023	RB	Correspondence with Weil re: upcoming deposition	0.1
01/23/2023	RB	Meeting with J. Shen (AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), M. Bros (Core Scientific), and T. Tsekerides and others (Weil) re: UCC deposition preparation	1.4
01/23/2023	JS	Meeting with R. Blokh (Partial) (AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific), T. Tsekerides and others (Weil) re: UCC deposition preparation	1.5
01/23/2023	RB	Review documents in preparation for upcoming UCC deposition	1.1
01/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), M. Bros (Core Scientific), R. Berkovich and others (all Weil) re: UCC deposition preparation	1.4
01/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT), M. Bros (Core Scientific), R. Berkovich and others (all Weil) re: UCC deposition preparation	1.4
01/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), T. Tsekerides and others (Weil) re: UCC deposition preparation	1.3
01/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), T. Tsekerides and others (Weil) re: UCC deposition preparation	1.3
01/24/2023	RB	Review documents in preparation for upcoming UCC deposition	0.6
01/25/2023	RB	Review documents in preparation for upcoming UCC deposition	1.4
01/25/2023	RB	Participated in UCC deposition	2.7
01/25/2023	JS	Attend R. Blokh's deposition	1.3
01/26/2023	RB	Review and provide comments re: UCC objection and associated documents	0.8
01/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT) and R. Berkovich, T. Tsekerides, E. Santis, A. Diplas and R. Jaeger (all Weil) re: declaration preparation	0.5
01/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT) and R. Berkovich, T. Tsekerides, E. Santis, A. Diplas and R. Jaeger (all Weil) re: declaration preparation	0.5
01/27/2023	RB	Review UCC objection and associated documents, and developed associated analyses	1.2
01/28/2023	RB	Discussion with T. Tsekerides (Weil) re: draft declaration	0.1
01/29/2023	RB	Review and provide edits re: draft declaration in support of replacement DIP	1.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/30/2023	RB	Discussion with A. Diplas (Weil) (partial), J. Shen, R. Blokh (both AlixPartners) re: draft declaration in support of replacement DIP	0.5
01/30/2023	JS	Discussion with A. Diplas (Weil) (partial), J. Shen, R. Blokh (both AlixPartners) re: draft declaration in support of replacement DIP	0.5
01/30/2023	RB	Review and provide edits re: draft declaration in support of replacement DIP	1.2
01/30/2023	RB	Review draft UCC statement in support of replacement DIP facility	0.4
01/31/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and R. Berkovich, T. Tsekerides, A. Cohen and A. Diplas (all Weil) re: declaration preparation	0.8
01/31/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and R. Berkovich, T. Tsekerides, A. Cohen and A. Diplas (all Weil) re: declaration preparation	0.8
01/31/2023	RB	Review documents in preparation for upcoming replacement DIP hearing	0.4
Total Professional Hours			34.5



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Preparation for / Attend Court Hearings
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	23.3	25,979.50
John Creighton	\$950	1.9	1,805.00
Joy Ibanga	\$735	1.0	735.00
James Shen	\$605	7.3	4,416.50
Gloria Chen	\$605	1.0	605.00
Total Professional Hours and Fees		34.5	\$ 33,541.00



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Retention Applications & Relationship Disclosures
Code: 20007941P00002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	ESK	Review draft of 2014 disclosures	1.6
12/22/2022	JB	Continue review of parties in interest in firm database for disclosure purposes	2.2
12/22/2022	HES	Draft relationship disclosures for retention application	0.4
12/22/2022	JB	Update disclosure draft file	1.3
12/23/2022	JB	Continue review of parties in interest in firm database for disclosure purposes	1.9
12/23/2022	JB	Update disclosure draft file	1.1
12/27/2022	BF	Revise draft retention documents per H. Saydah (AlixPartners) comments	0.8
12/27/2022	BF	Draft new retention documents for Southern District of Texas venue	2.9
12/27/2022	HES	Revise retention documents	1.2
12/27/2022	JI	Review parties in interest list in advance of submission to Weil for retention application conflict checks	0.2
12/30/2022	JB	Continue review of parties in interest in firm database for disclosure purposes	1.6
12/30/2022	JB	Update disclosure draft file	1.2
01/03/2023	JB	Update disclosure draft file	1.4
01/03/2023	JB	Continue review of parties in interest in firm database for disclosure purposes	2.3
01/03/2023	HES	Revise relationship disclosures for retention application	2.8
01/04/2023	ESK	Email re: disclosure items	0.3
01/04/2023	JB	Update disclosure draft file	1.9
01/04/2023	JB	Continue review of parties in interest in firm database for disclosure purposes	2.8
01/05/2023	JB	Update disclosure draft file	1.4
01/05/2023	JB	Continue review of parties in interest in firm database for disclosure purposes	2.7
01/06/2023	ESK	Analyze various disclosure matters and retention issues	1.2
01/06/2023	ESK	Internal emails re: disclosure items	0.2
01/06/2023	ESK	Legal research on disclosure matter	0.5
01/06/2023	ESK	Email with R. Berkovitz (Weil) re: disclosure matters	0.2
01/06/2023	HES	Revise relationship disclosures for retention application	2.8
01/09/2023	HES	Revise relationship disclosures for retention pleadings	2.1
01/10/2023	RB	Call with R. Blokh, E. Kardos (both AlixPartners) re: Declaration and retention pleadings	0.2
01/10/2023	ESK	Call with R. Blokh, E. Kardos (both AlixPartners) re: Declaration and retention pleadings	0.2
01/10/2023	ESK	Email with R. Berkovitz (Weil) re: disclosure and retention pleadings	0.1
01/10/2023	ESK	Emails internally re: AlixPartners retention documents	0.3
01/10/2023	ESK	Revise 2014 disclosures	0.2
01/10/2023	HES	Revise relationship disclosures for retention application	2.2
01/10/2023	HES	Revise retention application, per comments from counsel and R. Blokh (AlixPartners)	0.8
01/10/2023	RB	Review and provide edits re: retention application and E. Koza declaration	0.4
01/10/2023	LCV	Revise retention documents per E. Koza (AlixPartners) comment; and emails re: same call with H. Saydah and E. Kardos re: retention documents	1.0
01/11/2023	ESK	Review revised disclosures	0.8
01/11/2023	ESK	Emails internally and with Weil re: revised AlixPartners' retention pleadings	0.3
01/11/2023	ESK	Review revised disclosures	0.5
01/11/2023	JB	Update disclosures in draft retention application	1.2
01/11/2023	JB	Review new parties in interest in firm database for disclosure purposes	1.4



Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, TX 78704

Re: Retention Applications & Relationship Disclosures
 Code: 20007941P00002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/11/2023	HES	Revise retention application	0.2
01/11/2023	HES	Revise relationship disclosures for newly added parties in interest	0.4
01/11/2023	RB	Review and provide edits re: retention application and E. Koza declaration	0.8
01/11/2023	EK	Review draft retention application for AlixPartners and E. Koza (AlixPartners) Declaration Supporting Retention Application	1.0
01/11/2023	JC	Research questions from counsel re: retention applications	1.1
01/13/2023	JB	Review updated schedule in draft retention application	1.9
01/13/2023	HES	Calls with D. Reyes and M. Fink (both Weil) re: changes to retention pleadings	0.6
01/13/2023	HES	Review email correspondence from D. Reyes (Weil) re: changes to retention application and additional parties in interest	0.5
01/19/2023	ESK	Review investor interested party list	0.2
01/19/2023	LCV	Prepare firmwide email re: relationship disclosures	3.3
01/19/2023	LCV	Email B. Filler (AlixPartners) re: disclosures	0.2
01/20/2023	LCV	Continue to prepare firmwide email re: relationship disclosures	3.4
01/20/2023	LCV	Revise firmwide relationship disclosures	2.4
01/21/2023	LCV	Prepare email for firmwide	0.3
01/23/2023	BF	Draft investor search party list	0.4
01/24/2023	HES	Revise firm wide email for additional disclosures	1.7
01/24/2023	HES	Revise investor search party list for investor emails	0.2
01/24/2023	LCV	Revise firmwide email re: relationship disclosures	0.9
01/25/2023	LCV	Revise firmwide email relationship disclosures	0.6
01/26/2023	ESK	Revise firmwide email re: disclosures	2.5
01/26/2023	HES	Revise firmwide email per E. Kardos (AlixPartners) comments	0.4
01/26/2023	LCV	Revise firmwide email re: relationship disclosures	0.3
01/27/2023	ESK	Finalize and distribute firmwide email	1.0
01/27/2023	ESK	Review and respond to responses to firmwide email	0.5
01/30/2023	ESK	Review draft declaration of R. Blokh (AlixPartners)	0.5
01/31/2023	KAS	Internal email response to M. Landy (AlixPartners) re: relationship disclosure	0.2
Total Professional Hours			74.1



Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, TX 78704

Re: Retention Applications & Relationship Disclosures
 Code: 20007941P00002.1.19

PROFESSIONAL	RATE	HOURS	FEES
Eric Koza	\$1,400	1.0	1,400.00
Rodion Blokh	\$1,115	1.4	1,561.00
Elizabeth S Kardos	\$800	11.1	8,880.00
John Creighton	\$950	1.1	1,045.00
Joy Ibanga	\$735	0.2	147.00
Kaitlyn A Sundt	\$585	0.2	117.00
Heather E Saydah	\$550	16.3	8,965.00
Laura C Verry	\$540	12.4	6,696.00
Brooke Filler	\$510	4.1	2,091.00
Jennifer Braverman	\$485	26.3	12,755.50
Total Professional Hours and Fees		74.1	\$ 43,657.50



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Fee Statements & Fee Applications
Code: 20007941P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2022	JAB	Prepare memorandum re: professional fees	0.8
12/21/2022	RB	Review engagement fee application setup to provide feedback	0.3
01/30/2023	JAB	Prepare professional fees for December 2022 monthly fee application	1.1
Total Professional Hours			<u>2.2</u>



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Fee Statements & Fee Applications
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	0.3	334.50
Jennifer A Bowes	\$485	1.9	921.50
Total Professional Hours and Fees		2.2	\$ 1,256.00



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Travel Time
Code: 20007941P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/31/2023	RB	Travel from New Jersey to Houston for replacement DIP court hearing	4.1
01/31/2023	JS	Travel to Houston for court hearing	1.3
Total Professional Hours			5.4



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Travel Time
Code: 20007941P00002.1.31

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	4.1	4,571.50
James Shen	\$605	1.3	786.50
Total Professional Hours and Fees		5.4	5,358.00
Less 50% Travel Fees			(2,679.00)
Total Professional Fees			\$ 2,679.00

Exhibit B

Summary and Detailed Description of AlixPartners' Expenses



Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, TX 78704

Re: Expenses
 Code: 20007941P00002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
01/04/2023	Internet Access Rodion Blokh	15.35
01/30/2023	Airfare Rodion Blokh 2023-01-31 EWR- IAH	350.43
01/30/2023	Airfare Jie Shen 2023-01-31 LGA- IAH	201.55
01/31/2023	Lodging Jie Shen The Laura Hotel Houston 2023-01-31 2023-02-01	332.33
01/31/2023	Lodging Rodion Blokh Marriott Hotels Houston 2023-01-31 2023-02-01	332.33
01/31/2023	Individual Meal Jie Shen - Lunch	19.46
01/31/2023	Individual Meal Jie Shen - Breakfast	5.43
01/31/2023	Taxi/Car Service Jie Shen Iah Airport to Hotel	39.09
01/31/2023	Taxi/Car Service Jie Shen Home to LGA	40.98
Total Expenses		<u>1,336.95</u>



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Client: 20007941P00002

Expenses	Amount
Airfare	551.98
Ground Transportation	80.07
Internet	15.35
Lodging	664.66
Meals	24.89
Total Expenses	USD 1,336.95

Exhibit B

**Second Monthly Fee Statement
for the Period from February 1, 2023 through February 28, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(DRJ)
Debtors. ¹	(Jointly Administered)
	Objection Deadline: May 2, 2023 @ 4:00 p.m. (CT)

**SECOND MONTHLY STATEMENT OF ALIXPARTNERS, LLP,
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant	ALIXPARTNERS, LLP	
Applicant's Role in Case / Name of Client	Financial Advisor to the Chapter 11 Debtors	
Date Order of Employment Signed	February 8, 2023, Effective as of December 21, 2022 [Docket No. 503]	
Time period covered by this Fee Statement	Beginning Date	End Date
	February 1, 2023	February 28, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Fee Statement	\$496,626.80 (80% of \$620,783.50)	
Total reimbursable expenses requested in this Fee Statement	\$497.37	
Total fees and expenses requested in this Fee Statement	\$497,124.17	
Average hourly rate for Professionals	\$827.49	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

ALIXPARTNERS, LLP

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL
FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Title	Rate	Hours	Fees
David Hindman	Partner & Managing Director	\$1,305	44.5	58,072.50
Rodion Blokh	Partner	\$1,115	87.7	97,785.50
James Horgan	Partner	\$1,115	29.8	33,227.00
Elizabeth S Kardos	Partner	\$800	2.6	2,080.00
John Creighton	Director	\$950	177.0	168,150.00
Joy Ibanga	Senior Vice President	\$735	154.0	113,190.00
Kaitlyn A Sundt	Senior Vice President	\$585	0.4	234.00
Heather E Saydah	Senior Vice President	\$550	1.9	1,045.00
James Shen	Vice President	\$605	119.3	72,176.50
Gloria Chen	Vice President	\$605	58.2	35,211.00
Ryan Aurand	Vice President	\$605	65.3	39,506.50
Brooke Filler	Vice President	\$510	1.5	765.00
Jennifer A Bowes	Vice President	\$485	7.6	3,686.00
Jennifer Braverman	Vice President	\$485	0.4	194.00
Total Hours and Fees for Professionals			750.2	\$ 625,323.00
Less: 50% Travel Fees				(4,539.50)
Total Fees for Professionals				\$ 620,783.50
Less: 20% Holdback				(124,156.70)
Total Fees for Professionals Less Holdback				\$ 496,626.80

Average Billing Rate	\$	827.49
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ALIXPARTNERS, LLP**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Code	Matter Category	Hours	Fees
1.1	Chapter 11 Process / Case Management	49.5	\$ 38,941.00
1.3	Liquidity Management & DIP Budget Reporting	134.2	99,085.00
1.4	Board & Advisor Meetings	2.3	2,416.00
1.5	U.S. Trustee / Court Reporting Requirements	310.8	242,602.50
1.6	Business Planning	12.6	11,244.00
1.8	Creditor / Asset Sale Due Diligence & Negotiation	33.2	32,425.00
1.11	Business Operations	102.1	101,178.00
1.13	Vendor Management	72.3	71,708.50
1.17	Preparation for / Attend Court Hearings	9.4	7,880.00
1.19	Retention Applications & Relationship Disclosures	7.0	4,415.00
1.20	Fee Statements & Fee Applications	8.2	4,349.00
1.31	Travel Time	8.6	4,539.50
	Total Hours and Fees By Matter Category	750.2	\$ 620,783.50

Average Billing Rate \$ 827.49

ALIXPARTNERS, LLP**SUMMARY OF EXPENSES**
FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023

Expense Category	Amount
Airfare	\$ 311.00
Ground Transportation	99.22
Internet	15.35
Meals	71.80
Total Expenses	\$ 497.37

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Second Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from February 1, 2023 through February 28, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

WHEREFORE, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$620,783.50 and reimbursement of out-of-pocket expenses in the amount of \$497.37 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$496,626.80 (80% of \$620,783.50) and 100% of out-of-pocket expenses in the amount of \$497.37, for a total amount of \$497,124.17; and (iii) such other and further relief as this Court deems proper.

Dated: April 18, 2023

ALIXPARTNERS, LLP
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Eric Koza

By: Eric Koza
Partner & Managing Director

Exhibit A

Detailed Description of AlixPartners' Fees and Hours by Matter Category



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/02/2023	JS	Meeting with R. Blokh (partial) and J. Shen, (both AlixPartners), A. Midha, J. Singh, N. Warier and S. Xie (all PJT Partners), R. Berkovich, M. Fink, J. Goltser, A. Burbidge and A. Crabtree (all Weil), and D. Feinstein, M. Bros, M. McGinnis, K. Hall and M. Brown (all Core Scientific) re: case updates and workstream status	0.7
02/02/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/02/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/02/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/02/2023	RB	Meeting with R. Blokh (partial) and J. Shen, (both AlixPartners), A. Midha, J. Singh, N. Warier and S. Xie (all PJT Partners), R. Berkovich, M. Fink, J. Goltser, A. Burbidge and A. Crabtree (all Weil), and D. Feinstein, M. Bros, M. McGinnis, K. Hall and M. Brown (all Core Scientific) re: case updates and workstream status	0.5
02/02/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/06/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, R. Aurand, J. Shen, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/06/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, R. Aurand, J. Shen, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/06/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, R. Aurand, J. Shen, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/06/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, R. Aurand, J. Shen, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/06/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, R. Aurand, J. Shen, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/06/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Ibanga, R. Aurand, J. Shen, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/07/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbidge, J. Golster (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, M. McGinnis, K. Hall, C. Haines (all Core Scientific) re: case updates and workstream status	0.6
02/07/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbidge, J. Golster (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, M. McGinnis, K. Hall, C. Haines (all Core Scientific) re: case updates and workstream status	0.6
02/07/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbidge, J. Golster (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, M. McGinnis, K. Hall, C. Haines (all Core Scientific) re: case updates and workstream status	0.6
02/07/2023	JC	Support working group session	0.5
02/07/2023	JC	Support board of directors session	1.0
02/08/2023	JI	Call with K. Rhynard (Core Scientific) re: contracts	0.6



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/08/2023	JC	Call with J. Creighton, J. Ibanga (both AlixPartners), M. Finke, A. Crabtree (partial) (all Weil), M. Bros T. DuChene (partial) (Core Scientific) re: preparation for 341 meeting of the creditors	0.6
02/08/2023	JI	Call with J. Creighton, J. Ibanga (both AlixPartners), M. Finke, A. Crabtree (partial) (all Weil), M. Bros T. DuChene (partial) (Core Scientific) re: preparation for 341 meeting of the creditors	0.6
02/09/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/09/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/09/2023	JI	Respond to J. Creighton's inquiries re: utility providers	1.1
02/09/2023	RB	Discussion with M. Bros (Core Scientific) re: case status and next steps	0.2
02/09/2023	JI	Investigate list of counterparties composing prepaid power deposit balances reported in general ledger.	0.3
02/09/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/09/2023	JC	Document next steps after meeting of creditors	0.5
02/09/2023	JC	Document next steps after meeting of creditors	0.5
02/09/2023	JI	Investigate Liberty Commercial Finance equipment lease balances in response to question from North Star Leasing	0.3
02/09/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, A. Crabtree (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.4
02/09/2023	RB	Discussion with A. Midha (PJT) re: case status and next steps	0.1
02/09/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/09/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/09/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/09/2023	JC	Support meeting of creditors preparations	0.2
02/09/2023	JI	Prepare summary of all contracts received from client	0.9
02/09/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, A. Crabtree (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.4
02/09/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, A. Crabtree (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.4
02/13/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/13/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/13/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/13/2023	GC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/13/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/13/2023	JI	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/14/2023	JC	Meeting with J. Creighton, R. Blokh and J. Shen, (all AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink and A. Burbridge (all Weil), and M. Levitt, T. Duchene, D. Feinstein, M. Bros and K. Hall (all Core Scientific) re: case updates and workstream status	0.8
02/14/2023	RA	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.3
02/14/2023	JS	Meeting with J. Creighton, R. Blokh and J. Shen, (all AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink and A. Burbridge (all Weil), and M. Levitt, T. Duchene, D. Feinstein, M. Bros and K. Hall (all Core Scientific) re: case updates and workstream status	0.8
02/14/2023	RB	Meeting with J. Creighton, R. Blokh and J. Shen, (all AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink and A. Burbridge (all Weil), and M. Levitt, T. Duchene, D. Feinstein, M. Bros and K. Hall (all Core Scientific) re: case updates and workstream status	0.8
02/14/2023	GC	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.3
02/15/2023	JI	Call with J. Golster (Weil) re: assignment of equipment leases	0.2
02/15/2023	JI	Correspond with Weil re: North Start Leasing inquiry	0.5
02/15/2023	JI	Summarize retainer balances by debtor professional reported in SOFAs	0.7
02/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, K. Hall (all Core Scientific) re: case updates and workstream status	0.6
02/16/2023	JH	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Ibanga, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. Bros, K. Hall (all Core Scientific) re: case updates and workstream status	0.6
02/16/2023	JI	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Ibanga, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/16/2023	JS	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Ibanga, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/16/2023	RB	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Ibanga, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/16/2023	JC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Ibanga, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/16/2023	GC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Ibanga, and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/21/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Lewis (Core Scientific) re: Chapter 11 payment approval process	0.6
02/21/2023	GC	Participate in internal meeting with J. Creighton, J. Shen, J. Ibanga (partial), R. Aurand (partial), and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/21/2023	JI	Review potential additional unsecured claims re: Schedule D	1.1
02/21/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Lewis (Core Scientific) re: Chapter 11 payment approval process	0.6
02/21/2023	GC	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Monthly Operating Reports	0.3
02/21/2023	JI	Participate in internal meeting with J. Creighton, J. Shen, J. Ibanga (partial), R. Aurand (partial), and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
02/21/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink, A. Burbridge and C. Calabrese (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. McGinnis and R. Cann (all Core Scientific) re: case updates and workstream status	0.6
02/21/2023	RA	Participate in internal meeting with J. Creighton, J. Shen, J. Ibanga (partial), R. Aurand (partial), and G. Chen (all AlixPartners) re: case updates and workstream status	0.3
02/21/2023	JS	Participate in internal meeting with J. Creighton, J. Shen, J. Ibanga (partial), R. Aurand (partial), and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/21/2023	JC	Participate in internal meeting with J. Creighton, J. Shen, J. Ibanga (partial), R. Aurand (partial), and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
02/21/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink, A. Burbridge and C. Calabrese (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. McGinnis and R. Cann (all Core Scientific) re: case updates and workstream status	0.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/21/2023	RA	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Monthly Operating Reports	0.3
02/22/2023	JI	Investigate whether invoices have been removed from updated A/P report	0.7
02/22/2023	JI	Revise Schedule G re: contract IDs	0.3
02/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Maisonrouge, A. Burbridge, C. Calabrese (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.4
02/23/2023	JH	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/23/2023	RB	Review and provide edits re: equity committee motion, and associated analyses	0.4
02/23/2023	JC	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/23/2023	RB	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/23/2023	RA	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/23/2023	JI	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/23/2023	GC	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/23/2023	JI	Revise Schedules and Statements database	1.0
02/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Maisonrouge, A. Burbridge, C. Calabrese (all Weil), M. Levitt, T. Duchene, D. Feinstein, M. McGinnis (all Core Scientific) re: case updates and workstream status	0.4
02/23/2023	JS	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, J. Horgan, J. Ibanga, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/24/2023	JI	Review revised SOFA for amended filing	1.3
02/24/2023	RB	Discussion with R. Berkovich (Weil), J. Singh (PJT) and M. Levitt (Core Scientific) re: equity committee filings	0.3
02/27/2023	RB	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, J. Ibanga, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
02/27/2023	JS	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, J. Ibanga, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
02/27/2023	RA	Extract relevant payment terms from vendor contracts to determine rejection claim value	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/27/2023	RA	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, J. Ibanga, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
02/27/2023	RA	Meeting with M. Solomona (Core Scientific) re: vendor payments	0.3
02/27/2023	JI	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, J. Ibanga, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
02/27/2023	JC	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, J. Ibanga, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
02/28/2023	RA	Meeting with M. Solomona (Core Scientific) re: vendor payments	0.4
02/28/2023	RA	Gather payment terms from vendor contracts to determine claim sizes	2.2
02/28/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier (all PJT Partners), R. Berkovich, A. Burbidge (both Weil), M. Levitt, T. Duchene, M. Bros, D. Feinstein, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.9
02/28/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier (all PJT Partners), R. Berkovich, A. Burbidge (both Weil), M. Levitt, T. Duchene, M. Bros, D. Feinstein, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.9
02/28/2023	RA	Meeting with M. Solomona, K. Rhynard, N. Mann, J. Smith, E. Haney (Core Scientific) re: Procedures for professional payments	0.4
Total Professional Hours			49.5



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PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	8.1	9,031.50
James Horgan	\$1,115	0.7	780.50
John Creighton	\$950	8.5	8,075.00
Joy Ibanga	\$735	12.1	8,893.50
James Shen	\$605	7.8	4,719.00
Gloria Chen	\$605	3.1	1,875.50
Ryan Aurand	\$605	9.2	5,566.00
Total Professional Hours and Fees		49.5	\$ 38,941.00



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Re: Liquidity Management & DIP Budget Reporting
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/01/2023	RB	Review various funds flow memo drafts to provide edits	0.4
02/01/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
02/01/2023	JS	Update funds flow schedule for DIP closing	2.8
02/02/2023	RB	Review and provide edits re: funds flow, and associated discussions with Core Scientific, Weil and AP colleagues	1.3
02/02/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
02/02/2023	JS	Update funds flow schedule for DIP closing	2.9
02/02/2023	RB	Review and provide edits re: latest liquidity outlook	0.4
02/03/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
02/03/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, J. Cleveland and R. Cann (all Core Scientific), N. Warier and S. Xie (both PJT Partners) re: liquidity and capital planning	0.5
02/03/2023	RB	Correspondence with Core Scientific, Weil and AP colleagues re: funds flow and transaction processing	0.3
02/03/2023	RB	Review latest liquidity outlook re: transaction close	0.3
02/03/2023	RB	Discussion with J. Goltser (Weil) re: certain invoice payments	0.1
02/03/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, J. Cleveland and R. Cann (all Core Scientific), N. Warier and S. Xie (both PJT Partners) re: liquidity and capital planning	0.5
02/06/2023	JS	Updated variance report package	2.9
02/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Goltser (Weil) and K. Carnevali, M. Bros and T. Nguyen (all Core Scientific) re: certain equipment lease payments	0.4
02/06/2023	RB	Discussion with J. Shen (AlixPartners) re: liquidity update materials	0.4
02/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Goltser (Weil) and K. Carnevali, M. Bros and T. Nguyen (all Core Scientific) re: certain equipment lease payments	0.4
02/06/2023	JS	Discussion with R. Blokh (AlixPartners) re: liquidity update materials	0.4
02/06/2023	RB	Review weekly liquidity update materials and variance analyses	0.3
02/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
02/07/2023	RB	Review weekly liquidity outlook in advance of upcoming liquidity call	0.3
02/07/2023	RB	Meeting with D. Sterling, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter and J. Cleveland (all Core Scientific) and A. Midha, N. Warier and S. Xie (all PJT Partners) re: liquidity and capital planning	0.4
02/07/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
02/07/2023	RA	Prepare weekly professional fee escrow funding amount	1.1
02/07/2023	JS	Update variance report package	1.5
02/08/2023	JS	Update variance report package	2.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/08/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), M. Fink and A. Crabtree (both Weil) and Ducera and Willkie teams re: weekly touch base meeting with UCC advisors	0.2
02/09/2023	JS	Update professional fee tracker with latest actuals	2.6
02/09/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt and M. Bros (all Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
02/09/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt and M. Bros (all Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
02/09/2023	RA	Email to K. Carnevalie (Core Scientific) re: professional fee escrow funding amount	0.2
02/10/2023	RB	Review liquidity outlook re: planned weekly payments	0.4
02/10/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) re: detailed review of professional fee accruals and payments	1.5
02/10/2023	RB	Reviewed daily liquidity report, and associated correspondence with company management and AP colleagues	0.3
02/10/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) re: detailed review of professional fee accruals and payments	1.5
02/10/2023	RA	Meeting with R. Aurand, J. Shen (both AlixPartners), M. Levitt, D. Sterling, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, J. Cleveland, (all Core Scientific) A. Midha, N. Warier, S. Xie (all PJT Partners) re: Liquidity and capital planning	0.5
02/10/2023	JS	Update pro fee tracker with latest actuals	2.8
02/10/2023	RB	Aggregate data and provided edits to professional fee roll-forward	1.1
02/10/2023	JS	Meeting with R. Aurand, J. Shen (both AlixPartners), M. Levitt, D. Sterling, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, J. Cleveland, (all Core Scientific) A. Midha, N. Warier, S. Xie (all PJT Partners) re: Liquidity and capital planning	0.5
02/10/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.3
02/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
02/13/2023	JS	Meeting with R. Blokh (AlixPartners) re: weekly variance report	0.7
02/13/2023	RB	Discussion with M. Bros (Core Scientific) re: bitcoin held in transit	0.1
02/13/2023	JS	Update variance report package	1.5
02/13/2023	JS	Updated professional fee schedules	1.2
02/13/2023	RB	Meeting with J. Shen (AlixPartners) re: weekly variance report	0.7
02/13/2023	JS	Collect pro fee invoices from advisors	0.4
02/13/2023	RB	Review latest liquidity outlook, weekly liquidity update materials and associated variance analyses	1.1
02/14/2023	RA	Prepare the professional fee escrow funding amounts and alerted relevant professionals	0.4
02/14/2023	JS	Updated Liquidity projection model to reflect new actuals and forecast assumptions	1.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/14/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) M. Levitt, M. Bros, K. Carnevali, L. Bolender, M. Winter, J. Cleveland, A. Zim (all Core Scientific), N. Warier (PJT Partners) re: Liquidity and capital planning	0.5
02/14/2023	JS	Updated professional fee schedules	1.5
02/14/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) M. Levitt, M. Bros, K. Carnevali, L. Bolender, M. Winter, J. Cleveland, A. Zim (all Core Scientific), N. Warier (PJT Partners) re: Liquidity and capital planning	0.5
02/14/2023	JS	Collect professional fee invoices from advisors	0.4
02/15/2023	JS	Meeting with R. Blokh (AlixPartners) re: lease payment schedule	0.9
02/15/2023	RB	Review and provide edits re: lease payment schedule	0.5
02/15/2023	RB	Reviewed latest liquidity model and associated variance analyses	0.7
02/15/2023	JS	Update pro fee schedules	0.4
02/15/2023	JS	Update variance report package	0.4
02/15/2023	JS	Update lease payment schedule	2.5
02/15/2023	RB	Review and provide edits re: professional fee estimate reconciliation	0.4
02/15/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Berkovich, J. Goltser and J. Mezzatesta (all Weil) re: equipment lease payment decisions	0.5
02/15/2023	RB	Meeting with J. Shen (AlixPartners) re: lease payment schedule	0.9
02/15/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Berkovich, J. Goltser and J. Mezzatesta (all Weil) re: equipment lease payment decisions	0.5
02/16/2023	RB	Review and provide edits re: equipment lease analyses, and associated correspondence with Core Scientific, Weil, PJT and AlixPartners colleagues	1.4
02/16/2023	JS	Discussion with R. Blokh (AlixPartners) re: equipment leases and professional fee roll-forwards	0.6
02/16/2023	RB	Discussion with J. Shen (AlixPartners) re: equipment leases and professional fee roll-forwards	0.6
02/16/2023	JS	Updated lease payment schedule	2.0
02/16/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners, R. Berkovich, J. Friedman (both Weil) re: professional fee estimates	0.4
02/16/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners, R. Berkovich, J. Friedman (both Weil) re: professional fee estimates	0.4
02/16/2023	RB	Analyze professional fee estimates and associated escrow account	1.1
02/17/2023	JS	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners) M. Levitt, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, A. Zim, J. Pratt (all Core Scientific) A. Midha, N. Warier (both PJT Partners) re: Liquidity and capital planning	0.4
02/17/2023	RB	Review equity committee budget request	0.2
02/17/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) re: professional fee and other budget update assumptions	0.9
02/17/2023	RA	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners) M. Levitt, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, A. Zim, J. Pratt (all Core Scientific) A. Midha, N. Warier (both PJT Partners) re: Liquidity and capital planning	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/17/2023	RB	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners) M. Levitt, M. Bros, K. Carnevali, T. DuChene, L. Bolender, M. Winter, A. Zim, J. Pratt (all Core Scientific) A. Midha, N. Warier (both PJT Partners) re: Liquidity and capital planning	0.4
02/17/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners) and M. Bros (Core Scientific) re: liquidity update	0.4
02/17/2023	RB	Review revised liquidity outlook re: initial draft updated DIP budget	0.9
02/17/2023	RB	Review and provide edits re: revised professional fee budget estimate	0.3
02/17/2023	JS	Reconcile the new liquidity projection model with the old model	2.9
02/17/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
02/17/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) re: professional fee and other budget update assumptions	0.9
02/17/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners) and M. Bros (Core Scientific) re: liquidity update	0.4
02/17/2023	RB	Review weekly liquidity outlook in advance of bi-weekly liquidity planning call with Core Scientific	0.3
02/17/2023	DH	Review certain power assumptions in revised cash flow forecast	0.5
02/20/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
02/20/2023	RB	Review and provide edits re: weekly liquidity report	0.4
02/20/2023	JS	Update variance report package	1.5
02/21/2023	RB	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, A. Bergesen and K. Hall (all Core Scientific) re: liquidity and capital planning	0.6
02/21/2023	RA	Prepare amounts to fund the professional fees escrow account	1.4
02/21/2023	JS	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, A. Bergesen and K. Hall (all Core Scientific) re: liquidity and capital planning	0.6
02/21/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
02/21/2023	RA	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, A. Bergesen and K. Hall (all Core Scientific) re: liquidity and capital planning	0.6
02/21/2023	JS	Update lease payment schedule	1.5
02/22/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
02/22/2023	RB	Review latest liquidity outlook and draft DIP budget update	0.9
02/22/2023	JS	Update DIP budget deck	2.1
02/22/2023	RA	Prepare professional payments document on behalf of client	0.5
02/23/2023	JS	Updated DIP budget deck	1.9
02/23/2023	RB	Review and provide edits re: latest DIP budget and associated materials	1.2
02/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) re: DIP budget update	3.1
02/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) re: DIP budget update	3.1



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/23/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
02/23/2023	RA	Preparing email to fund professional fees escrow account	0.1
02/23/2023	RA	Prepare full list of professionals to be paid by client	1.2
02/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners) and R. Berkovich (Weil) re: DIP budget update	0.5
02/24/2023	RB	Analyze latest weekly cash flow forecast outlook	0.4
02/24/2023	RB	Review and provide edits re: interim budget plan	0.4
02/24/2023	RA	Meeting with R. Aurand (partial), J. Shen, R. Blokh (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter and others (all Core Scientific), and A. Midha (PJT Partners) re: liquidity and capital planning	0.3
02/24/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.7
02/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners) and R. Berkovich (Weil) re: DIP budget update	0.5
02/24/2023	JS	Meeting with R. Aurand (partial), J. Shen, R. Blokh (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter and others (all Core Scientific), and A. Midha (PJT Partners) re: liquidity and capital planning	0.5
02/24/2023	RB	Discussion with J. Goltser (Weil) re: DIP budget update	0.1
02/24/2023	JS	Update DIP budget deck	1.2
02/24/2023	RB	Preparation for and discussion with M. Levitt, D. Sterling and others (Core Scientific) and A. Midha (PJT) re: DIP budget update	0.5
02/24/2023	RB	Discussion with P. Mandarino (B. Riley) re: DIP budget	0.3
02/24/2023	RB	Review and provide edits re: DIP budget update materials	0.8
02/24/2023	RB	Discussion with M. Maisonrouge (Weil) re: DIP budget update	0.1
02/24/2023	RB	Meeting with R. Aurand (partial), J. Shen, R. Blokh (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter and others (all Core Scientific), and A. Midha (PJT Partners) re: liquidity and capital planning	0.5
02/27/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
02/27/2023	JS	Updated variance report package	1.5
02/27/2023	RB	Discussion with M. Bros (Core Scientific) and A. Midha (PJT) re: DIP budget update	0.3
02/27/2023	RB	Review and provide edits re: weekly liquidity report	0.4
02/27/2023	RB	Review latest DIP budget update	0.6
02/27/2023	RB	Correspondence with P. Mandarino (B. Riley) re: DIP budget	0.2
02/28/2023	JS	Create presentation for Blockfi settlement liquidity forecast scenarios	2.1
02/28/2023	JS	Update lease payment schedules	1.5
02/28/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, A. Bergesen, M. Bros and others (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.2



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Re: Liquidity Management & DIP Budget Reporting
 Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/28/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, A. Bergesen, M. Bros and others (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.2
02/28/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
02/28/2023	RA	Prepare Escrow account fundings for week ending 2/24	0.3
02/28/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, A. Bergesen, M. Bros and others (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.2
02/28/2023	RB	Analysis re: professional fee carve-out account, and associated correspondence with various professionals	0.6
02/28/2023	RB	Review and provide edits re: select settlement-related liquidity scenarios, and associated materials	1.2
Total Professional Hours			134.2



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Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE\$
David Hindman	\$1,305	0.5	652.50
Rodion Blokh	\$1,115	34.4	38,356.00
James Shen	\$605	92.1	55,720.50
Ryan Aurand	\$605	7.2	4,356.00
Total Professional Hours and Fees		134.2	\$ 99,085.00



Core Scientific, Inc.
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Re: Board & Advisor Meetings
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/07/2023	RB	Conference call with K. Youngblood, N. Goldman and others (Board), T. Duchene and others (Core Scientific), R. Schrock, R. Berkovich and others (all Weil), J. Singh, A. Midha and others (all PJT), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.9
02/07/2023	JC	Conference call with K. Youngblood, N. Goldman and others (Board), T. Duchene and others (Core Scientific), R. Schrock, R. Berkovich and others (all Weil), J. Singh, A. Midha and others (all PJT), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.9
02/18/2023	RB	Conference call with K. Youngblood, N. Goldman and others (Board), M. Levitt, D. Feinstein and others (Core Scientific), R. Schrock, R. Berkovich and others (Weil) and A. Midha, J. Singh and others (PJT Partners) re: equity committee and other case matters (partial)	0.5
Total Professional Hours			2.3



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Re: Board & Advisor Meetings
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	1.4	1,561.00
John Creighton	\$950	0.9	855.00
Total Professional Hours and Fees		2.3	\$ 2,416.00



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Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/01/2023	JI	Revise equipment loans and leases debtor entity in Schedule H of the SOALs	0.4
02/01/2023	JI	Revise stock awards reported in SOFA 4	0.9
02/01/2023	JI	Review outstanding claims in open A/P report	2.0
02/01/2023	JI	Revise noticing addresses in Schedules	0.2
02/01/2023	JI	Participate in call with J. Ibanga, J. Creighton (both AlixPartners), M. Finke, A. Crabtree (both Weil), M. Bros, K. Hall, K. Rhynard, D. Sterling, T. Duchene, G. Fife (partial) (all Core Scientific) re: review of Schedules and Statements	1.6
02/01/2023	JI	Correspond with K. Rhynard (Core Scientific) to address comments re: SOFAs / SOALs	0.4
02/01/2023	JI	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), M. Bros, D. Sterling, S. Session, J. Snedaker, E. Haney, K. Rhynard (all Core Scientific), M. Fink, A. Crabtree, A. Kane (all Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
02/01/2023	JC	Review SOFA and Schedule reporting	1.9
02/01/2023	JC	Update SOFA and Schedule reporting	1.9
02/01/2023	JI	Correspond with Weil re: revisions to disclosures	0.7
02/01/2023	JC	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), M. Bros, D. Sterling, S. Session, J. Snedaker, E. Haney, K. Rhynard (all Core Scientific), M. Fink, A. Crabtree, A. Kane (all Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
02/01/2023	JI	Prepare template of UCC liens - incl for K. Hall (Core Scientific)	0.3
02/01/2023	JI	Revise SOFA/SOAL global notes re: feedback from J. Creighton (AlixPartners)	0.3
02/01/2023	JI	Correspond with client and internal project team re: outstanding trade payables	0.3
02/01/2023	RA	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), M. Bros, D. Sterling, S. Session, J. Snedaker, E. Haney, K. Rhynard (all Core Scientific), M. Fink, A. Crabtree, A. Kane (all Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	0.5
02/01/2023	JC	Prepare payment reporting for SOFA / Schedules	2.7
02/01/2023	JC	Update intercompany disbursement reporting for SOFA / Schedules	1.2
02/01/2023	JI	Revise SOFA 3 summary	0.3
02/01/2023	JI	Draft legal actions re: SOFA 7	0.2
02/01/2023	JI	Draft list of next steps for project team.	0.4
02/01/2023	RA	Recognize intracompany transactions for cash management order	0.7
02/01/2023	JI	Revise global notes per feedback from client	0.4
02/01/2023	JC	Continue to incorporate company feedback into SOFA and Schedule reporting	1.9
02/01/2023	JC	Incorporate company feedback into SOFA and Schedule reporting	1.5
02/01/2023	RA	Prepare reporting documents to manage ordinary course professionals	2.9
02/01/2023	RA	Organize reporting documents to manage ordinary course professionals	1.1
02/01/2023	JI	Review comments from J. Creighton (AlixPartners) re: 2nd draft of SOFAs/SOALs executive summary	0.1
02/01/2023	JI	Review comments from L. Burgener re: NOL disclosure in global footnotes	0.5
02/01/2023	JC	Meeting with J. Creighton, J. Ibanga (both AlixPartners), T. Nguyen, S. Session (both Core Scientific) re: reporting of intercompany transactions	0.3
02/01/2023	JI	Revise SOFA 4 report re: consolidated salary payments	1.4
02/01/2023	RA	Prepare total open invoices for Priority Power	2.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/01/2023	JI	Meeting with J. Creighton, J. Ibanga (both AlixPartners), T. Nguyen, S. Session (both Core Scientific) re: reporting of intercompany transactions	0.3
02/01/2023	JI	Revise Schedule of Assets and Liabilities based on J. Creighton (AlixPartners) feedback	0.6
02/01/2023	JC	Participate in call with J. Ibanga, J. Creighton (both AlixPartners), M. Finke, A. Crabtree (both Weil), M. Bros, K. Hall, K. Rhynard, D. Sterling, T. Duchene, G. Fife (partial) (all Core Scientific) re: review of Schedules and Statements	1.6
02/01/2023	JI	Revise Schedule E/F with trade payables based on current open A/P report	0.7
02/01/2023	JI	Revise equipment loans/leases in Schedule D re: debtor entity designation	0.9
02/01/2023	JI	Review comments from J. Creighton (AlixPartners) re: SOFAs/SOALs reports	1.0
02/01/2023	JI	Correspond with R. Arnaud (AlixPartners) and M. Solomana (Core Scientific) re: open payables outstanding	0.2
02/01/2023	RA	Call with M. Solomana (Core Scientific) re: open invoices	0.4
02/02/2023	JI	Review K. Rhynard's (Core Scientific) comments re: Schedules	0.5
02/02/2023	JI	Revise SOFA 4 re: redact personal addresses for employees and insiders	0.6
02/02/2023	JI	Revise Schedule E/F re: reclassification of select claim amounts 'undetermined'	0.7
02/02/2023	JC	Participate in catch-up call with J. Ibanga, J. Creighton (both AlixPartners) re: SOFAs/SOALs	0.5
02/02/2023	JI	Participate in catch-up call with J. Ibanga, J. Creighton (both AlixPartners) re: SOFAs/SOALs	0.5
02/02/2023	JC	Review and update AB asset reporting for SOFA / Schedules	1.1
02/02/2023	JI	Revise Schedule A/B re: real property	1.8
02/02/2023	JI	Generate PDF versions of draft SOFA/SOAL reports for all debtor entities	0.4
02/02/2023	GC	Review/validate existing list of unsecured creditor liens re: statement of financial fair	2.7
02/02/2023	JI	Revise Schedule AB re: description of net operating losses ('NOLs')	0.4
02/02/2023	JC	Review SOFA / Schedules for personally identifiable information	2.3
02/02/2023	JC	Prepare updates to intercompany disbursement reporting	1.8
02/02/2023	JI	Revise Schedule G including debtor entity per K. Rhynard (Core Scientific) feedback	1.4
02/02/2023	JI	Revise schedules re: feedback from J. Creighton (AlixPartners)	0.4
02/02/2023	JI	Revise Schedules re: intercompany due to/from	0.2
02/02/2023	JI	Revise Schedules re: reclassification of creditors with asserted liens from E/F to Schedule D	1.7
02/02/2023	JI	Review latest list of mechanics liens sent by client against claims schedule	1.1
02/02/2023	JI	Draft correspondence to G. Chen (AlixPartners) re: review of asserted UCC liens	0.2
02/02/2023	JI	Revise addresses for insider affiliates in SOFA 4.	0.2
02/02/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, M. Bros, D. Sterling, J. Snedaker, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree (both Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	1.4



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/02/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, M. Bros, D. Sterling, J. Snedaker, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree (both Weil) re: Initial debtor interview report, monthly operating report, and statement of financial affairs	1.4
02/02/2023	JI	Revise claims in Schedules D, E/F	0.6
02/02/2023	JI	Review J. Creighton's (AlixPartners) comments re: schedules and statements	0.7
02/02/2023	JC	Prepare updates to intercompany balance reporting	2.7
02/02/2023	JI	Compare insider payments reported in SOFA 4 to payroll files provided	0.7
02/02/2023	JI	Prepare schedule of intercompany transfers re: SOFA	0.5
02/02/2023	JI	Call with A. Midha, N. Warier, S. Xie (all PJT), J. Creighton, J. Ibanga (both AlixPartners), D. Feinstein, G. Fife, , K. Rhynard, C. Haines, D. Sterling, M. Bros, K. Hall, K. Gallagher (all Core Scientific), M. Fink, A. Crabtree, A. Burbridge (all Weil) re: mechanics lien assertions and contract rejections	1.2
02/02/2023	JI	Revise Schedule A/B, Question #74 re: causes of action	0.6
02/02/2023	JC	Call with A. Midha, N. Warier, S. Xie (all PJT), J. Creighton, J. Ibanga (both AlixPartners), D. Feinstein, G. Fife, , K. Rhynard, C. Haines, D. Sterling, M. Bros, K. Hall, K. Gallagher (all Core Scientific), M. Fink, A. Crabtree, A. Burbridge (all Weil) re: mechanics lien assertions and contract rejections	1.2
02/02/2023	JI	Draft correspondence to debtor professionals re: bankruptcy payments to be reported in SOFA 11.	0.6
02/03/2023	JI	Review payments related to bankruptcy for professionals re: SOFA 11	0.3
02/03/2023	JC	Review final SOFA / Schedule reports	1.8
02/03/2023	JC	Update final SOFA / Schedule reports	1.9
02/03/2023	RA	Incorporate updates to bitcoin sales report	0.3
02/03/2023	JI	Validate 90-day payments schedule against SOFA 3	1.8
02/03/2023	JI	Confirm exhaustive list of guarantors of the Debtor's convertible notes re: Schedule H	0.3
02/03/2023	JI	Validate list of directors and officers listed in SOFAs	0.3
02/03/2023	RA	Email to Weil re: bitcoin reporting requirements	0.1
02/03/2023	RA	Incorporate updates to bitcoin sales report	0.4
02/03/2023	JI	Revise Schedule D re: guarantors of the Debtor's convertible notes, mortgage	0.3
02/03/2023	JC	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), K. Hall, M. Bros, D. Sterling, K. Rhynard, K. Carnevali, T. DuChene (all Core Scientific), A. Kane, A. Crabtree (both Weil) re: Statement of financial affairs	0.5
02/03/2023	JC	Continue to prepare updates for 90-day payments for SOFA / Schedules	2.1
02/03/2023	JC	Prepare updates for 90-day payments for SOFA / Schedules	1.5
02/03/2023	JI	Reclassify select claims on Schedule E/F as undetermined, where applicable	1.3
02/03/2023	JI	Review Weil's comments re: SOFA/SOAL reports	0.9
02/03/2023	JI	Revise schedule of liability claims in Schedules	0.8
02/03/2023	JI	Review list of executory contracts based on K. Rhynard (Core Scientific) feedback	0.3
02/03/2023	JI	Revise list of executory contracts	1.8
02/03/2023	RA	Meeting with J. Creighton, R. Aurand (partial) (both AlixPartners), K. Hall, J. Snedaker, K. Rhynard, A. Bergesen, M. Bros (all Core Scientific), A. Crabtree, M. Fink (both Weil) re: Schedules and statement of financial affairs	0.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/03/2023	JC	Review and update periodic reporting for creditors	1.2
02/03/2023	JI	Revise Schedule E/F re: list of litigation parties	0.3
02/03/2023	JI	Revise noticing addresses to conform to Debtor's mailing address	0.2
02/03/2023	JI	Draft correspondence to J. Creighton (AlixPartners) re: comments w/r/t SOFAs	0.3
02/03/2023	JI	Revise SOFA 7 re: list of litigation parties	0.3
02/03/2023	JI	Incorporate changes to SOFA/SOAL per call with Weil and client in SASS reporting system	2.9
02/03/2023	JI	Review draft print outs of SOFAs by Debtor entity	0.7
02/03/2023	JI	Review records in SASS	1.0
02/03/2023	JC	Meeting with J. Creighton, R. Aurand (partial) (both AlixPartners), K. Hall, J. Snedaker, K. Rhynard, A. Bergesen, M. Bros (all Core Scientific), A. Crabtree, M. Fink (both Weil) re: Schedules and statement of financial affairs	1.4
02/03/2023	JI	Revise Schedule H re: additional guarantor of the Debtor's convertible notes	0.3
02/03/2023	JI	Review organizational chart as response to SOFA # 25 to include version per petition filings	0.3
02/03/2023	JI	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), K. Hall, M. Bros, D. Sterling, K. Rhynard, K. Carnevali, T. DuChene (all Core Scientific), A. Kane, A. Crabtree (both Weil) re: Statement of financial affairs	0.5
02/03/2023	RA	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), K. Hall, M. Bros, D. Sterling, K. Rhynard, K. Carnevali, T. DuChene (all Core Scientific), A. Kane, A. Crabtree (both Weil) re: Statement of financial affairs	0.5
02/03/2023	JI	Investigate payments under \$7,575 made 90-day before filing	2.1
02/03/2023	JC	Review SOFAs / Schedules for required updates	2.4
02/03/2023	JI	Revise Schedule E/F re: intercompany due to balances	2.6
02/04/2023	JI	Research missing records from SOFAs/SOALs reports	0.8
02/05/2023	JI	Revise CreditorID and CreditorNameCode fields for all claims in SASS	2.8
02/05/2023	JC	Continue preparing materials for amendment to SOFA's and Schedules	2.1
02/05/2023	JC	Prepare materials for amendment to SOFA's and Schedules	1.3
02/05/2023	JI	Update dates re: SOFA 14 in SASS	0.4
02/06/2023	JI	Prepare schedule of changes to amended Schedule of Assets and Liabilities	1.5
02/06/2023	JC	Participate in advisor meeting regarding Core: UST Bank Account Compliance with M. Fink, M. Polishuk (both of Weil)	0.5
02/06/2023	JI	Prepare package of amended schedules and statements	0.4
02/06/2023	JC	Support fresh start accounting analysis for year end and emergence reporting	0.4
02/06/2023	JI	Prepare extract of changed SOFAs/SOALs pages for client	0.6
02/06/2023	JC	Discussion with J. Creighton and J. Ibanga (both AlixPartners) re: proposed plan of action re: amended schedules and statements	0.5
02/06/2023	JI	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), K. Hall, M. Bros, D. Sterling, J. Snedaker, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree, A. Kane (all Weil) re: statement of financial affairs	0.4
02/06/2023	JI	Revise amended SOALs with additional updates from client	1.1



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210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/06/2023	JC	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), K. Hall, M. Bros, D. Sterling, J. Snedaker, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree, A. Kane (all Weil) re: statement of financial affairs	0.4
02/06/2023	JC	Review amendments to SOFA's prior to filing	2.3
02/06/2023	RA	Meeting with J. Creighton, R. Aurand, J. Ibanga (all AlixPartners), K. Hall, M. Bros, D. Sterling, J. Snedaker, E. Haney, K. Rhynard, K. Carnevali, T. Nguyen (all Core Scientific), M. Fink, A. Crabtree, A. Kane (all Weil) re: statement of financial affairs	0.4
02/06/2023	JI	Discussion with J. Creighton and J. Ibanga (both AlixPartners) re: proposed plan of action re: amended schedules and statements	0.5
02/06/2023	JI	Prepare exhibit re: summary of changes for amended filing	0.9
02/06/2023	JC	Research options for recharacterizing banking institution accounts	0.8
02/06/2023	JI	Validate the Schedules and Statements database against the amended schedule	1.3
02/06/2023	JC	Continue reviewing amendments to schedules	1.8
02/06/2023	JC	Review amendments to schedules	1.5
02/07/2023	JC	Research additional options for recharacterizing banking institution accounts	1.1
02/07/2023	RA	Update Bitcoin sales report	0.2
02/07/2023	JC	Research implications of entity name change for historical reporting	1.6
02/07/2023	JI	Prepare executive summary in prep for 341 meeting of creditors	0.8
02/07/2023	JC	Review and update professional reporting	1.2
02/08/2023	JI	Prepare data extract of SOFAs/SOALs for Moelis	0.4
02/08/2023	JC	Update SOFA / Schedule reporting for meeting of creditors	2.1
02/08/2023	JI	Compile copies of the schedules and statement as filed to be distributed to client	1.5
02/08/2023	JI	Review comments from J. Creighton (AlixPartners) re: executive summary dated 2/8/23	0.5
02/08/2023	JI	Revise SOFA/SOAL executive summary in preparation for 341 creditors meeting	1.5
02/08/2023	JC	Document compliance with US Trustee banking rules	0.6
02/09/2023	JI	Draft correspondences re: potential claims to utility providers	1.3
02/09/2023	JI	Correspond with M. Winter (Core Scientific) re: prepaid power expenses	0.7
02/09/2023	JC	Research prepetition balance information for creditors from 341 meeting	0.9
02/09/2023	JC	341 meeting of creditors	0.8
02/09/2023	JI	Investigate list of parties who have prepetition utility deposits/prepayments	0.9
02/09/2023	JI	Call with T. Nguyen (Core Scientific) re: North Star Leasing	0.2
02/09/2023	JI	Investigate why Denton Utilities was not included in claims schedule	2.3
02/09/2023	JC	Finalize account recharacterization materials	0.9
02/10/2023	JI	Reconcile list of construction contracts to list of executory contracts reported in Schedule G.	1.2
02/10/2023	JC	Review mandatory reporting for operations	1.1
02/10/2023	JC	Research prepetition balance information for creditors from 341 meeting	1.0
02/10/2023	JI	Reconcile list of all other agreements received to executory contracts reported in Schedule G.	2.2
02/10/2023	JC	Review and update reporting preparation schedule for current month	2.1



Core Scientific, Inc.
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/11/2023	JC	Prepare materials for bankruptcy-related reporting	1.9
02/13/2023	GC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners) J. Snedaker, J. Smith, D. Sterling, E. Haney (all Core Scientific) re: monthly operating report	0.7
02/13/2023	JI	Draft correspondence to J. Creighton re: progress of Schedules and Statements amendment	0.2
02/13/2023	JI	Develop action plan re: process to review changes in amended Schedules	0.7
02/13/2023	JC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners) J. Snedaker, J. Smith, D. Sterling, E. Haney (all Core Scientific) re: monthly operating report	0.7
02/13/2023	RA	Prepare Bitcoin Sales Report	0.1
02/13/2023	JC	Support analysis of next steps for US Trustee bank account compliance	0.2
02/13/2023	JC	Review and update materials for a SOFA / Schedule amendment	1.3
02/13/2023	JI	Revise reconciliation of all executory contracts received from client	1.9
02/13/2023	GC	Update data request list re: Preparation for January monthly operating report meeting and	2.2
02/13/2023	JI	Review latest A/P report to identify additional prepetition unsecured claims	1.7
02/13/2023	JI	Prepare reconciliation of all leases received from client	1.1
02/13/2023	JC	Review and update schedule for amendment approval	0.9
02/13/2023	RA	Gather retainer requests from relevant Ordinary Course Professionals	1.3
02/14/2023	JI	Reconcile customer contracts reported in Schedule G to source files provided by client	0.8
02/14/2023	JI	Draft Correspondence to J. Creighton (AlixPartners) re: prepaid expenses	0.3
02/14/2023	JI	Reconcile employment agreements sub-schedule of Schedule G to source files	0.3
02/14/2023	JI	Summarize schedule G reconciliation process for J. Creighton (AlixPartners)	0.3
02/14/2023	JI	Reconcile IT services & royalty agreements from client to Schedule G.	2.2
02/14/2023	JI	Prepare summary of changes to amended schedules	0.3
02/14/2023	JI	Reconcile Schedule G sub-schedules to source files including personal property agreements	2.1
02/14/2023	JI	Prepare SASS load file for customer contracts	2.4
02/14/2023	JI	Draft correspondence to J. Creighton re: executory contracts in Schedule G.	0.4
02/14/2023	JC	Provide additional updates to schedule for amendment approval	0.7
02/14/2023	JI	Reconcile real property agreements sub-schedule of Schedule G to source files provided by client	0.3
02/14/2023	JI	Reconcile equipment leases reported in Schedule G to source files provided by client	1.1
02/14/2023	JC	Review and update executory contract information for Schedule G amendment	1.9
02/14/2023	JI	Reconcile all other agreements sub-schedule of Schedule G to source files provided by client	2.7
02/14/2023	JI	Summarize contracts reconciliation	0.4
02/15/2023	JC	Continue to review update to SOFA / Schedule amendment, including Schedule EF	0.4
02/15/2023	JC	Review update to SOFA / Schedule amendment, including Schedule EF	2.9
02/15/2023	JI	Review legal entity for 'all other' agreements provided by client to confirm contract counterparty is debtor entity and should be reported in Schedule G	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/15/2023	JI	Validate 90-day payments reported in SOFA 3	2.9
02/15/2023	JI	Revise SASS executory contracts load file	0.9
02/15/2023	JI	Call with J. Creighton, J. Ibanga (both AlixPartners) re: review process of amended Schedules and Statements	1.1
02/15/2023	JC	Call with J. Creighton, J. Ibanga (both AlixPartners) re: review process of amended Schedules and Statements	1.1
02/15/2023	JC	Review and update MOR planning materials	0.7
02/15/2023	JI	Prepare summary of SOFAs/SOALs review process for client	0.5
02/15/2023	GC	Draft email to debtor team re: January monthly operation reporting	0.3
02/15/2023	GC	Coordinate with J. Creighton (AlixPartners) for shared folder's access re: January monthly operation reporting	0.7
02/15/2023	RA	Gather data from relevant Ordinary Course Professional declarations and retention applications to document funding guidelines	1.5
02/15/2023	GC	Create client files catalog re: January monthly operation reporting	2.2
02/16/2023	JI	Review outstanding A/P reported dated 2/16 to identify any additional prepetition parties owed	0.3
02/16/2023	JI	Update SASS with additional executory contracts in Schedule G	0.3
02/16/2023	JI	Identify, distribute IT-related contracts in Schedule G for client functional lead to review.	0.3
02/16/2023	JI	Draft correspondence to client re: review of amended SOFA 3	0.4
02/16/2023	JI	Continue preparing analysis of all payments made 90 days before filing	1.7
02/16/2023	JI	Prepare analysis of all payments made 90 days before filing	1.3
02/16/2023	JI	Revise plan to review amended SOFAs/SOALs	1.3
02/16/2023	JI	Review J. Creighton (AlixPartners) revision to amended SOFAL/SOAL review plan	0.5
02/16/2023	JI	Correspond with J. Smith (Core Scientific) re: goods received not yet invoiced	0.5
02/16/2023	JC	Prepare updates to MOR planning materials	1.3
02/16/2023	JI	Draft correspondence to client re: power-related contracts in Schedule G for client functional lead to review.	0.4
02/16/2023	JI	Prepare SASS load file of payments made 90-day before filing	0.4
02/16/2023	JI	Identify power agreements in Schedule G to send to functional owner for review.	0.8
02/17/2023	RA	Gather data from relevant Ordinary Course Professional declarations and retention applications to document funding guidelines	2.9
02/17/2023	JI	Revise amended Schedule E/F	1.1
02/17/2023	JI	Revise executive summary of review process for client	2.5
02/17/2023	JI	Revise amended Schedule G	0.7
02/17/2023	JC	Prepare updates to scheduled claims	1.3
02/20/2023	JI	Review prepetition goods received but not invoiced report from client	0.3
02/21/2023	GC	Coordinate with Z. Brown (Core Scientific) to address the shared folder access issue re: monthly operating report	0.4
02/21/2023	JC	Review and update schedule amendment	0.9
02/21/2023	GC	Create data request template spreadsheet re: monthly operating report liability status	1.1



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02/21/2023	JC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners), J. Snedaker, J. Smith, D. Sterling, E. Haney, P. Radwick, Z. Brown (all Core Scientific) re: monthly operating report	0.5
02/21/2023	JI	Revise reason for payment in amended SOFA 3 per client	0.4
02/21/2023	RA	Prepare Bitcoin sales report	0.3
02/21/2023	GC	Work on data input template re: monthly operating report	2.3
02/21/2023	GC	Create data request template spreadsheet re: monthly operating report_payroll tax	0.5
02/21/2023	JI	Revise schedule E/F, g, d based on feedback from client	2.8
02/21/2023	GC	Draft email to S. Campos Puri (Core Scientific) re: Jan monthly operating report_Employee number & Payroll Tax	0.3
02/21/2023	JC	Respond to questions regarding amendments to scheduled contracts	0.4
02/21/2023	JI	Revise executive summary of review process for client discussion	2.1
02/21/2023	JI	Call with J. Ibanga and J. Creighton (both AlixPartners) re: amended SOFA/SOAL review process	0.9
02/21/2023	JC	Call with J. Ibanga and J. Creighton (both AlixPartners) re: amended SOFA/SOAL review process	0.9
02/21/2023	GC	Create data request template spreadsheet re: monthly operating report_taxes	0.4
02/21/2023	JI	Call with J. Cleveland, L. Bolender, M. Winter (all Core Scientific) re: review power claims, power agreements	0.5
02/21/2023	GC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners), J. Snedaker, J. Smith, D. Sterling, E. Haney, P. Radwick, Z. Brown (all Core Scientific) re: monthly operating report	0.5
02/21/2023	JC	Continue preparing updates to schedule amendment	0.8
02/21/2023	JC	Prepare updates to schedule amendment	2.3
02/22/2023	GC	Prepare balance sheet information section on monthly operating report	1.0
02/22/2023	JC	Review and update MOR preparation notes	1.2
02/22/2023	JI	Add additional unsecured claims to Schedule E/F	1.8
02/22/2023	JI	Call with A. Lee (Core Scientific) re: review of operations claims	1.5
02/22/2023	JI	Investigate nature claim re: collateral type of equipment loans and leases	0.5
02/22/2023	JI	Call with H. Patel, K. Gallagher, G. Fife (all Core Scientific), J. Creighton, J. Ibanga (both AlixPartners) re: construction liabilities, contracts	0.6
02/22/2023	JI	Draft follow-up correspondence to J. Creighton (AlixPartners) re: changes to claims schedule	0.6
02/22/2023	JI	Review records line-by-line in SASS in Schedule E/F for accuracy	0.8
02/22/2023	JI	Investigate prepetition status of changed liabilities in outstanding A/P report	0.4
02/22/2023	JI	Revise claims in Schedule E/F based on feedback from J. Creighton (AlixPartners)	0.9
02/22/2023	JI	Draft correspondence to J. Creighton (AlixPartners) re: summary of feedback from client review meetings with functional departments	0.3
02/22/2023	JI	Call with M. Merkel, A. McCreery (both Core Scientific) re: IT claims, liabilities in Schedules	0.8
02/22/2023	JI	Draft correspondence to client re: review of operations contracts and liabilities	0.3
02/22/2023	JI	Draft correspondence to client re: vendors with unsecured claims in Schedule E/F	0.3



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02/22/2023	JC	Call with H. Patel, K. Gallagher, G. Fife (all Core Scientific), J. Creighton, J. Ibanga (both AlixPartners) re: construction liabilities, contracts	0.6
02/22/2023	JI	Revise claims in Schedule D based on feedback from J. Creighton (AlixPartners)	0.3
02/22/2023	JI	Identify unsecured claims in Schedule E/F for IT's review	1.0
02/22/2023	JI	Draft correspondence to Treasury and Accounting to confirm outstanding balance of select equipment leases	0.6
02/23/2023	JI	Participate in call with J. Ibanga, J. Creighton (both AlixPartners), Z. Brow, T. Nguyen, K. Carnevali (all Core Scientific) re: equipment leases	0.2
02/23/2023	JI	Revise claims schedule	0.9
02/23/2023	GC	Review and classify Debtor's cash transactions in January re: monthly operating report	2.9
02/23/2023	JI	Continue preparing redline template for amended SOFA	1.2
02/23/2023	JI	Prepare redline template for amended SOFA	1.8
02/23/2023	JI	Review latest data extract re: Schedules of Assets & Liabilities	0.6
02/23/2023	JI	Review SOFA 3 PDFs	1.8
02/23/2023	JC	Participate in call with J. Ibanga, J. Creighton (both AlixPartners), Z. Brow, T. Nguyen, K. Carnevali (all Core Scientific) re: equipment leases	0.2
02/23/2023	JC	Update January MOR update timeline	0.6
02/23/2023	JC	Review secured and unsecured claim schedules for amendment	1.2
02/23/2023	JC	Update secured and unsecured claim schedules for amendment	2.1
02/23/2023	JI	Revise template of exhibits to be included in amended Statements and Schedules	2.7
02/23/2023	GC	Prepare profit and loss information section on monthly operating report	1.3
02/23/2023	JI	Prepare reconciliation of SOFA 3	2.4
02/24/2023	JC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners), J. Snedaker, J. Smith, E. Haney, P. Radwick, Z. Brown (all Core Scientific) re: monthly operating report	0.3
02/24/2023	JC	Update schedules for potential amendment	2.6
02/24/2023	GC	Continue reviewing and classifying Debtor's cash transactions in January re: monthly operating report	1.6
02/24/2023	JI	Revise SOFA SOAL review package per J. Creighton (AlixPartners) feedback	1.2
02/24/2023	GC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners), J. Snedaker, J. Smith, E. Haney, P. Radwick, Z. Brown (all Core Scientific) re: monthly operating report	0.3
02/24/2023	GC	Prepare Debtor's payroll tax section re: monthly operating report	1.2
02/26/2023	JC	Prepare updates to intercompany disbursement reporting	1.4
02/27/2023	JC	Review and update January monthly operating report	2.8
02/27/2023	JC	Review and update amended SOFA / Schedule reporting	1.8
02/27/2023	GC	Draft email to J. Smith for inquiry of reconciliation between liability balance sheet amount vs schedule amount re: monthly operation report	0.6
02/27/2023	GC	Prepare pdf version of Debtor's cash report, balance sheet, and profit & loss statements re: monthly operating report	1.8
02/27/2023	GC	Review and prepare amended liability section on monthly operating report	2.6
02/27/2023	GC	Prepare amended balance sheet information section on monthly operating report	1.6



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02/27/2023	GC	Draft email to J. Smith for inquiry of Postpetition income taxes accrued (local, state, and federal) re: monthly operation report	0.4
02/27/2023	RA	Prepare Bitcoin Sales Report	0.2
02/27/2023	RA	Prepare First Day Motions report on behalf of Client	2.6
02/27/2023	GC	Prepare bankruptcy professionals payment report re: monthly operating report	0.3
02/28/2023	GC	Amend report for December filing re: monthly operating report	1.2
02/28/2023	RA	Prepare First Day Motions report on behalf of Client	0.7
02/28/2023	GC	Coordinate with attorney and incorporate comments into reports re: monthly operating report	0.8
02/28/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: First Day Motion reporting	0.2
02/28/2023	JC	Prepare updates to January MOR materials	0.6
02/28/2023	JC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners), E. Haney, D. Sterling (both Core Scientific), A. Crabtree (Weil) re: monthly operating report	0.5
02/28/2023	JC	Review and update MOR materials for January	1.6
02/28/2023	JC	Prepare financial statement supporting documents for MOR	1.1
02/28/2023	GC	Create monthly operating report by entity	2.7
02/28/2023	GC	Participate in internal meeting with J. Creighton, G. Chen (both AlixPartners) re: January monthly operating report	0.3
02/28/2023	GC	Incorporate J. Creighton's (AlixPartners) comments into reports re: monthly operating report	1.7
02/28/2023	JC	Prepare updates to monthly operating report supporting documentation	0.8
02/28/2023	GC	Write global note re: monthly operating report	2.4
02/28/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: First Day Motion reporting	0.2
02/28/2023	RA	Prepare First Day Motions report on behalf of Client	1.9
02/28/2023	GC	Review Debtor's statement over reconciliation between liability balance sheet amount vs schedule amount re: monthly operation report	1.1
02/28/2023	JC	Participate in internal meeting with J. Creighton, G. Chen (both AlixPartners) re: January monthly operating report	0.3
02/28/2023	JI	Revise intercompany transfers re: amended SOFA 4	0.6
02/28/2023	RA	Prepare First Day Motions report email for counsel and US Trustee	0.2
02/28/2023	GC	Participate in meeting with J. Creighton, G. Chen (both AlixPartners), E. Haney, D. Sterling (both Core Scientific), A. Crabtree (Weil) re: monthly operating report	0.5
02/28/2023	JC	Prepare updates to monthly operating reports	1.4
Total Professional Hours			310.8



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PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	104.7	99,465.00
Joy Ibanga	\$735	141.9	104,296.50
Gloria Chen	\$605	40.6	24,563.00
Ryan Aurand	\$605	23.6	14,278.00
Total Professional Hours and Fees		310.8	\$ 242,602.50



Core Scientific, Inc.
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Re: Business Planning
Code: 20007941P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/09/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, S. Xie (both PJT Partners), M. Levitt, D. Sterling, D. Feinstein, M. Brown, T. Duchene, R. Cann M. Bros (all Core Scientific) re: business plan update	0.8
02/09/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, S. Xie (both PJT Partners), M. Levitt, D. Sterling, D. Feinstein, M. Brown, T. Duchene, R. Cann M. Bros (all Core Scientific) re: business plan update	0.8
02/09/2023	JS	Meeting with A. Miha, N. Warier S. Xie (all PJT Partners), D. Sterling, M. Bros, B. Caddell, A. Bergesen, R. Horowitz, J. Snedaker (all Core Scientific) re: business plan update	1.0
02/15/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), D. Sterling, M. Bros, B. Caddell, A. Bergesen, J. Snedaker, R. Cooney (all Core Scientific) re: business plan update	1.0
02/15/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), D. Sterling, M. Bros, B. Caddell, A. Bergesen, J. Snedaker, R. Cooney (all Core Scientific) re: business plan update	1.0
02/15/2023	RB	Discussion with M. Bros (Core Scientific) re: initial draft business plan	0.2
02/16/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners) and D. Sterling, M. Bros, B. Caddell, L. Bolender, M. Winter and R. Cooney (all Core Scientific) re: power cost assumptions	0.5
02/16/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners) and D. Sterling, M. Bros, B. Caddell, L. Bolender, M. Winter and R. Cooney (all Core Scientific) re: power cost assumptions	0.5
02/17/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), M. Levitt, T. Duchene, D. Sterling, M. Bros, B. Caddell, M. Winter, L. Bolender, C. Haines, R. Horowitz, R. Cann, J. Snedaker, R. Cooney (all Core Scientific) re: business plan update	0.4
02/17/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), M. Levitt, T. Duchene, D. Sterling, M. Bros, B. Caddell, M. Winter, L. Bolender, C. Haines, R. Horowitz, R. Cann, J. Snedaker, R. Cooney (all Core Scientific) re: business plan update	0.4
02/22/2023	RB	Analyze latest draft baseline business plan update	1.3
02/23/2023	JS	Meeting with D. Sterling, B. Caddell, A. Bergesen, J. Snedaker (all Core Scientific) re: business plan update	0.9
02/23/2023	RB	Review and develop reconciliation re: latest preliminary baseline business plan	0.7
02/24/2023	RB	Conference call with D. Sterling and A. Bergesen (both Core Scientific) re: business plan scenarios, and associated correspondence	1.3
02/27/2023	JS	Meeting with R. Blokh, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), M. Levitt, M. Bros, D. Feinstein, D. Sterling, B. Caddell, A. Bergesen, M. Minnis (all Core Scientific) re: business plan update	0.9
02/27/2023	RB	Meeting with R. Blokh, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), M. Levitt, M. Bros, D. Feinstein, D. Sterling, B. Caddell, A. Bergesen, M. Minnis (all Core Scientific) re: business plan update	0.9



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
Total Professional Hours			12.6



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PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	7.1	7,916.50
James Shen	\$605	5.5	3,327.50
Total Professional Hours and Fees		12.6	\$ 11,244.00



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Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/03/2023	DH	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners), C. Calabrese, A. Perez, A. Crabtree, M. Fink (all Weil), J. Singh, A. Midha, S. Xie, N. Warier and others (all PJT), D. Feinstein, K. Hall, T. Duchene, R. Cann, J. Cleveland, L. Bolender, M. Winter, M. Bros, and others (all Core Scientific) re: mechanics liens and other asset sale-related issues	1.5
02/03/2023	RA	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners), C. Calabrese, A. Perez, A. Crabtree, M. Fink (all Weil), J. Singh, A. Midha, S. Xie, N. Warier and others (all PJT), D. Feinstein, K. Hall, T. Duchene, R. Cann, J. Cleveland, L. Bolender, M. Winter, M. Bros, and others (all Core Scientific) re: mechanics liens and other asset sale-related issues	1.5
02/03/2023	RB	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners), C. Calabrese, A. Perez, A. Crabtree, M. Fink (all Weil), J. Singh, A. Midha, S. Xie, N. Warier and others (all PJT), D. Feinstein, K. Hall, T. Duchene, R. Cann, J. Cleveland, L. Bolender, M. Winter, M. Bros, and others (all Core Scientific) re: mechanics liens and other asset sale-related issues	1.5
02/03/2023	RB	Discussion with R. Berkovich, M. Fink and others (Weil) and J. Singh, A. Midha and others (PJT) re: prep call for upcoming discussion with Core Scientific re: mechanics liens and other asset sale-related items	0.5
02/08/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), M. Fink and A. Crabtree (both Weil) and Ducera and Willkie teams re: weekly touch base meeting with UCC advisors	0.2
02/09/2023	RB	Reviewed motion and associated projection re: sale of Bitmain credits	0.2
02/10/2023	RB	Review certain underlying data re: SOFAs and SOALs	0.3
02/13/2023	RB	Review draft replacement DIP credit agreement and issues list, and associated correspondence with Weil, PJT and AP colleagues	2.2
02/13/2023	RB	Discussion with M. Levitt, D. Feinstein and others (all Core Scientific), R. Schrock, R. Berkovich and others (all Weil), and J. Singh, A. Midha and others (all PJT) re: upcoming equipment lender call with B. Riley	0.7
02/13/2023	RB	Discussion with R. Berkovich, J. Goltser and others (all Weil) and J. Singh, A. Midha, N. Warier and others (all PJT) re: upcoming equipment lender call with B. Riley	0.5
02/14/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), D. Freeman, M. Maisonrouge, A. Burbridge, E. Qian, C. Guzek, J. Goltser, J. Mezzatesta (all Weil), M. Levitt, T. Duchene, M. Bros, K. Hall, R. Cann (all Core Scientific) re: DIP credit agreement	0.6
02/14/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), D. Freeman, M. Maisonrouge, A. Burbridge, E. Qian, C. Guzek, J. Goltser, J. Mezzatesta (all Weil), M. Levitt, T. Duchene, M. Bros, K. Hall, R. Cann (all Core Scientific) re: DIP credit agreement	0.6
02/14/2023	RB	Review and provide edits re: draft replacement DIP credit agreement	0.9
02/14/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), D. Freeman, M. Maisonrouge, A. Burbridge, E. Qian, C. Guzek, J. Goltser, J. Mezzatesta (all Weil), M. Levitt, T. Duchene, M. Bros, K. Hall, R. Cann (all Core Scientific) re: DIP credit agreement	0.6



Core Scientific, Inc.
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Re: Creditor / Asset Sale Due Diligence & Negotiation
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/14/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser, J. Mezzatesta (all Weil), M. Levitt, D. Feinstein, M. Bros, R. Cann (all Core Scientific) and B. Riley team re: equipment financing discussion	0.5
02/14/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser, J. Mezzatesta (all Weil), M. Levitt, D. Feinstein, M. Bros, R. Cann (all Core Scientific) and B. Riley team re: equipment financing discussion	0.5
02/15/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Goltser, J. Mezzatesta (both Weil) and counsel to equipment lease re: equipment lease payment decisions	0.3
02/15/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, M. Fink, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.7
02/15/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Goltser, J. Mezzatesta (both Weil) and counsel to equipment lease re: equipment lease payment decisions	0.3
02/15/2023	RB	Review and provide edits re: draft DIP credit agreement, and associated correspondence with Weil	0.8
02/15/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, M. Fink, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.7
02/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), T. Duchene, M. Bros, (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
02/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, J. Goltser, J. Mezzatesta (both Weil) re: equipment lease payment decisions	0.5
02/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, J. Goltser, J. Mezzatesta (both Weil) re: equipment lease payment decisions	0.5
02/16/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, J. Goltser and J. Mezzatesta (all Weil) and counsels to equipment lenders re: DIP budget and other business updates	0.5
02/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), T. Duchene, M. Bros, (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
02/16/2023	RB	Discussion with P. Mandarino (B. Riley) re: DIP credit agreement draft	0.2
02/16/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, J. Goltser and J. Mezzatesta (all Weil) and counsels to equipment lenders re: DIP budget and other business updates	0.5
02/17/2023	RB	Review and provide edits re: latest turn of draft DIP credit agreement	0.8
02/17/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, J. Goltser and J. Mezzatesta (all Weil), T. Duchene and M. Bros (both Core Scientific) re: equipment lease payments	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/17/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, J. Goltser and J. Mezzatesta (all Weil), T. Duchene and M. Bros (both Core Scientific) re: equipment lease payments	0.4
02/20/2023	RB	Review and provide edits re: latest turn of draft DIP credit agreement and associated exhibits	0.4
02/21/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich J. Mezzatesta (both Weil), R. Cann (Core Scientific) re: equipment miner values	0.3
02/21/2023	RB	Discussion with J. Goltser (Weil) re: DIP credit agreement issues	0.2
02/21/2023	RB	Review and provide edits re: latest turn of draft DIP credit agreement	0.4
02/22/2023	JS	Meeting with J. Goltser, J. Mezzatesta (both Weil) and T. Nguyen (Core Scientific) re: equipment lease payment decisions	0.2
02/22/2023	JC	Research materials in response to UCC inquiries	1.8
02/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, M. Fink, J. Goltser, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.2
02/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser, J. Mezzatesta (all Weil), T. Duchene (Core Scientific) re: equipment lease payment decisions	0.2
02/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, M. Fink, J. Goltser, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.2
02/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser, J. Mezzatesta (all Weil), T. Duchene (Core Scientific) re: equipment lease payment decisions	0.2
02/22/2023	RB	Review Celsius discussion materials	0.2
02/22/2023	RB	Review and provide edits re: latest draft DIP credit agreement	0.4
02/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Levitt (Core Scientific), B. Riley team re: weekly liquidity and business update	0.2
02/23/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier (all PJT Partners), R. Berkovich and M. Polishuk (both Weil) re: equity committee	0.4
02/23/2023	RB	Review and provide edits re: final DIP credit agreement	0.4
02/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Levitt (Core Scientific), B. Riley team re: weekly liquidity and business update	0.2
02/23/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier (all PJT Partners), R. Berkovich and M. Polishuk (both Weil) re: equity committee	0.4
02/24/2023	JC	Research damages estimates for potential rejections	2.7
02/25/2023	RB	Review equity committee objection filed by ad hoc group of convertible noteholders	0.4
02/26/2023	RB	Review and provide edits re: final comments to DIP credit agreement	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/27/2023	RB	Discussion with M. Levitt, D. Feinstein and others (Core Scientific), J. Singh, A. Midha and other (PJT) and R. Berkovich and others (Weil) re: potential settlement proposal with equipment lender	0.4
02/27/2023	JC	Prepare responses to unsecured creditor inquiries	1.9
02/27/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, (both PJT Partners), R. Berkovich (Weil) M. Levitt, M. Bros, D. Feinstein (both Core Scientific) re: Blockfi deal discussion	0.4
02/27/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, (both PJT Partners), R. Berkovich (Weil) M. Levitt, M. Bros, D. Feinstein (both Core Scientific) re: Blockfi deal discussion	0.4
02/28/2023	RB	Review analyses re: certain equipment lease payments	0.3
Total Professional Hours			33.2



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PROFESSIONAL	RATE	HOURS	FEE\$
David Hindman	\$1,305	1.5	1,957.50
Rodion Blokh	\$1,115	17.4	19,401.00
John Creighton	\$950	7.0	6,650.00
James Shen	\$605	5.8	3,509.00
Ryan Aurand	\$605	1.5	907.50
Total Professional Hours and Fees		33.2	\$ 32,425.00



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/02/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand, and G. Chen (all AlixPartners) re: case updates and workstream status	0.2
02/05/2023	DH	Call with A Burbridge (WGM) Re distribution easements	0.5
02/09/2023	JH	Review balance sheet and prepare comments and questions on bankruptcy accounting for meeting with D. Sterling, others (CORZ)	1.2
02/09/2023	JC	Meeting with D. Sterling, E. Haney, and S Jalufka (all of Core), J. Horgan and J. Creighton (both of AlixPartners) re: fresh start accounting	0.8
02/09/2023	JH	Meeting with D. Sterling, E. Haney, and S Jalufka (all of Core), J. Horgan and J. Creighton (both of AlixPartners) re: fresh start accounting	0.8
02/10/2023	JH	Participate in discussion with D. Sterling, E. Haney, S. Jalufka (all Core Scientific), J. Horgan, J. Creighton (AlixPartners) re: bankruptcy accounting requirements and workstreams for year-end SEC financials	1.0
02/10/2023	JC	Participate in discussion with D. Sterling, E. Haney, S. Jalufka (all Core Scientific), J. Horgan, J. Creighton (AlixPartners) re: bankruptcy accounting requirements and workstreams for year-end SEC financials	1.0
02/10/2023	JC	Follow-up discussion with J. Horgan, J. Creighton (both AlixPartners) on bankruptcy accounting workstream planning	0.5
02/10/2023	JH	Provide comments and updates to draft funded debt accounting analysis for ASC 852 liabilities subject to compromise classifications prepared by J. Creighton, G. Chen (AlixPartners)	1.3
02/10/2023	JH	Follow-up discussion with J. Horgan, J. Creighton (both AlixPartners) on bankruptcy accounting workstream planning	0.5
02/11/2023	JH	Provide updates to D. Sterling, E. Haney (CORZ) on next steps and meetings to be scheduled on ASC 852 bankruptcy accounting issues	1.2
02/13/2023	JC	Analyze and document trial balance for potential compromise treatment	1.3
02/13/2023	JC	Participate in meeting with J. Horgan, J. Creighton, and G. Chen (all AlixPartners) re: debt account analysis	0.7
02/13/2023	JH	Participate in meeting with J. Horgan, J. Creighton, and G. Chen (all AlixPartners) re: debt account analysis	0.7
02/13/2023	GC	Participate in meeting with J. Horgan, J. Creighton, and G. Chen (all AlixPartners) re: debt account analysis	0.7
02/13/2023	JC	Review open payables for execution of AP cut off procedures	1.2
02/13/2023	RA	Meeting with M. Solomona (Core Scientific) re: Open Invoice reporting	0.5
02/13/2023	JH	Review schedules from J. Creighton (AlixPartners) on trial balance review for prepetition liabilities to be included in December 2022 balance sheet's liabilities subject to compromise	0.6
02/13/2023	RB	Discussion with J. Creighton and R. Blokh (both AlixPartners) re: bankruptcy accounting status and next steps	0.4
02/13/2023	JC	Discussion with J. Creighton and R. Blokh (both AlixPartners) re: bankruptcy accounting status and next steps	0.4
02/13/2023	JH	Prepare update to CORZ accounting team on agenda for tomorrow morning's meeting on bankruptcy accounting	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/14/2023	JC	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, Z. Brown (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.9
02/14/2023	GC	Draft email to debtor team re: bankruptcy accounting	0.4
02/14/2023	GC	Create bankruptcy accounting workstream tracker	0.4
02/14/2023	JC	Update secured debt schedule for potential compromise treatment	0.4
02/14/2023	JH	Provide direction to G. Chen (AlixPartners) on ASC 852 bankruptcy accounting workplan development	0.5
02/14/2023	RA	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, Z. Brown (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.9
02/14/2023	JH	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, Z. Brown (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.9
02/14/2023	JH	Review and respond to update from E. Haney (CORZ) on ASC 852 bankruptcy accounting meeting and agenda on requirements for use of reorganization items, net account	0.4
02/14/2023	JH	Prepare follow-up to D. Sterling, E. Haney (CORZ) on site impairment accounting and cash flow analysis for year-end accounting purposes	0.3
02/14/2023	JC	Prepare documentation for incremental Accounts Payable processes	1.4
02/14/2023	GC	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, Z. Brown (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.9
02/15/2023	JH	Provide update to G. Chen (AlixPartners) on open issues year-end bankruptcy accounting workstreams	0.4
02/15/2023	JH	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, M. Solomona, J. Snedaker (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.6
02/15/2023	JH	Meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen (all AlixPartners) re: professional fees accounting	0.4
02/15/2023	RB	Meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen (all AlixPartners) re: professional fees accounting	0.4
02/15/2023	JC	Prepare professional retainer responses for accounting inquiries	0.9
02/15/2023	JS	Meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen (all AlixPartners) re: professional fees accounting	0.4
02/15/2023	JC	Meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen (all AlixPartners) re: professional fees accounting	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/15/2023	JC	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, M. Solomona, J. Snedaker (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.6
02/15/2023	GC	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, M. Solomona, J. Snedaker (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.6
02/15/2023	RA	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners), D. Sterling, E. Haney, J. Smith, M. Solomona, J. Snedaker (all Core Scientific) re: Debt account management, internal control over financial reporting and liability subject to compromise	0.6
02/16/2023	JH	Discussion with R. Blokh and J. Horgan (both AlixPartners) and M. Bros (Core Scientific) re: asset accounting treatment	0.2
02/16/2023	JH	Meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, and G. Chen (AlixPartners), D. Sterling, E. Haney, J. Smith, S. Jalufka, and R. Horowitz (all Core Scientific) re: Debtor's collateral impairment test, and bankruptcy accounting	0.7
02/16/2023	JH	Meeting between J. Horgan and G. Chen (both AlixPartners) re: bankruptcy accounting and workstream plan	0.5
02/16/2023	JS	Meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, and G. Chen (AlixPartners), D. Sterling, E. Haney, J. Smith, S. Jalufka, and R. Horowitz (all Core Scientific) re: Debtor's collateral impairment test, and bankruptcy accounting	0.7
02/16/2023	RB	Discussion with R. Blokh and J. Horgan (both AlixPartners) and M. Bros (Core Scientific) re: asset accounting treatment	0.2
02/16/2023	JC	Update fixed asset reporting for accounting analysis	1.6
02/16/2023	RB	Discussion with R. Blokh and J. Horgan (both AlixPartners) re: asset accounting treatment	0.2
02/16/2023	RB	Discussion with R. Blokh and J. Horgan (both AlixPartners) and A. Midha (PJT Partners) re: asset accounting treatment	0.1
02/16/2023	JH	Discussion with R. Blokh and J. Horgan (both AlixPartners) and A. Midha (PJT Partners) re: asset accounting treatment	0.1
02/16/2023	JH	Review updated accounting impairment schedule from E.Haney (CORZ) and respond with questions for Friday's review session	0.4
02/16/2023	GC	Meeting between J. Horgan and G. Chen (both AlixPartners) re: bankruptcy accounting and workstream plan	0.5
02/16/2023	JH	Provide update to E. Haney, D. Sterling (CORZ) on follow-up requested on ASC 852 bankruptcy accounting reorganization items, net sub-account description types	0.6
02/16/2023	JC	Meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, and G. Chen (AlixPartners), D. Sterling, E. Haney, J. Smith, S. Jalufka, and R. Horowitz (all Core Scientific) re: Debtor's collateral impairment test, and bankruptcy accounting	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/16/2023	RB	Meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, and G. Chen (AlixPartners), D. Sterling, E. Haney, J. Smith, S. Jalufka, and R. Horowitz (all Core Scientific) re: Debtor's collateral impairment test, and bankruptcy accounting	0.7
02/16/2023	RA	Gather accounts payable open invoice data on behalf of client	0.3
02/16/2023	GC	Review debtor's Debt Lease Summary re: bankruptcy accounting	1.6
02/16/2023	GC	Meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, and G. Chen (AlixPartners), D. Sterling, E. Haney, J. Smith, S. Jalufka, and R. Horowitz (all Core Scientific) re: Debtor's collateral impairment test, and bankruptcy accounting	0.7
02/16/2023	JH	Discussion with R. Blokh and J. Horgan (both AlixPartners) re: asset accounting treatment	0.2
02/17/2023	JH	Prepare listing of open requests on accounting impairment and bankruptcy accounting matters	0.4
02/17/2023	JH	Meeting with J. Horgan, G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.3
02/17/2023	RA	Meeting with J. Horgan, G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.3
02/17/2023	GC	Meeting with J. Horgan, G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.3
02/17/2023	JH	Updates to G. Chen, R. Aurand (both AlixPartners) on detail support schedules to review for year-end asset impairment schedules for SEC and bankruptcy accounting purposes	0.2
02/17/2023	JC	Meeting with J. Horgan, J. Creighton (both AlixPartners) and E. Haney (Core Scientific) regarding Debtor's collateral impairment test, and bankruptcy accounting	0.3
02/17/2023	JH	Meeting with J. Horgan, J. Creighton (both AlixPartners) and E. Haney (Core Scientific) regarding Debtor's collateral impairment test, and bankruptcy accounting	0.3
02/18/2023	RA	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.4
02/18/2023	JH	Follow-up discussion on next steps with J. Horgan, J. Creighton (both AlixPartners) on preparation of summary schedule of assets subject to year-end accounting impairment testing	0.3
02/18/2023	JC	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.2
02/18/2023	GC	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.2
02/18/2023	RA	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.2
02/18/2023	JH	Meeting with J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.1
02/18/2023	JH	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: preparation of summary schedule of assets subject to year-end accounting impairment testing	0.2



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Business Operations
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/18/2023	JH	Review draft year-end accounting impairment schedules from E. Haney (CORZ) and prepare comments and questions on alternative accounting valuation methodologies	1.3
02/18/2023	JC	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: preparation of summary schedule of assets subject to year-end accounting impairment testing	0.2
02/18/2023	JC	Follow-up discussion on next steps with J. Horgan, J. Creighton (both AlixPartners) on preparation of summary schedule of assets subject to year-end accounting impairment testing	0.3
02/18/2023	JH	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.2
02/18/2023	GC	Meeting with J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.1
02/18/2023	RA	Meeting with J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Asset impairment study	0.1
02/18/2023	RA	Prepare fair value schedules for asset impairment study	1.8
02/18/2023	GC	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.4
02/18/2023	JC	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.4
02/18/2023	JH	Meeting with J. Horgan, J. Creighton G. Chen, R. Aurand (all AlixPartners), E. Haney (Core Scientific) re: Asset impairment study	0.4
02/19/2023	JH	Review and respond to updates from G. Chen (AlixPartners) on preparation of summary schedule of assets subject to year-end accounting impairment testing	0.4
02/19/2023	JC	Review Fixed Asset register analysis and provide feedback	0.9
02/20/2023	JH	Review and revise scheduled drafted by G. Chen (AlixPartners) on summary schedule of assets subject to Dec 2022 year-end impairment testing by auditors	1.2
02/20/2023	JH	Provide update to R. Blokh (AlixPartners) on valuation market data on certain assets requested by E. Haney (CORZ) for use in year-end assessment of assets subject to accounting impairment testing by auditors	1.0
02/21/2023	JH	Review and respond to update from R. Blokh (AlixPartners) on listing of assets subject to impairment	0.3
02/21/2023	JC	Work session with J. Horgan, J. Creighton (both AlixPartners) on bankruptcy accounting workstreams	0.4
02/21/2023	JC	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: updates to asset impairment schedule for valuation assessments for year-end financial statement audit purposes	0.8
02/21/2023	JH	Work session with J. Horgan, J. Creighton (both AlixPartners) on bankruptcy accounting workstreams	0.4
02/21/2023	JH	Provide update to A. Midha (PJT) on agenda for meeting tomorrow on year-end asset impairment valuation issues	0.3
02/21/2023	JH	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: updates to asset impairment schedule for valuation assessments for year-end financial statement audit purposes	0.8
02/21/2023	JH	Provide update to J. Creighton (AlixPartners) on bankruptcy accounting workplan and action items	0.2



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Re: Business Operations
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/21/2023	DH	Review Calpine agreement and offer re: potential new energy supply agreement	2.0
02/22/2023	JH	Prepare comments on bankruptcy accounting for reorganization items, net for Ch 11 professional retainers and stub period expenses to J. Creighton (AlixPartners)	0.2
02/22/2023	RA	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Liability subject to compromise items	0.2
02/22/2023	JH	Review and prepare comments for J. Creighton (AlixPartners) on work in progress on bankruptcy accounting for liabilities subject to compromise	0.3
02/22/2023	JH	Meeting with J. Creighton, J. Horgan (partial), G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.5
02/22/2023	JH	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: work plan and progress updates for bankruptcy accounting workstreams	0.4
02/22/2023	JH	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: open issues on bankruptcy accounting workstreams	0.4
02/22/2023	GC	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Liability subject to compromise items	0.2
02/22/2023	GC	Reconcile Debtor's liability balance sheet amount with its schedule amount re: bankruptcy accounting and liabilities subject to compromise	2.6
02/22/2023	JC	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: open issues on bankruptcy accounting workstreams	0.4
02/22/2023	GC	Meeting with J. Creighton, J. Horgan (partial), G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.7
02/22/2023	JC	Review liabilities for bankruptcy impact	1.7
02/22/2023	RA	Meeting with J. Creighton, J. Horgan (partial), G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.7
02/22/2023	JH	Prepare status update on bankruptcy accounting workstreams to E. Haney (CORZ)	0.8
02/22/2023	JC	Discussion with J. Horgan, J. Creighton (both AlixPartners) re: work plan and progress updates for bankruptcy accounting workstreams	0.4
02/22/2023	JC	Participate in discussion with A. Midha (PJT), M. Fink (Weil), J. Horgan, J. Creighton (both AlixPartners) on year-end asset impairment valuation issues	0.3
02/22/2023	JH	Participate in discussion with A. Midha (PJT), M. Fink (Weil), J. Horgan, J. Creighton (both AlixPartners) on year-end asset impairment valuation issues	0.3
02/22/2023	JC	Meeting with J. Creighton, J. Horgan (partial), G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.7
02/22/2023	RB	Correspondence with A. Bergesen (Core Scientific), A. Midha (PJT), J. Horgan (AlixPartners) and others re: accounting-related inquiries	0.3
02/22/2023	RA	Prepare liability subject to compromise schedules on behalf of client	1.0
02/22/2023	DH	Review Tenaska agreement and offer re: potential new energy supply agreement	2.0
02/22/2023	DH	Review Denton agreement and offer re: potential new energy supply agreement	2.4
02/23/2023	RA	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Liability subject to compromise items	0.2



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Re: Business Operations
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/23/2023	RB	Participate in meeting with D. Sterling, E. Haney, others (all CORZ), R. Blokh, J. Horgan, J. Creighton (all AlixPartners) on updates on work in progress on bankruptcy accounting for liabilities and reorganization related income and expenses	0.8
02/23/2023	GC	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Liability subject to compromise items	0.2
02/23/2023	JH	Participate in meeting with D. Sterling, E. Haney, others (all CORZ), R. Blokh, J. Horgan, J. Creighton (all AlixPartners) on updates on work in progress on bankruptcy accounting for liabilities and reorganization related income and expenses	0.8
02/23/2023	JC	Prepare responses to inquiries from the accounting team	0.8
02/23/2023	JC	Participate in meeting with D. Sterling, E. Haney, others (all CORZ), R. Blokh, J. Horgan, J. Creighton (all AlixPartners) on updates on work in progress on bankruptcy accounting for liabilities and reorganization related income and expenses	0.8
02/23/2023	JH	Review, research and respond to questions from A. Bergesen (CORZ) on classification of interest expense for financial reporting under ASC 852 bankruptcy accounting	0.7
02/23/2023	JH	Prepare agenda and open discussion topics for meeting with D. Sterling, E. Haney, others (CORZ) on bankruptcy accounting workstreams	1.3
02/23/2023	JC	Update estimates for prepetition liabilities	1.4
02/23/2023	DH	Call on Calpine, Denton, Tenaska agreements with Weil re: potential new energy supply agreements	2.0
02/23/2023	DH	Review document mark-ups re: potential new energy supply agreements	2.2
02/24/2023	JH	Review and respond to updates from J. Creighton (AlixPartners) on draft updates to bankruptcy accounting schedules for year-end reporting on liabilities subject to compromise and reorganization items, net	1.0
02/24/2023	JH	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.3
02/24/2023	GC	Reconcile Debtor's schedule D (secured debt) amount with its debt lease summary amount re: bankruptcy accounting and liabilities subject to compromise	2.1
02/24/2023	GC	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.3
02/24/2023	JC	Prepare updates to estimates for prepetition liabilities	2.6
02/24/2023	JC	Prepare updates to liability estimates for 2022	1.1
02/24/2023	RA	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.3
02/24/2023	JC	Meeting with J. Creighton, J. Horgan, G. Chen, R. Aurand (all AlixPartners) re: Liability subject to compromise items	0.3
02/24/2023	JC	Continue preparing updates to estimates for prepetition liabilities	1.3
02/24/2023	DH	Review Denton mark-up re: potential new energy supply agreements	1.5
02/26/2023	DH	Document mark-up and associated correspondence re: potential new energy supply agreements	2.0



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Re: Business Operations
 Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/27/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: valuing contract rejections	0.2
02/27/2023	JC	Meeting with J. Pratt (Core Scientific) re: valuing contract rejections	0.4
02/27/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: valuing contract rejections	0.2
02/27/2023	DH	Revise Denton documentation re: potential new energy supply agreements	2.0
02/27/2023	DH	Correspondence and conference calls with Weil re: potential new energy supply agreements	1.5
02/28/2023	JC	Prepare updates to estimates for lease liabilities	1.2
Total Professional Hours			102.1



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PROFESSIONAL	RATE	HOURS	FEE\$
David Hindman	\$1,305	18.1	23,620.50
Rodion Blokh	\$1,115	3.1	3,456.50
James Horgan	\$1,115	29.1	32,446.50
John Creighton	\$950	29.9	28,405.00
James Shen	\$605	1.1	665.50
Gloria Chen	\$605	12.9	7,804.50
Ryan Aurand	\$605	7.9	4,779.50
Total Professional Hours and Fees		102.1	\$ 101,178.00



Core Scientific, Inc.
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Re: Vendor Management
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/02/2023	RA	Prepare professional fee escrow funding amounts	0.7
02/02/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (partial) (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, K. Carnevali, M. Bros, D. Sterling (all Core Scientific) re: Weekly vendor payments	0.3
02/02/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (partial) (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, K. Carnevali, M. Bros, D. Sterling (all Core Scientific) re: Weekly vendor payments	0.2
02/02/2023	DH	Outline the issues between Core and contract counterparty and the basis of potential lawsuits / litigation	0.3
02/02/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (partial) (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, K. Carnevali, M. Bros, D. Sterling (all Core Scientific) re: Weekly vendor payments	0.3
02/02/2023	DH	Review land lease documents re: to potential contract counterparty-related litigation	3.5
02/03/2023	RA	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners), C. Calabrese, A. King and others (all Weil) re: certain power-related litigation affairs	1.0
02/03/2023	DH	Review issues and questions around mining facility grid connections, and how they relate to contract counterparty and TNMP contracts	1.4
02/03/2023	RA	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners) re: certain power-related litigation	2.0
02/03/2023	DH	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners) re: certain power-related litigation	2.0
02/03/2023	RB	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners) re: certain power-related litigation	2.0
02/03/2023	DH	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners), C. Calabrese, A. King and others (all Weil) re: certain power-related litigation affairs	1.0
02/03/2023	RB	Meeting with R. Blokh, D. Hindman, R. Aurand (all AlixPartners), C. Calabrese, A. King and others (all Weil) re: certain power-related litigation affairs	1.0
02/03/2023	RA	Email to Core Scientific treasury team re: professional fee escrow account funding	0.2
02/06/2023	RA	Collect data to track ordinary course professionals	1.0
02/06/2023	DH	T&D document review for COT and CVL re: potential contract counterparty-related	3.3
02/06/2023	DH	Meeting with Weil and PJT re: potential contract counterparty-related litigation	2.4
02/07/2023	RA	Collect data to track ordinary course professionals	2.0
02/08/2023	RA	Read through court motions, orders and vendor contracts to gather payment requirements	1.5
02/08/2023	JC	Support potential rejections with K. Rhynard of Core	0.6
02/08/2023	RB	Preparation for and discussion with J. Cleveland and L. Bolender (Core Scientific) and M. Fink (Weil) re: certain utility vendor	0.5
02/08/2023	RA	Collect ordinary course professional reporting requirements	0.3
02/08/2023	JC	Continue preparing materials for contract rejections	1.3
02/08/2023	JC	Prepare materials for contract rejections	2.1



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/08/2023	DH	Surface lease agreement research; call with Chris Dunbar and emails to Weil on findings	2.5
02/09/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, M. Bros, D. Sterling (all Core Scientific) re: Weekly vendor payments	0.3
02/09/2023	RA	Collect data to track ordinary course professionals	2.0
02/09/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, M. Bros, D. Sterling (all Core Scientific) re: Weekly vendor payments	0.3
02/09/2023	RA	Reconcile Denton Municipal Electric invoices and payments	1.2
02/09/2023	JC	Review professional payments and payment documentation	1.3
02/09/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, M. Bros, D. Sterling (all Core Scientific) re: Weekly vendor payments	0.3
02/09/2023	JC	Research requests to pay vendor invoices via counsel	0.8
02/10/2023	JC	Research net payables position for vendor payment inquiries	1.2
02/10/2023	RA	Collect list of critical vendors and associated payments to-date	0.3
02/10/2023	RB	Review and provide feedback re: certain Denton payment dispute	0.3
02/10/2023	JC	Prepare responses to critical vendor inquiries	0.8
02/10/2023	RA	Collect list of critical vendors and associated payments to-date	0.5
02/10/2023	DH	Call with broader Core management team and advisors re: infrastructure	0.5
02/12/2023	DH	Review ERCOT system map re: potential contract counterparty-related litigation	1.0
02/13/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), J. Cleveland, M. Winter, L. Bolender (all Core Scientific), M. Fink (Weil) re: Denton Municipal Electric Dispute	0.5
02/13/2023	DH	Review the Core scientific virtual visit scheduled for tomorrow and questions that we might want to frame in preparations	1.1
02/13/2023	RA	Gather AP Aging invoice data	0.2
02/13/2023	RA	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), J. Cleveland, M. Winter, L. Bolender (all Core Scientific), M. Fink (Weil) re: Denton Municipal Electric Dispute	0.5
02/13/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), J. Cleveland, M. Winter, L. Bolender (all Core Scientific), M. Fink (Weil) re: Denton Municipal Electric Dispute	0.5
02/13/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners), J. Cleveland, M. Winter, L. Bolender (all Core Scientific), M. Fink (Weil) re: Denton Municipal Electric Dispute	0.5
02/13/2023	DH	Preparation for COT and CVL site visit and development of due diligence items	1.0
02/14/2023	DH	Meeting with D. Hindman, J. Shen (both AlixPartners), A. Miha, (PJT Partners), A. Burbridge, C. Calabrese (both Weil), re: asset sale diligence questions	0.1
02/14/2023	JS	Meeting with D. Hindman, J. Shen (both AlixPartners), A. Miha, (PJT Partners), A. Burbridge, C. Calabrese (both Weil), re: asset sale diligence questions	0.1
02/14/2023	RA	Meeting with D. Hindman, J. Shen, R. Aurand (all AlixPartners), C. Calabrese, A. Burbridge (both Weil), G. Fife, H. Patel, K. Hall, C. Haines and others (all Core Scientific), A. Midha and others (PJT) re: Virtual site visit	1.0



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02/14/2023	JC	Research and prepare responses to vendor inquiries	1.3
02/14/2023	DH	Meeting with D. Hindman, J. Shen, R. Aurand (all AlixPartners), C. Calabrese, A. Burbridge (both Weil), G. Fife, H. Patel, K. Hall, C. Haines and others (all Core Scientific), A. Midha and others (PJT) re: Virtual site visit	1.0
02/14/2023	JS	Meeting with D. Hindman, J. Shen, R. Aurand (all AlixPartners), C. Calabrese, A. Burbridge (both Weil), G. Fife, H. Patel, K. Hall, C. Haines and others (all Core Scientific), A. Midha and others (PJT) re: Virtual site visit	1.0
02/14/2023	DH	Review new documents re: potential contract counterparty-related litigation, and preparation for associated discussion with Weil	2.5
02/14/2023	DH	Post-site walkthrough debrief with C. Dunbar (AlixPartners)	0.8
02/16/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, M. Bros, D. Lewis, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
02/16/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, M. Bros, D. Lewis, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
02/16/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) T. Nguyen, M. Solomana, R. Horowitz, M. Bros, D. Lewis, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
02/16/2023	JC	Research payment and contract information from vendor inquiries	1.7
02/16/2023	JC	Review vendor payment proposal for chapter 11 payment constraints	1.4
02/17/2023	JC	Research claim security for vendor inquiries	0.9
02/21/2023	JC	Review and update payment instructions for professionals	2.3
02/21/2023	RA	Meeting with M. Solomana (Core Scientific) re: vendor payments	0.2
02/21/2023	RA	Research January professional payments	0.3
02/22/2023	JC	Review and respond to vendor specific client inquiries	1.4
02/23/2023	JC	Review payment inquiries for critical vendors	0.8
02/23/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), T. Nguyen, M. Solomana, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
02/23/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), T. Nguyen, M. Solomana, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
02/23/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), T. Nguyen, M. Solomana, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
02/27/2023	JC	Continue developing estimates for contract rejections	1.7
02/27/2023	JC	Develop estimates for contract rejections	2.2
02/28/2023	JC	Research first day motion payments for vendors	0.7
02/28/2023	JC	Update monthly first day motion reporting	1.2
Total Professional Hours			72.3



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Re: Vendor Management
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PROFESSIONAL	RATE	HOURS	FEE\$
David Hindman	\$1,305	24.4	31,842.00
Rodion Blokh	\$1,115	4.3	4,794.50
John Creighton	\$950	25.2	23,940.00
James Shen	\$605	2.5	1,512.50
Ryan Aurand	\$605	15.9	9,619.50
Total Professional Hours and Fees		72.3	\$ 71,708.50



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Re: Preparation for / Attend Court Hearings
 Code: 20007941P00002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/01/2023	JS	Attend DIP hearing	1.5
02/01/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha (both PJT Partners), and R. Berkovich, T. Tsekerides, A. Cohen and A. Diplas (all Weil) re: preparation for DIP hearing	2.0
02/01/2023	GC	Attend Final DIP / Bitmain Coupons Sale Hearing	1.6
02/01/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha (both PJT Partners), and R. Berkovich, T. Tsekerides, A. Cohen and A. Diplas (all Weil) re: preparation for DIP hearing	2.0
02/01/2023	RB	Attend court hearing re: replacement DIP and other matters	1.5
02/28/2023	RB	Discussion with R. Berkovich and M. Polishuk (Weil) and A. Midha (PJT) re: upcoming equity committee court hearing	0.6
02/28/2023	RB	Review draft declaration in advance of upcoming final DIP hearing	0.2
Total Professional Hours			9.4



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Re: Preparation for / Attend Court Hearings
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	4.3	4,794.50
James Shen	\$605	3.5	2,117.50
Gloria Chen	\$605	1.6	968.00
Total Professional Hours and Fees		9.4	\$ 7,880.00



Core Scientific, Inc.
210 Barton Springs Road
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Re: Retention Applications & Relationship Disclosures
Code: 20007941P00002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/03/2023	HES	Revise retention order per US Trustee comments	0.6
02/03/2023	ESK	Review UST comments to retention application and proposed form of Order	0.2
02/07/2023	JB	Meeting with K. Sundt, J. Braverman, B. Filler and H. Saydah (all AlixPartners) re: relationship disclosures	0.4
02/07/2023	BF	Draft first supplemental declaration	1.1
02/07/2023	HES	Meeting with K. Sundt, J. Braverman, B. Filler and H. Saydah (all AlixPartners) re: relationship disclosures	0.4
02/07/2023	BF	Meeting with K. Sundt, J. Braverman, B. Filler and H. Saydah (all AlixPartners) re: relationship disclosures	0.4
02/07/2023	KAS	Meeting with K. Sundt, J. Braverman, B. Filler and H. Saydah (all AlixPartners) re: relationship disclosures	0.4
02/08/2023	HES	Review correspondence from AlixPartners investors re: relationships with parties in interest	0.3
02/09/2023	JAB	Review retention order	0.2
02/10/2023	HES	Revise supplemental declaration	0.3
02/10/2023	HES	Revise supplemental disclosure re: investor relationships	0.3
02/13/2023	ESK	Email to investors re: information for supplemental disclosures	0.3
02/13/2023	ESK	Revise draft supplemental disclosure	0.5
02/14/2023	ESK	Email to internal team re: supplemental disclosure	0.2
02/14/2023	ESK	Revise supplemental disclosures	0.5
02/15/2023	ESK	Internal email to E. Koza, K. Sundt and R. Blockh (all AlixPartners) re: supplemental disclosure declaration	0.3
02/15/2023	ESK	Finalize supplemental disclosure declaration	0.5
02/16/2023	ESK	Review parties in interest list matters with R. Blokh (AlixPartners)	0.1
Total Professional Hours			7.0



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Retention Applications & Relationship Disclosures
Code: 20007941P00002.1.19

PROFESSIONAL	RATE	HOURS	FEE\$
Elizabeth S Kardos	\$800	2.6	2,080.00
Kaitlyn A Sundt	\$585	0.4	234.00
Heather E Saydah	\$550	1.9	1,045.00
Brooke Filler	\$510	1.5	765.00
Jennifer A Bowes	\$485	0.2	97.00
Jennifer Braverman	\$485	0.4	194.00
Total Professional Hours and Fees		7.0	\$ 4,415.00



Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, TX 78704

Re: Fee Statements & Fee Applications
 Code: 20007941P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/09/2023	JAB	Review motion of interim compensation order	0.2
02/10/2023	JC	Update materials for initial fee application	0.8
02/14/2023	JAB	Prepare professional fees for January 2023 monthly fee statement	2.6
02/19/2023	JAB	Prepare professional fees for January 2023 monthly fee statement	2.1
02/19/2023	JAB	Continue to prepare professional fees for January 2023 monthly fee statement	1.9
02/21/2023	JAB	Prepare professional fees for January 2023 monthly fee statement	0.6
Total Professional Hours			8.2



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Fee Statements & Fee Applications
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	0.8	760.00
Jennifer A Bowes	\$485	7.4	3,589.00
Total Professional Hours and Fees		8.2	\$ 4,349.00



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Travel Time
Code: 20007941P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
02/01/2023	JS	Travel back to NYC from Houston	1.0
02/01/2023	RB	Travel from Houston, Texas to New Jersey	7.6
Total Professional Hours			8.6



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Travel Time
Code: 20007941P00002.1.31

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	7.6	8,474.00
James Shen	\$605	1.0	605.00
Total Professional Hours and Fees		8.6	\$ 9,079.00
Less 50% Travel Fees			(4,539.50)
Total Professional Fees			\$ 4,539.50

Exhibit B

Summary and Detailed Description of AlixPartners' Expenses



Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, TX 78704

Re: Expenses
 Code: 20007941P00002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
01/30/2023	Airfare Jie Shen 2023-02-01 IAH- LGA	311.00
02/01/2023	Individual Meal Rodion Blokh - Lunch	55.00
02/01/2023	Taxi/Car Service Jie Shen Advisors dinner venue to Hotel	7.88
02/01/2023	Taxi/Car Service Jie Shen Hotel to Counsel's office	6.17
02/01/2023	Taxi/Car Service Jie Shen Hotel to Advisors dinner venue	8.95
02/02/2023	Taxi/Car Service Jie Shen Airport to Home	34.94
02/02/2023	Taxi/Car Service Jie Shen Hotel to hotel	33.95
02/02/2023	Taxi/Car Service Jie Shen Hotel to Counsel's office	7.33
02/03/2023	Individual Meal Rodion Blokh - Breakfast	16.80
02/04/2023	Internet Access Rodion Blokh	15.35
Total Expenses		497.37



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Client: 20007941P00002

Expenses	Amount
Airfare	311.00
Ground Transportation	99.22
Internet	15.35
Meals	71.80
Total Expenses	USD 497.37

Exhibit C

**Third Monthly Fee Statement
for the Period from March 1, 2023 through March 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(DRJ)
Debtors. ¹	(Jointly Administered)
	Objection Deadline: May 19, 2023 @ 4:00 p.m. (CT)

**THIRD MONTHLY STATEMENT OF ALIXPARTNERS, LLP,
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

Name of Applicant	ALIXPARTNERS, LLP	
Applicant's Role in Case / Name of Client	Financial Advisor to the Chapter 11 Debtors	
Date Order of Employment Signed	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
Time period covered by this Fee Statement	Beginning Date	End Date
	March 1, 2023	March 31, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Fee Statement	\$317,271.20 (80% of \$396,589.00)	
Total reimbursable expenses requested in this Fee Statement	\$0.00	
Total fees and expenses requested in this Fee Statement	\$317,271.20	
Average hourly rate for Professionals	\$785.17	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

ALIXPARTNERS, LLP

SUMMARY OF HOURS AND FEES BY PROFESSIONAL
MARCH 1, 2023 THROUGH MARCH 31, 2023

Professional	Title	Rate	Hours	Fees
Eric Koza	Partner & Managing Director	\$1,400	0.2	280.00
David Hindman	Partner & Managing Director	\$1,305	24.0	31,320.00
Rodion Blokh	Partner	\$1,115	72.1	80,391.50
James Horgan	Partner	\$1,115	16.8	18,732.00
John Creighton	Director	\$950	85.2	80,940.00
Joy Ibanga	Senior Vice President	\$735	4.8	3,528.00
Heather E Saydah	Senior Vice President	\$550	0.3	165.00
James Shen	Vice President	\$605	128.7	77,863.50
Gloria Chen	Vice President	\$605	62.1	37,570.50
Ryan Aurand	Vice President	\$605	100.1	60,560.50
Jennifer A Bowes	Vice President	\$485	10.8	5,238.00
Total Hours and Fees for Professionals			505.1	\$ 396,589.00
Less: 20% Holdback				(79,317.80)
Total Fees for Professionals Less Holdback				\$ 317,271.20

Average Billing Rate	\$	785.17
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ALIXPARTNERS, LLP**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY**
MARCH 1, 2023 THROUGH MARCH 31, 2023

Code	Matter Category	Hours	Fees
1.1	Chapter 11 Process / Case Management	30.0	\$ 25,783.00
1.3	Liquidity Management & DIP Budget Reporting	138.7	98,040.50
1.4	Board & Advisor Meetings	4.8	5,121.00
1.5	U.S. Trustee / Court Reporting Requirements	93.8	62,220.00
1.6	Business Planning	8.5	8,100.50
1.8	Creditor / Asset Sale Due Diligence & Negotiation	16.6	14,430.50
1.9	Plan & Disclosure Statement	3.3	3,135.00
1.11	Business Operations	65.3	58,310.50
1.13	Vendor Management	87.9	81,861.00
1.15	Claims Process / Avoidance Actions	34.6	24,003.50
1.17	Preparation for / Attend Court Hearings	5.0	4,708.00
1.20	Fee Statements & Fee Applications	16.6	10,875.50
	Total Hours and Fees By Matter Category	505.1	\$ 396,589.00

Average Billing Rate \$ 785.17

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Third Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from March 1, 2023 through March 31, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

WHEREFORE, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$396,589.00 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$317,271.20 (80% of \$396,589.00); and (iii) such other and further relief as this Court deems proper.

Dated: May 5, 2023

ALIXPARTNERS, LLP
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Eric Koza

By: Eric Koza
Partner & Managing Director

Exhibit A

Detailed Description of AlixPartners' Fees and Hours by Matter Category



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/01/2023	RB	Discussion with M. Bros (Core Scientific) and A. Midha (PJT) re: business plan and liquidity outlook	0.7
03/01/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Contract rejection claims	0.2
03/01/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Contract rejection claims	0.4
03/01/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Contract rejection claims	0.4
03/01/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Contract rejection claims	0.2
03/02/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, M. Bros, D. Feinstein, M. McGinnis, K. Hall, R. Cann (all Core Scientific) re: case updates and workstream status	1.1
03/02/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, M. Bros, D. Feinstein, M. McGinnis, K. Hall, R. Cann (all Core Scientific) re: case updates and workstream status	1.1
03/02/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Polishuk (Weil) re: Contract rejection claims	0.5
03/02/2023	RA	Prepare contract rejection claims	0.4
03/02/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Polishuk (Weil) re: Contract rejection claims	0.5
03/02/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, M. Bros, D. Feinstein, M. McGinnis, K. Hall, R. Cann (all Core Scientific) re: case updates and workstream status	1.1
03/06/2023	RB	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
03/06/2023	JS	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
03/06/2023	RA	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
03/06/2023	JC	Participate in internal meeting with J. Creighton, J. Shen, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
03/07/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, A. Burbridge (both Weil), M. Levitt, T. Duchene, M. Bros, D. Feinstein, M. McGinnis, K. Hall, R. Cann, Matt Minnis (all Core Scientific) re: case updates and workstream status	0.3
03/07/2023	JI	Investigate address listing of convertible noteholders for A. Crabtree (Weil)	0.4
03/07/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, A. Burbridge (both Weil), M. Levitt, T. Duchene, M. Bros, D. Feinstein, M. McGinnis, K. Hall, R. Cann, Matt Minnis (all Core Scientific) re: case updates and workstream status	0.3



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/09/2023	RB	Discussion with R. Blokh, J. Creighton, J. Shen and R. Aurand (partial) (all AlixPartners) re: case status and next steps	0.3
03/09/2023	RB	Discussion with A. Midha (PJT Partners) re: case status and next steps	0.1
03/09/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich and J. Goltser (all Weil), T. Duchene, M. Bros, D. Feinstein, M. McGinnis, R. Cann and Matt Minnis (all Core Scientific) re: case updates and workstream status	0.6
03/09/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich and J. Goltser (all Weil), T. Duchene, M. Bros, D. Feinstein, M. McGinnis, R. Cann and Matt Minnis (all Core Scientific) re: case updates and workstream status	0.6
03/09/2023	JS	Discussion with R. Blokh, J. Creighton, J. Shen and R. Aurand (partial) (all AlixPartners) re: case status and next steps	0.3
03/09/2023	RA	Discussion with R. Blokh, J. Creighton, J. Shen and R. Aurand (partial) (all AlixPartners) re: case status and next steps	0.1
03/09/2023	JC	Discussion with R. Blokh, J. Creighton, J. Shen and R. Aurand (partial) (all AlixPartners) re: case status and next steps	0.3
03/13/2023	RB	Participate in internal meeting with J. Shen, J. Horgan, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
03/13/2023	JH	Participate in internal meeting with J. Shen, J. Horgan, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
03/13/2023	JS	Participate in internal meeting with J. Shen, J. Horgan, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
03/13/2023	RA	Participate in internal meeting with J. Shen, J. Horgan, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
03/14/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge and C. Calabrese (all Weil), M. Bros, D. Feinstein, M. McGinnis and R. Cann (all Core Scientific) re: case updates and workstream status	0.4
03/14/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge and C. Calabrese (all Weil), M. Bros, D. Feinstein, M. McGinnis and R. Cann (all Core Scientific) re: case updates and workstream status	0.4
03/15/2023	GC	Participate in internal meeting between J. Creighton and G. Chen (both AlixPartners) re: case updates and workstream status	0.2
03/15/2023	JC	Participate in internal meeting between J. Creighton and G. Chen (both AlixPartners) re: case updates and workstream status	0.2
03/16/2023	GC	Participate in internal meeting with R. Blokh (partial), J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/16/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, A. Burbridge and M. Fink (all Weil) and M. Levitt, T. Duchene, M. Bros, D. Feinstein, M. McGinnis, R. Cann, Matt Minnis and M. McGinnis (all Core Scientific) re: case updates and workstream status	0.6



Core Scientific, Inc.
210 Barton Springs Road
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Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/16/2023	RB	Participate in internal meeting with R. Blokh (partial), J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.1
03/16/2023	JS	Participate in internal meeting with R. Blokh (partial), J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/16/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, A. Burbridge and M. Fink (all Weil) and M. Levitt, T. Duchene, M. Bros, D. Feinstein, M. McGinnis, R. Cann, Matt Minnis and M. McGinnis (all Core Scientific) re: case updates and workstream status	0.6
03/16/2023	RA	Participate in internal meeting with R. Blokh (partial), J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/20/2023	GC	Read Debtor's lease contracts re: motion for rejection	1.5
03/20/2023	GC	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
03/20/2023	RB	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
03/20/2023	RB	Discussion with A. Bergesen (Core Scientific) re: key deadlines and upcoming deliverables	0.3
03/20/2023	JS	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
03/20/2023	JH	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
03/20/2023	JC	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, and G. Chen (all AlixPartners) re: case updates and workstream status	0.4
03/21/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese (all Weil), M. Levitt, M. Bros, D. Feinstein, J. Cleveland, M. Minnis, M. McGinnis, R. Cann (all Core Scientific) re: case updates and workstream status	0.4
03/21/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese (all Weil), M. Levitt, M. Bros, D. Feinstein, J. Cleveland, M. Minnis, M. McGinnis, R. Cann (all Core Scientific) re: case updates and workstream status	0.4
03/21/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese (all Weil), M. Levitt, M. Bros, D. Feinstein, J. Cleveland, M. Minnis, M. McGinnis, R. Cann (all Core Scientific) re: case updates and workstream status	0.4
03/22/2023	RB	Review and provide edits re: exclusivity motion, and associated correspondence with R. Berkovich and others (Weil)	0.9
03/23/2023	RB	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese, (all Weil), M. Levitt, M. Bros, D. Feinstein, J. Cleveland, M. Minnis, M. McGinnis, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.4



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, C. Calabrese, (all Weil), M. Levitt, M. Bros, D. Feinstein, J. Cleveland, M. Minnis, M. McGinnis, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.4
03/23/2023	JS	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/23/2023	RA	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/23/2023	JH	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/23/2023	JC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/27/2023	GC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
03/27/2023	RB	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
03/27/2023	JS	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
03/27/2023	RA	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
03/27/2023	JH	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
03/27/2023	JC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
03/28/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, M. Bros, J. Cleveland, M. McGinnis, M. Brown, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
03/28/2023	RB	Telephone call with R. Blokh, E. Koza (both AlixPartners) re: Ch 11 status and process update	0.2
03/28/2023	EK	Telephone call with R. Blokh, E. Koza (both AlixPartners) re: Ch 11 status and process update	0.2
03/28/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, M. Bros, J. Cleveland, M. McGinnis, M. Brown, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
03/28/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, M. Bros, J. Cleveland, M. McGinnis, M. Brown, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
03/29/2023	JC	Conference call with R. Blokh, J. Horgan and J. Creighton (all AlixPartners) re: accounting statements	0.3
03/30/2023	GC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.3



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Chapter 11 Process / Case Management
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/30/2023	RB	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
03/30/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, M. Minnis, J. Cleveland, M. Brown, G. Fiffe, R. Cann, K. Hall (Core Scientific) re: case updates and workstream status	0.2
03/30/2023	JS	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
03/30/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, M. Fink, A. Burbridge, (all Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, M. Minnis, J. Cleveland, M. Brown, G. Fiffe, R. Cann, K. Hall (Core Scientific) re: case updates and workstream status	0.2
03/30/2023	RA	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
03/30/2023	JH	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
03/30/2023	JC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.3
03/31/2023	RB	Discussion with P. Mandarino (B. Riley) re: case status and next steps	0.1
03/31/2023	RB	Discussion with M. Bros (Core Scientific) re: case status and next steps	0.4
Total Professional Hours			30.0



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PROFESSIONAL	RATE	HOURS	FEEs
Eric Koza	\$1,400	0.2	280.00
Rodion Blokh	\$1,115	9.3	10,369.50
James Horgan	\$1,115	1.6	1,784.00
John Creighton	\$950	5.4	5,130.00
Joy Ibanga	\$735	0.4	294.00
James Shen	\$605	6.7	4,053.50
Gloria Chen	\$605	3.1	1,875.50
Ryan Aurand	\$605	3.3	1,996.50
Total Professional Hours and Fees		30.0	\$ 25,783.00



Core Scientific, Inc.
210 Barton Springs Road
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Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/01/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/01/2023	JS	Update variance report package	1.0
03/02/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/02/2023	JS	Update DIP budget deck	2.1
03/02/2023	RA	Prepare professional fee escrow account funding amount	0.2
03/03/2023	RB	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, M. Bros, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter, A. Ferraro, M. McGinnis (all Core Scientific), N. Warier, S. Xie (both PJT Partners) re: Liquidity and capital planning	0.2
03/03/2023	RB	Review latest DIP budget update materials	0.6
03/03/2023	RB	Review latest liquidity outlook in advance of meeting with company	0.4
03/03/2023	JS	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, M. Bros, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter, A. Ferraro, M. McGinnis (all Core Scientific), N. Warier, S. Xie (both PJT Partners) re: Liquidity and capital planning	0.2
03/03/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
03/03/2023	JS	Update DIP budget deck	2.5
03/03/2023	RA	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, M. Bros, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter, A. Ferraro, M. McGinnis (all Core Scientific), N. Warier, S. Xie (both PJT Partners) re: Liquidity and capital planning	0.2
03/06/2023	RB	Review latest utility-level outlook re: power spend	0.3
03/06/2023	RB	Review latest weekly liquidity update materials	0.3
03/06/2023	RB	Review and provide edits re: DIP budget update model and associated materials	1.4
03/06/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: weekly liquidity update and variance reports	0.2
03/06/2023	JS	Update variance report package	1.5
03/06/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: weekly liquidity update and variance reports	0.2
03/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/07/2023	RB	Review liquidity outlook for week in advance of conference call with company management	0.4
03/07/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: DIP budget power forecast	0.3
03/07/2023	RB	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, J. Pratt, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, J. Cleveland and T. DuChene (all Core Scientific) re: liquidity and capital planning	0.3



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Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/07/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt, T. Duchene, M. Bros (all Core Scientific) re: DIP budget update	0.3
03/07/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: DIP budget update revisions	0.4
03/07/2023	RB	Analyze updated power roll-forwards re: liquidity forecast	0.4
03/07/2023	RB	Review and revise DIP budget analyses in advance of upcoming conference call with PJT and company management	0.4
03/07/2023	RB	Review and provide edits re: DIP budget update model and associated materials	1.2
03/07/2023	RB	Analyze cash impact re: certain hosting customer prepayment schedule	0.5
03/07/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: DIP budget power forecast	0.3
03/07/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt, T. Duchene, M. Bros (all Core Scientific) re: DIP budget update	0.3
03/07/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
03/07/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: DIP budget update revisions	0.4
03/07/2023	JS	Update DIP budget deck	2.1
03/07/2023	JS	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, J. Pratt, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, J. Cleveland and T. DuChene (all Core Scientific) re: liquidity and capital planning	0.3
03/07/2023	RA	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, J. Pratt, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, J. Cleveland and T. DuChene (all Core Scientific) re: liquidity and capital planning	0.3
03/08/2023	RB	Discussion with M. Bros (Core Scientific), J. Shen, R. Blokh (both AlixPartners) re: DIP budget update assumptions and materials	0.5
03/08/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Cleveland, M. Winter, L. Bolender (all Core Scientific) re: power payment forecast	0.5
03/08/2023	RB	Conference call with J. Shen, R. Blokh (both AlixPartners) re: DIP budget update model and associated materials	1.7
03/08/2023	RB	Review and provide edits re: DIP budget update model and associated materials	1.4
03/08/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.3
03/08/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Cleveland, M. Winter, L. Bolender (all Core Scientific) re: power payment forecast	0.5
03/08/2023	JS	Update DIP budget deck	1.9
03/08/2023	JS	Discussion with M. Bros (Core Scientific), J. Shen, R. Blokh (both AlixPartners) re: DIP budget update assumptions and materials	0.5



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Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/08/2023	JS	Conference call with J. Shen, R. Blokh (both AlixPartners) re: DIP budget update model and associated materials	1.7
03/09/2023	RB	Analyze certain DIP budget assumptions and reconciliation	0.8
03/09/2023	RB	Review, edited and distributed initial draft re: DIP budget update and associated model	1.1
03/09/2023	JS	Update DIP budget deck	2.6
03/09/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.4
03/10/2023	RB	Analyze certain DIP budget assumptions and reconciliation	0.4
03/10/2023	RB	Preparation for upcoming DIP budget update discussion with Core Scientific, B. Riley, PJT and AlixPartners colleagues	0.3
03/10/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M Levitt, M. Bros (both Core Scientific) and B. Riley team re: DIP budget discussion	0.6
03/10/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, D. Sterling, M. Bros, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter, R. Cann (all Core Scientific) N. Warier, S. Xie (both PJT Partners) re: Liquidity and capital planning	0.3
03/10/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M Levitt, M. Bros (both Core Scientific) and B. Riley team re: DIP budget discussion	0.6
03/10/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, D. Sterling, M. Bros, J. Cleveland, K. Carnevali, T. DuChene, L. Bolender, M. Winter, R. Cann (all Core Scientific) N. Warier, S. Xie (both PJT Partners) re: Liquidity and capital planning	0.3
03/10/2023	JS	Update DIP budget deck	1.9
03/10/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/13/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), J. Goltser, J. Mezzatesta (both Weil), M. Bros, T. Duchene (both Core Scientific) re: lease payment decisions and DIP budget	0.5
03/13/2023	RB	Review and provide edits re: weekly liquidity update and associated variance report	0.4
03/13/2023	RB	Review and provide edits re: updated DIP budget	0.3
03/13/2023	JS	Update variance report package	1.5
03/13/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), J. Goltser, J. Mezzatesta (both Weil), M. Bros, T. Duchene (both Core Scientific) re: lease payment decisions and DIP budget	0.5
03/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/13/2023	JS	Update DIP budget deck	2.5
03/14/2023	RB	Correspondence with Weil and AlixPartners colleagues re: professional fee escrow account and revised DIP budget	0.3
03/14/2023	RB	Analyze latest liquidity outlook re: upcoming weekly liquidity planning call	0.4



Core Scientific, Inc.
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Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/14/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Winter, L. Bolender, J. Cleveland and M. Bros (all Core Scientific), re: DIP budget and power forecast	0.5
03/14/2023	RB	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, J. Pratt, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, J. Cleveland and T. DuChene (all Core Scientific), S. Xie (PJT) re: liquidity and capital planning	0.2
03/14/2023	RB	Review and provide edits re: final DIP budget update submission	1.2
03/14/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Winter, L. Bolender, J. Cleveland and M. Bros (all Core Scientific), re: DIP budget and power forecast	0.5
03/14/2023	JS	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, J. Pratt, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, J. Cleveland and T. DuChene (all Core Scientific), S. Xie (PJT) re: liquidity and capital planning	0.2
03/14/2023	JS	Update DIP budget deck	2.3
03/14/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
03/14/2023	RA	Research re: escrow funding account parties	1.3
03/14/2023	RA	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, J. Pratt, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, J. Cleveland and T. DuChene (all Core Scientific), S. Xie (PJT) re: liquidity and capital planning	0.2
03/14/2023	RA	Meeting with D. Lewis (Core Scientific) re: new fields added to payment report	0.2
03/15/2023	RB	Preparation for upcoming weekly variance report discussions	0.2
03/15/2023	JS	Update DIP budget deck	2.0
03/15/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.3
03/15/2023	RA	Prepare professional fee escrow funding amount	0.4
03/16/2023	RB	Discussion with M. Bros (Core Scientific) re: production forecast	0.1
03/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), N. Warier (PJT Partners), Ducera team re: weekly variance report	0.4
03/16/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: weekly cash flow variance report	0.1
03/16/2023	RB	Discussion with M. Bros (Core Scientific) re: updated DIP budget	0.1
03/16/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: weekly cash flow variance report	0.1
03/16/2023	JS	Analyze the variance for hosting revenue	1.5
03/16/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
03/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), N. Warier (PJT Partners), Ducera team re: weekly variance report	0.4
03/16/2023	RA	Verify payments submitted for approval by client	0.8
03/16/2023	RA	Meeting with M. Solomona (Core Scientific) re: adding data field to upcoming payment run	0.3
03/16/2023	RA	Meeting with M. Solomona (Core Scientific) re: adding data field to upcoming payment run	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/16/2023	RA	Prepare professional fee escrow funding amount	0.5
03/17/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), Moelis team re: updated DIP budget (partial attendance)	0.3
03/17/2023	RB	Preparation for upcoming call with Moelis, PJT and AlixPartners colleagues re: DIP budget update	0.2
03/17/2023	JS	Meeting with J. Shen, R. Aurand (both AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, T. DuChene (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.2
03/17/2023	JS	Analyze the variance for hosting revenue	2.0
03/17/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), Moelis team re: updated DIP budget	0.4
03/17/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
03/17/2023	RA	Meeting with J. Shen, R. Aurand (both AlixPartners), D. Sterling, K. Carnevali, M. Winter, L. Bolender, A. Bergesen, M. Bros, A. Zim, A. Ferraro, T. DuChene (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.2
03/20/2023	RB	Review and provide edits re: weekly liquidity update materials	0.6
03/20/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners) re: hosting payments	0.3
03/20/2023	RB	Review live liquidity outlook model re: projection for upcoming week	0.4
03/20/2023	JS	Update variance report package	1.5
03/20/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/20/2023	JS	Analyze the variance for hosting revenue	2.0
03/20/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners) re: hosting payments	0.3
03/21/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, D. Feinstein, J. Pratt, K. Carnevali, L. Bolender, M. Bros, A. Zim, A. Ferraro, J. Cleveland, M. Minnis, M. Levitt, M. McGinnis (all Core Scientific) re: Liquidity and capital planning	0.4
03/21/2023	RB	Review analyses re: budgeted hosting receipts and go-forward methodology, and associated correspondence with Core Scientific team	0.6
03/21/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, D. Feinstein, J. Pratt, K. Carnevali, L. Bolender, M. Bros, A. Zim, A. Ferraro, J. Cleveland, M. Minnis, M. Levitt, M. McGinnis (all Core Scientific) re: Liquidity and capital planning	0.4
03/21/2023	JS	Analyze the variance for hosting revenue	1.9
03/21/2023	JS	Meeting with J. Shen, R. Aurand (both AlixPartners) re: Professional fee escrow account funding	0.3
03/21/2023	JS	Meeting with M. Bros, B. Caddel, J. Pratt (all Core Scientific) re: hosting payment reconciliation	0.5
03/21/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
03/21/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, D. Feinstein, J. Pratt, K. Carnevali, L. Bolender, M. Bros, A. Zim, A. Ferraro, J. Cleveland, M. Minnis, M. Levitt, M. McGinnis (all Core Scientific) re: Liquidity and capital planning	0.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/21/2023	RA	Calculate professional fee escrow funding amount	1.2
03/21/2023	RA	Meeting with J. Shen, R. Aurand (both AlixPartners) re: Professional fee escrow account funding	0.3
03/22/2023	RB	Review and develop responses re: UCC's DIP-related inquiries	0.6
03/22/2023	RB	Review weekly variance report and DIP budget in advance of upcoming creditor meetings	0.3
03/22/2023	JS	Update lease payment schedule	1.7
03/22/2023	JS	Meeting with L. Bolender (Core Scientific) re: TVA power credits	0.4
03/22/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.3
03/23/2023	RB	Review analyses and correspondence re: timing of hosting receipts	0.4
03/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), re: hosting receipts and power payments	0.6
03/23/2023	JS	Update hosting payment reconciliation	1.8
03/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), re: hosting receipts and power payments	0.6
03/23/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
03/23/2023	JS	Update lease payment schedule	1.5
03/23/2023	RA	Prepare professional fee escrow account funding email	0.1
03/24/2023	RB	Meeting with J. Shen, R. Blokh, R. Aurand (all AlixPartners), K. Carnevali, M. Winter, L. Bolender, M. McGinnis, M. Bros, A. Ferraro, M. Minnis, T. DuChene and others (all Core Scientific) and N. Warier (PJT) re: liquidity and capital planning	0.5
03/24/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
03/24/2023	JS	Meeting with J. Shen, R. Blokh, R. Aurand (all AlixPartners), K. Carnevali, M. Winter, L. Bolender, M. McGinnis, M. Bros, A. Ferraro, M. Minnis, T. DuChene and others (all Core Scientific) and N. Warier (PJT) re: liquidity and capital planning	0.5
03/24/2023	RA	Meeting with J. Shen, R. Blokh, R. Aurand (all AlixPartners), K. Carnevali, M. Winter, L. Bolender, M. McGinnis, M. Bros, A. Ferraro, M. Minnis, T. DuChene and others (all Core Scientific) and N. Warier (PJT) re: liquidity and capital planning (partial)	0.4
03/27/2023	RB	Review and provide edits re: weekly liquidity report	0.6
03/27/2023	RB	Review liquidity outlook for upcoming week and potential ending balance	0.3
03/27/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.2
03/27/2023	JS	Update variance report package	2.5
03/28/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, D. Feinstein, J. Pratt, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Levitt, M. McGinnis, R. Cann, M. Winter, J. Cleveland, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.4
03/28/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5



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210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/28/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, D. Feinstein, J. Pratt, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Levitt, M. McGinnis, R. Cann, M. Winter, J. Cleveland, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.4
03/28/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, D. Feinstein, J. Pratt, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Levitt, M. McGinnis, R. Cann, M. Winter, J. Cleveland, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.4
03/28/2023	RA	Prepare professional fee escrow funding amount, sent for approval	0.3
03/29/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.3
03/29/2023	JS	Investigate payment terms for a delinquent equipment lease	1.2
03/29/2023	RA	Calculate professional fee escrow funding amount	0.5
03/30/2023	RB	Analyze liquidity model re: latest month-end outlook	0.3
03/30/2023	JS	Investigate payment terms for a delinquent equipment lease	1.5
03/30/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
03/30/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Bergesen, J. Smith (both Core Scientific) re: liquidity forecast for going concern analysis	0.7
03/30/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Bergesen, J. Smith (both Core Scientific) re: liquidity forecast for going concern analysis	0.7
03/30/2023	RA	Sent professional fee escrow amount to finance team	0.1
03/31/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, M. Bros, A. Zim, J. Pratt, M. Levitt (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.3
03/31/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, M. Bros, A. Zim, J. Pratt, M. Levitt (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.3
03/31/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
03/31/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, M. Winter, L. Bolender, M. McGinnis, M. Bros, A. Zim, J. Pratt, M. Levitt (all Core Scientific), N. Warier (PJT) re: Liquidity and capital planning	0.3
Total Professional Hours			138.7



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	27.7	30,885.50
James Shen	\$605	102.0	61,710.00
Ryan Aurand	\$605	9.0	5,445.00
Total Professional Hours and Fees		138.7	\$ 98,040.50



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Board & Advisor Meetings
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/03/2023	RB	Review and provide edits re: Board materials	0.7
03/03/2023	JC	Conference call with K. Youngblood, N. Goldman, M. Levitt and others (Board), R. Berkovich, M. Fink and others (Weil), A. Midha and others (PJT Partners), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.8
03/03/2023	RB	Conference call with K. Youngblood, N. Goldman, M. Levitt and others (Board), R. Berkovich, M. Fink and others (Weil), A. Midha and others (PJT Partners), J. Creighton, R. Blokh (both AlixPartners) re: case status and next steps	0.8
03/16/2023	RB	Review outline and developed materials for upcoming Board meeting	0.2
03/24/2023	RB	Preparation for and conference call with K. Youngblood, N. Goldman and others (Board), M. Levitt, D. Feinstein and others (management), R. Berkovich, M. Fink and others (Weil), A. Midha and others (PJT) re: weekly status update	0.5
03/29/2023	RB	Conference call with K. Youngblood, N. Goldman and others (Board), D. Sterling, T. Duchene and others (management), R. Berkovich and others (Weil), J. Singh and others (PJT) and R. Blokh, J. Horgan, J. Creighton (all AlixPartners) re: financials	0.6
03/29/2023	JH	Conference call with K. Youngblood, N. Goldman and others (Board), D. Sterling, T. Duchene and others (management), R. Berkovich and others (Weil), J. Singh and others (PJT) and R. Blokh, J. Horgan, J. Creighton (all AlixPartners) re: financials	0.6
03/29/2023	JC	Conference call with K. Youngblood, N. Goldman and others (Board), D. Sterling, T. Duchene and others (management), R. Berkovich and others (Weil), J. Singh and others (PJT) and R. Blokh, J. Horgan, J. Creighton (all AlixPartners) re: financials	0.6
Total Professional Hours			4.8



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Board & Advisor Meetings
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	2.8	3,122.00
James Horgan	\$1,115	0.6	669.00
John Creighton	\$950	1.4	1,330.00
Total Professional Hours and Fees		4.8	\$ 5,121.00



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/01/2023	JI	Revise format of SOFA report layout	2.7
03/01/2023	JI	Revise amended SOFA/SOAL review package per J. Creighton (AlixPartners) feedback	0.7
03/01/2023	RA	Prepare contract rejection claims report on behalf of Client	1.8
03/01/2023	JC	Review and update amendment to SOFA's and Schedules	1.6
03/01/2023	JC	Review and update amendment to December MOR	0.9
03/01/2023	JC	Review and update amendment for SOFA's and Schedules	1.6
03/02/2023	JI	Revise description of changes in SOFA redline	0.2
03/02/2023	JI	Call with J. Ibanga, J. Creighton (both AlixPartners), A. Crabtree (Weil), M. Bros, K. Hall (both Core Scientific) re: review of amended schedules, statements, monthly operating report	0.5
03/02/2023	JI	Compile final PDF versions of 2nd amended SOFAs, SOALs, redlines to be filed	0.3
03/02/2023	JC	Call with J. Ibanga, J. Creighton (both AlixPartners), A. Crabtree (Weil), M. Bros, K. Hall (both Core Scientific) re: review of amended schedules, statements, monthly operating report	0.5
03/03/2023	RA	Prepare outstanding invoice amounts, by professional	0.9
03/03/2023	RA	Prepare ordinary course professional declaration schedule	0.8
03/06/2023	RA	Prepare Bitcoin Sales Report	0.3
03/06/2023	RA	Research OCP Declaration requirements	1.0
03/07/2023	RA	Prepare Bitcoin Sales Report	0.2
03/07/2023	RA	Prepare Bitcoin Sales Report	0.2
03/07/2023	RA	Quantify professional fee escrow funding amount	0.8
03/09/2023	RA	Sent professional fee escrow funding amount to client	0.1
03/09/2023	JC	Research payments for UST reporting	0.9
03/13/2023	RA	Prepare Bitcoin sales report	0.1
03/15/2023	RA	Consolidate payment procedures for the client's listed Ordinary Course Professionals	1.2
03/16/2023	RA	Consolidate payment procedures for the client's listed Ordinary Course Professionals	0.6
03/20/2023	RA	Research vendor addresses as part of requirement for Bar Date	0.6
03/21/2023	GC	Calculate leases' cure cost re: Motion to assume and reject leases	2.4
03/21/2023	GC	Calculate leases' damage cost re: Motion to assume and reject leases	2.3
03/21/2023	GC	Draft email to K. Rhynard and K. Hall (both Core Scientific) re: Motion to assume and reject leases	0.5
03/21/2023	GC	Create Debtor's real estate leases list re: Motion to assume and reject leases	1.8
03/21/2023	RA	Research vendor addresses as required by Bar Date submission	0.2
03/22/2023	GC	Create data request template spreadsheet re: monthly operating report_taxes	0.4
03/22/2023	GC	Create new data input template for February report re: monthly operating report	2.3
03/22/2023	GC	Create data request template spreadsheet re: monthly operating report_liability status	1.1
03/22/2023	GC	Prepare balance sheet information section on monthly operating report	1.6
03/22/2023	GC	Create data request template spreadsheet re: monthly operating report_payroll tax	0.5
03/22/2023	GC	Collect Debtor's employee data re: monthly operating report	0.1



Core Scientific, Inc.
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Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/22/2023	RA	Research vendor addresses as required by Bar Date submission	0.2
03/23/2023	GC	Prepare profit and loss information section on monthly operating report	2.4
03/23/2023	JC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), and K. Rhynard, G. Godbee, and D. Van Zandt (all Core Scientific) re: Preparation for Motion of lease rejection	0.5
03/23/2023	GC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), and K. Rhynard, G. Godbee, and D. Van Zandt (all Core Scientific) re: Preparation for Motion of lease rejection	0.5
03/23/2023	GC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
03/23/2023	RA	Research vendor addresses as required by Bar Date submission	0.2
03/24/2023	GC	Prepare pdf version of Debtor's cash report, balance sheet, and profit & loss statements re: monthly operating report	2.6
03/24/2023	RA	Research vendor addresses as required by Bar Date submission	0.2
03/27/2023	GC	Review and classify Debtor's cash transactions in February re: monthly operating report	2.9
03/27/2023	GC	Update Debtor's Cover Page and Signature Page Data re: monthly operating report	1.2
03/27/2023	GC	Prepare bankruptcy professionals payment report re: monthly operating report	2.8
03/27/2023	RA	Prepare Bitcoin sales report	0.1
03/27/2023	RA	Prepare First Day Motion report	2.0
03/27/2023	RA	Prepare Ordinary Course Professional report	2.6
03/28/2023	GC	Update bankruptcy professionals payment report re: monthly operating report	2.1
03/28/2023	GC	Prepare ordinary course professionals payment report re: monthly operating report	1.1
03/28/2023	GC	Continue working on Debtor's Cover Page and Signature Page Data re: monthly operating report	0.7
03/28/2023	GC	Review Debtor's liability status report and prepare analysis re: monthly operating report	0.9
03/28/2023	GC	Continue working on Debtor's cash transactions in February re: monthly operating report	2.9
03/28/2023	RA	Prepare First Day Motion Reports	0.4
03/29/2023	GC	Prepare attachment of cash sales price for assets sold/transferred outside the ordinary course of business re: monthly operating report	1.3
03/29/2023	GC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners) re: monthly operating report review	0.5
03/29/2023	GC	Incorporate J. Creighton's (AlixPartners) comments into report re: monthly operating report	1.7
03/29/2023	GC	Coordinate with R. Kluth (Core Scientific) to schedule review meetings re: monthly operating report	0.3
03/29/2023	GC	Work with T. Nguyen and K. Carnevali (both Core Scientific) to categorize entity's cash payments re: monthly operating report	2.1
03/29/2023	GC	Prepare the Questionnaire Session of report for each Debtor's entity re: monthly operating report	1.9



Core Scientific, Inc.
210 Barton Springs Road
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Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/29/2023	RA	Calculate remaining critical vendor payments allowed under the first day motions order	0.3
03/29/2023	JC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners) re: monthly operating report review	0.5
03/29/2023	JC	Review and update monthly operating report materials	0.9
03/30/2023	GC	Create meeting agenda and prepare for review session re: monthly operating reports	0.4
03/30/2023	GC	Prepare Global Note for February monthly operating reports	1.4
03/30/2023	GC	Correspond to and review the file provided by M. Xia (Core Scientific) re: the Bitmain Coupon Sales in monthly operating report	0.4
03/30/2023	GC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), A. Crabtree (Weil), J. Smith, N. Mann, E. Haney, and D. Sterling (all Core Scientific) re: Monthly operating report	0.7
03/30/2023	GC	Input Professional fee numbers in reports re: monthly operating reports	0.8
03/30/2023	GC	Create reports by using AlixPartners' Chapter 11 MOR / PCR Form Tool re: monthly operating reports	0.4
03/30/2023	GC	Draft email to K. Carnevali, J. Pratt, and M. Xia (all Core Scientific) re: the Bitmain Coupon Sales in monthly operating report	0.4
03/30/2023	GC	Update format of working excel spreadsheets re: monthly operating reports	1.8
03/30/2023	GC	Review the working paper and supporting documents re: monthly operating reports	1.1
03/30/2023	GC	Incorporate comments from review session into reports re: monthly operating reports	0.8
03/30/2023	GC	Discuss the calculation issue of US Trustee fee with A. Crabtree and M. Fink (both Weil) via email re: monthly operating report	0.6
03/30/2023	RA	Prepare First Day Motion Reports	2.0
03/30/2023	JC	Prepare updates to notes to monthly operating report	1.2
03/30/2023	JC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), A. Crabtree (Weil), J. Smith, N. Mann, E. Haney, and D. Sterling (all Core Scientific) re: Monthly operating report	0.7
03/30/2023	JC	Review and prepare updates to monthly operating report	1.3
03/31/2023	GC	Regenerate reports by Chapter 11 MOR / PCR Form Tool re: monthly operating reports	0.6
03/31/2023	GC	Update Professional fee numbers in reports re: monthly operating reports	1.2
03/31/2023	GC	Review all entities' reports and attachments re: monthly operating reports	1.1
03/31/2023	GC	Draft email to M. Bros (Core Scientific) to seek for his approval re: monthly operating reports	0.2
03/31/2023	GC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), A. Crabtree, M. Frank (both Weil) M. Bros (Core Scientific) re: Monthly operating report	0.8
03/31/2023	GC	Create pdf versions of all attachments re: monthly operating reports	0.3
03/31/2023	GC	Update the disbursement numbers on MOR-1 Cash Report re: monthly operating reports	0.4
03/31/2023	GC	Create report 'Payments to Insider' re: monthly operating report	0.6



Core Scientific, Inc.
210 Barton Springs Road
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Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/31/2023	GC	Incorporate J. Creighton's (AlixPartners) comments into report 'Payments to Insider' re: monthly operating report	0.2
03/31/2023	GC	Correspond to and review Global Note provided by A. Crabtree (weil) re: monthly operating report	0.4
03/31/2023	GC	Draft email to send final version of reports to Weil and Core Scientific teams re: monthly operating reports	0.4
03/31/2023	GC	Correspond to and review the file provided by S. C. Puri (Core Scientific) re: Payments to Insiders in monthly operating report	0.5
03/31/2023	GC	Draft email to S. C. Puri (Core Scientific) re: Payments to Insiders in monthly operating report	0.3
03/31/2023	GC	Create report 'Payments to Insider' re: monthly operating report	0.6
03/31/2023	GC	Correspond to S. C. Puri's email (Core Scientific) re: Payments to Insiders in monthly operating report	0.4
03/31/2023	RA	Prepare First Day Motion Reports	0.5
03/31/2023	JC	Review and update monthly prepetition invoice payment reports	0.8
03/31/2023	JC	Prepare updates to schedules for monthly operating report	0.6
03/31/2023	JC	Review and update monthly operating report	1.4
03/31/2023	JC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), A. Crabtree, M. Frank (both Weil) M. Bros (Core Scientific) re: Monthly operating report	0.8
Total Professional Hours			93.8



Core Scientific, Inc.
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Re: U.S. Trustee / Court Reporting Requirements
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	14.2	13,490.00
Joy Ibanga	\$735	4.4	3,234.00
Gloria Chen	\$605	57.9	35,029.50
Ryan Aurand	\$605	17.3	10,466.50
Total Professional Hours and Fees		93.8	\$ 62,220.00



Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, TX 78704

Re: Business Planning
 Code: 20007941P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/02/2023	RB	Review and provide edits re: latest business plan and associated analyses	0.7
03/06/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: business plan update	0.9
03/06/2023	RB	Analyze latest draft business plan materials and assumptions	0.9
03/06/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: business plan update	0.9
03/08/2023	RB	Review latest draft business plan materials	0.5
03/14/2023	RB	Initial review re: revised draft business plan materials	0.8
03/16/2023	RB	Discussion with A. Midha (PJT) re: business plan and capital structure	0.1
03/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh A. Miha, N. Warier, S. Xie (all PJT Partners), R. Schrock, M. Fink (both Weil) re: business plan and capital structure	0.9
03/16/2023	RB	Discussion with M. Bros (Core Scientific) re: business plan and capital structure	0.1
03/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh A. Miha, N. Warier, S. Xie (all PJT Partners), R. Schrock, M. Fink (both Weil) re: business plan and capital structure	0.9
03/29/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) M. Bros (Core Scientific) re: business plan, hosting contracts and professional fees	0.9
03/29/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) M. Bros (Core Scientific) re: business plan, hosting contracts and professional fees	0.9
Total Professional Hours			8.5



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Re: Business Planning
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	5.8	6,467.00
James Shen	\$605	2.7	1,633.50
Total Professional Hours and Fees		8.5	\$ 8,100.50



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/01/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), J. Goltser, J. Mezzatesta (both Weil), M. Levitt, M. Bros (bore Core Scientific) re: equipment lease payment decisions	0.4
03/01/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), J. Goltser, J. Mezzatesta (both Weil), M. Levitt, M. Bros (bore Core Scientific) re: equipment lease payment decisions	0.4
03/02/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt and M. Bros (both Core Scientific) and B. Riley and Choate teams re: weekly liquidity and business update	0.4
03/02/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners) and Ducera team re: UCC diligence questions	0.3
03/02/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, M. Fink, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.6
03/02/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt and M. Bros (both Core Scientific) and B. Riley and Choate teams re: weekly liquidity and business update	0.4
03/02/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners) and Ducera team re: UCC diligence questions	0.3
03/02/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, M. Fink, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.6
03/03/2023	JS	Meeting with J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners) R. Berkovich, (Weil) advisors to Blockfi re: Blockfi settlement discussion	1.0
03/03/2023	JC	Prepare responses to unsecured creditor information requests	0.3
03/08/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink and D. Reyes (all Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.5
03/08/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink and D. Reyes (all Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.5
03/09/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
03/09/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners) and equipment lender advisors re: weekly liquidity and business update	0.3
03/09/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
03/09/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners) and equipment lender advisors re: weekly liquidity and business update	0.3



Core Scientific, Inc.
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Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/10/2023	RB	Preparation for and discussion with A. Midha and others (PJT Partners), E. Indart, A. Cote and others (Atalaya) re: leases	0.2
03/15/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific), R. Berkovich, A. Burbridge (both Weil) and B. Riley team re: weekly liquidity and business update	0.4
03/15/2023	RB	Weekly UCC update call with R. Berkovich, A. Burbridge, D. Reyes and others (all Weil), A. Midha, N. Warier and S. Xie (all PJT), Willkie and Ducera teams re: case status and next steps	0.4
03/15/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific), R. Berkovich, A. Burbridge (both Weil) and B. Riley team re: weekly liquidity and business update	0.4
03/16/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Fink, J. Goltser and A. Burbridge (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.4
03/16/2023	RB	Preparation for upcoming weekly update call with equipment lenders	0.2
03/16/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Fink, J. Goltser and A. Burbridge (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.4
03/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbridge, A. Crabtree, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.6
03/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), N. Warier (PJT Partners), M. Bros (Core Scientific) Ducera team re: updated DIP budget	0.3
03/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbridge, A. Crabtree, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.6
03/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), N. Warier (PJT Partners), M. Bros (Core Scientific) Ducera team re: updated DIP budget	0.3
03/23/2023	RB	Correspondence with M. Polishuk (Weil) re: certain equipment lender inquiry	0.2
03/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), R. Berkovich, J. Goltser, (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.3
03/23/2023	RB	Correspondence with M. Pidgeon (Moelis) re: certain DIP budget-related inquiry, and associated correspondence with Weil and PJT	0.2
03/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), R. Berkovich, J. Goltser, (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.3
03/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt, M. Bros (both Core Scientific), R. Berkovich, J. Goltser (both Weil) and B. Riley team re: weekly liquidity and business update	0.4



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt, M. Bros (both Core Scientific), R. Berkovich, J. Goltser (both Weil) and B. Riley team re: weekly liquidity and business update	0.4
03/29/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbidge, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
03/29/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, M. Fink, A. Burbidge, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
03/30/2023	RB	Conference call with K. Hansen, J. Lau and others (Paul Hastings), M. DiYanni, B. Klein and others (Moelis), R. Berkovich, A. Crabtree and others (Weil) and J. Singh, A. Midha and others (PJT) re: case status and next steps	0.5
03/30/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
03/30/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, S. Xie (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) R. Berkovich, A. Burbidge, J. Goltser (all Weil) and B. Riley team re: weekly liquidity and business update	0.5
03/30/2023	JS	Meeting with J. Shen, R. Aurand (both AlixPartners), T. Nguyen (Core scientific) re: Reconciling lease payments	0.2
03/30/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
03/30/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, S. Xie (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) R. Berkovich, A. Burbidge, J. Goltser (all Weil) and B. Riley team re: weekly liquidity and business update	0.5
03/30/2023	RA	Meeting with J. Shen, R. Aurand (both AlixPartners), T. Nguyen (Core scientific) re: Reconciling lease payments	0.2
03/31/2023	RB	Conference call with M. Bros (Core Scientific), A. Cote (Atalaya), A. Midha, S. Xie (both PJT) re: equipment leases	0.2
Total Professional Hours			16.6



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	8.4	9,366.00
John Creighton	\$950	0.3	285.00
James Shen	\$605	7.7	4,658.50
Ryan Aurand	\$605	0.2	121.00
Total Professional Hours and Fees		16.6	\$ 14,430.50



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Plan & Disclosure Statement
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/17/2023	JC	Prepare planning documents for assumed contract motion	1.3
03/17/2023	JC	Review requirements for plan, including assumed contracts	0.3
03/20/2023	JC	Develop draft schedules for real property assumption / rejection motions	1.7
Total Professional Hours			3.3



Core Scientific, Inc.
210 Barton Springs Road
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Austin, TX 78704

Re: Plan & Disclosure Statement
Code: 20007941P00002.1.9

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	3.3	3,135.00
Total Professional Hours and Fees		3.3	\$ 3,135.00



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Business Operations
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/02/2023	JH	Review and respond to updates from D. Sterling, E. Haney (CORZ) on bankruptcy accounting workstream and open issues	0.4
03/03/2023	JH	Meeting with J. Horgan and J. Creighton (both AlixPartners) re: project planning for bankruptcy accounting	0.3
03/03/2023	JH	Prepare update and list of open issues on bankruptcy accounting workstreams to discuss with J. Creighton (AlixPartners)	1.1
03/03/2023	JC	Research systems used for accounting reporting.	0.3
03/03/2023	JC	Meeting with J. Horgan and J. Creighton (both AlixPartners) re: project planning for bankruptcy accounting	0.3
03/06/2023	RB	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, J. Smith, N. Mann, S. Jalufka, Z. Brown and M. Xia (all Core Scientific) re: open accounting items and workstream status updates	0.4
03/06/2023	RA	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, J. Smith, N. Mann, S. Jalufka, Z. Brown and M. Xia (all Core Scientific) re: open accounting items and workstream status updates	0.4
03/06/2023	RA	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners), D. Sterling, J. Smith, N. Mann, S. Jalufka (all Core Scientific), J. Hughes, M. Rabaino (both Marcum) re: 10K and workstream status updates	0.3
03/06/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Valuing Priority Power contract rejections	0.3
03/06/2023	JC	Research deferred revenue for accounting treatment	0.9
03/06/2023	JC	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, J. Smith, N. Mann, S. Jalufka, Z. Brown and M. Xia (all Core Scientific) re: open accounting items and workstream status updates	0.4
03/06/2023	JH	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners), D. Sterling, J. Smith, N. Mann, S. Jalufka (all Core Scientific), J. Hughes, M. Rabaino (both Marcum) re: 10K and workstream status updates	0.3
03/06/2023	JC	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners), D. Sterling, J. Smith, N. Mann, S. Jalufka (all Core Scientific), J. Hughes, M. Rabaino (both Marcum) re: 10K and workstream status updates	0.3
03/06/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Valuing Priority Power contract rejections	0.3
03/07/2023	JC	Prepare updates for accounting entries with bankruptcy implications	2.2
03/08/2023	RA	Match Internal ID's between two client working files	1.2
03/08/2023	JC	Review and prepare comments for k filing	1.9
03/08/2023	JC	Prepare updates to accounting estimates	1.2
03/08/2023	JH	Meeting with J. Horgan and J. Creighton (both AlixPartners), D. Sterling, E. Haney, N. Mann, J. Smith, and S. Jalufka (all Core Scientific) re: LSTC determinations and AP control measures	0.6
03/08/2023	JC	Meeting with J. Horgan and J. Creighton (both AlixPartners), D. Sterling, E. Haney, N. Mann, J. Smith, and S. Jalufka (all Core Scientific) re: LSTC determinations and AP control measures	0.6
03/09/2023	RB	Review draft power agreement	0.3
03/09/2023	RA	Add internal ID as a field in client Netsuite report	0.2
03/09/2023	RA	Synthesize relevant data from vendor contract claims	0.2



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Re: Business Operations
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/09/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Matching vendor claims with outstanding invoices	0.2
03/09/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Matching vendor claims with outstanding invoices	0.2
03/10/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Valuing and categorizing vendor claims	0.4
03/10/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), A. Crabtree, M. Fink (both Weil) re: Claims and lease rejection/assumption	0.5
03/10/2023	RA	Match Internal ID's between two client working files	2.4
03/10/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), A. Crabtree, M. Fink (both Weil) re: Claims and lease rejection/assumption	0.5
03/10/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Valuing and categorizing vendor claims	0.4
03/15/2023	RA	Research vendor addresses as part of bar date submission	1.5
03/17/2023	JH	Meeting with J. Horgan, R. Aurand (both AlixPartners), E. Haney, J. Smith (both Core Scientific) re: Site estimates for impairment	0.4
03/17/2023	RA	Meeting with J. Horgan, R. Aurand (both AlixPartners), E. Haney, J. Smith (both Core Scientific) re: Site estimates for impairment	0.4
03/20/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) re: Valuing and categorizing vendor claims	0.5
03/20/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) re: Valuing and categorizing vendor claims	0.5
03/20/2023	JH	Review, research and prepare responses to E. Haney (CORZ) questions on debt valuation adjustments to be included in reorganization items, net for funded debt classified in LSTC	0.8
03/20/2023	JH	Participate in discussion with E. Haney, D. Sterling, J. Smith (CORZ) re: debt valuation adjustments to be included in reorganization items, net for funded debt classified in LSTC	0.5
03/20/2023	JH	Prepare listing of open bankruptcy accounting workstream issues to discuss with R. Blokh, J. Creighton (AlixPartners)	0.5
03/20/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) re: Valuing and categorizing vendor claims	0.5
03/21/2023	GC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), and K. Rhynard (Core Scientific) re: Preparation for Motion of executory contracts and unexpired leases of debtors	0.6
03/21/2023	JH	Review and respond to update from E. Haney (CORZ) on bankruptcy accounting provisions to auditors on valuation adjustment of funded debt subject to compromise at Dec 31, 2022	0.3
03/21/2023	JC	Participate in internal meeting with J. Creighton and G. Chen (both AlixPartners), and K. Rhynard (Core Scientific) re: Preparation for Motion of executory contracts and unexpired leases of debtors	0.6
03/22/2023	RB	Review potential new agreement with certain vendor, and associated correspondence	0.4
03/23/2023	RA	Meeting with J. Horgan, R. Aurand (both AlixPartners), E. Haney, J. Smith (both Core Scientific) re: ASC 852 adoption memo	0.2



Core Scientific, Inc.
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Austin, TX 78704

Re: Business Operations
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/23/2023	RA	Prepare ASC 852 adoption memo	1.0
03/23/2023	RA	Meeting with J. Horgan, R. Aurand (both AlixPartners) re: ASC 852 adoption memo	0.3
03/23/2023	JH	Meeting with J. Horgan, R. Aurand (both AlixPartners) re: ASC 852 adoption memo	0.3
03/23/2023	JH	Meeting with J. Horgan, R. Aurand (both AlixPartners), E. Haney, J. Smith (both Core Scientific) re: ASC 852 adoption memo	0.2
03/24/2023	RB	Discussion with M. Bros (Core Scientific) re: certain hosting contracts	0.2
03/24/2023	RA	Meeting with J. Horgan, R. Aurand (both AlixPartners) re: ASC 852 adoption memo	0.4
03/24/2023	RA	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners) re: ASC 852 adoption memo	0.3
03/24/2023	RA	Prepare ASC 852 adoption memo	1.0
03/24/2023	RA	Prepare ASC 852 adoption memo	2.6
03/24/2023	RA	Continue to prepare ASC 852 adoption memo	0.7
03/24/2023	JH	Prepare updates to ASC 852 accounting memo draft to discuss with R. Aurand (AlixPartners)	0.8
03/24/2023	JH	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners) re: ASC 852 adoption memo	0.3
03/24/2023	JH	Meeting with J. Horgan, R. Aurand (both AlixPartners) re: ASC 852 adoption memo	0.4
03/24/2023	JC	Review and update ASC 852 Adoption Memo	1.2
03/24/2023	JC	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners) re: ASC 852 adoption memo	0.3
03/25/2023	RA	Prepare ASC 852 adoption memo	1.2
03/26/2023	RA	ASC 852 adoption memo	0.8
03/27/2023	RB	Review and provide various edits re: certain accounting statements	1.6
03/27/2023	RA	Update commentary for 10-K draft	0.3
03/27/2023	JH	Review and respond to E. Haney (CORZ) questions and comments on LSTC disclosures in Form 10-K	1.4
03/27/2023	JH	Provide direction and respond to questions from J. Creighton, R. Aurand (both AlixPartners) on Form 10-K requirements on bankruptcy accounting matters	0.7
03/27/2023	JC	Update draft 10k for chapter 11 commentary	2.6
03/27/2023	JC	Continue to update draft 10k for chapter 11 commentary	0.5
03/27/2023	JC	Review liabilities subject to compromise amounts in draft 10k	1.4
03/28/2023	RB	Research certain inquiries re: accounting statements for 10-K	1.1
03/28/2023	RB	Review latest draft hosting arrangements with various counterparties	0.6
03/28/2023	RA	Discuss with J. Horgan, R. Aurand (both AlixPartners) re: work in progress on review of ASC 852 bankruptcy accounting	0.5
03/28/2023	RA	Prepare ASC 852 Accounting memo	0.4
03/28/2023	RA	Prepare ASC 852 Accounting memo	0.3
03/28/2023	RA	Prepare ASC 852 Accounting memo	2.0
03/28/2023	JH	Provide direction to R. Aurand (AlixPartners) re: revisions to draft ASC 852 bankruptcy accounting memorandum for E. Haney (CORZ)	0.4



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Re: Business Operations
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/28/2023	JH	Discuss with J. Horgan, R. Aurand (both AlixPartners) re: work in progress on review of ASC 852 bankruptcy accounting	0.5
03/28/2023	JH	Review and respond to A. Bergesen (CORZ) questions and comments on Form 10-K requirements for subsequent disclosures on liquidity modification in credit agreement	0.4
03/28/2023	JC	Review and update language for accounting memo	1.4
03/29/2023	RB	Conference call with R. Blokh, J. Horgan and J. Creighton (all AlixPartners) re: accounting statements	0.3
03/29/2023	RB	Review and provide comments re: certain accounting statements, and associated correspondence with Debtors and AP colleagues	1.3
03/29/2023	RA	Prepare ASC 852 Accounting memo	0.1
03/29/2023	JH	Conference call with R. Blokh, J. Horgan and J. Creighton (all AlixPartners) re: accounting statements	0.3
03/29/2023	JH	Provide direction and comments to J. Creighton (AlixPartners) re: year-end Form 10-K open issues on liquidity disclosures and ASC 852 accounting matters	0.3
03/29/2023	JH	Review, research and respond to questions from E. Haney (CORZ) on draft Form 10-K statement of cash flows modifications related to ASC 852 bankruptcy reporting requirements for LSTC and reorganization items	0.7
03/29/2023	JH	Follow-up messages and comments to R. Blokh, J. Creighton (AlixPartners) re: year-end Form 10-K open issues on liquidity disclosures	0.2
03/29/2023	JH	Review and respond to request from E. Haney (CORZ) on draft Form 10-K disclosures to be reviewed on liquidity and ASC 852 bankruptcy accounting provisions	0.3
03/29/2023	JH	Review areas requested for review by E. Haney (CORZ) in draft Form 10-K on ASC 852 accounting matters	1.2
03/29/2023	JH	Review, research and respond to questions from E. Haney (CORZ) on draft Form 10-K lease footnote and modifications to disclosures due to ASC 852 bankruptcy reporting requirements	0.8
03/29/2023	JC	Review and provide feedback to Core accounting for the 10k	2.8
03/30/2023	RB	Analyze historical invoices re: certain accounting-related inquiries	0.3
03/30/2023	RB	Analyze certain cash flow projections re: accounting statements, and associated correspondence with Debtors' management and AlixPartners colleagues	1.7
03/30/2023	JH	Review and respond to update from E. Haney (CORZ) on ASC 852 accounting memorandum for year-end audit	0.2
Total Professional Hours			65.3



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Re: Business Operations
Code: 20007941P00002.1.11

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	8.2	9,143.00
James Horgan	\$1,115	14.6	16,279.00
John Creighton	\$950	20.8	19,760.00
Gloria Chen	\$605	1.1	665.50
Ryan Aurand	\$605	20.6	12,463.00
Total Professional Hours and Fees		65.3	\$ 58,310.50



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Vendor Management
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/01/2023	RA	Prepare contract rejection claims	2.3
03/01/2023	RA	Meeting with M. Solomona (Core Scientific) re: vendor payments	0.2
03/01/2023	JC	Prepare damages estimates for contract rejections	1.8
03/02/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), D. Sterling, T. Nguyen, M. Solomana, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
03/02/2023	RA	Identify nature of loan fee for payment reporting	0.2
03/02/2023	RA	Meeting with S. Puri (Core Scientific) re: vendor payments	0.1
03/02/2023	RA	Confirm pre-petition nature of utility payment	0.4
03/02/2023	RA	Meeting with M. Solomona (Core Scientific) re: vendor payments	0.2
03/02/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), D. Sterling, T. Nguyen, M. Solomana, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
03/02/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), D. Sterling, T. Nguyen, M. Solomana, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
03/02/2023	JC	Review payment information for key vendors	0.7
03/03/2023	RA	Meeting with M. Solomona (Core Scientific) re: vendor payments	0.1
03/03/2023	JC	Align contracts for rejection with scheduled contracts	1.2
03/03/2023	JC	Match vendors to contracts for claims analysis	2.1
03/06/2023	RB	Correspondence with M. Fink (Weil) and J. Cleveland, M. Winter and L. Bolender (Core Scientific) re: certain vendor payment inquiries	0.2
03/06/2023	RA	Quantified Priority Power Management claim rejection amount	1.5
03/06/2023	RA	Research outstanding invoices for multiple client vendors	0.4
03/06/2023	RA	Quantify Priority Power Management claim rejection amount	0.9
03/06/2023	RA	Read documentation on AP payables process for client	0.3
03/06/2023	JC	Map scheduled claims to vendors for claim estimation	2.9
03/07/2023	RA	Quantify Priority Power Management claim rejection amount	2.5
03/07/2023	JC	Gather claims for initial claim estimates	0.9
03/07/2023	JC	Gather claims and contracts for vendor settlement	1.2
03/08/2023	RA	Research re: potential lawsuit impact on existing contract claims	0.4
03/09/2023	DH	Review certain power agreement	2.5
03/09/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), D. Sterling, T. Nguyen, M. Solomona, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
03/09/2023	RA	Confirm that Compensation Advisor Partners provided services before bankruptcy filing, relevant for determining Ordinary Course Professional designation	0.2
03/09/2023	RA	Review objection deadlines for existing ordinary course professionals	0.2
03/09/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), D. Sterling, T. Nguyen, M. Solomona, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
03/09/2023	JC	Review proposed payments for bankruptcy payment constraints	0.7



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Re: Vendor Management
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/09/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), D. Sterling, T. Nguyen, M. Solomona, R. Horowitz, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.2
03/10/2023	RA	Synthesize relevant data from vendor contract claims	1.6
03/10/2023	JC	Meeting with M. Fink, A. Crabtree (both Weil), T. DuChene (Core Scientific) re: payments to a contract vendor	0.4
03/13/2023	RA	Confirm vendor payment timing and amounts	0.2
03/13/2023	JC	Research vendor payment inquiries	0.8
03/13/2023	JC	Gather agreements for legal agreement repository	0.9
03/14/2023	RA	Confirm amounts and timing of vendor payments, needed for determining pre or post petition payments	0.4
03/14/2023	RA	Analyze client lease agreement to determine which payments were attributed to which leases	0.8
03/14/2023	JC	Report vendor payment information for stakeholders	0.4
03/16/2023	DH	Review and redline updated 2-year power agreement	2.8
03/16/2023	DH	Continue to review and redline updated 2-year power agreement	0.7
03/16/2023	RA	Analyze client lease agreement to determine which payments were attributed to which leases	0.5
03/16/2023	JC	Review vendor payments for chapter 11 constraints	1.2
03/17/2023	RA	Research debtor retained professionals to understand when they can be paid	0.7
03/17/2023	JC	Review vendor detail for payment approvals	1.4
03/20/2023	RA	Confirm whether Deloitte Tax LLP is allowed to be paid	0.3
03/21/2023	RA	Research KLDisccovery and why they haven't been paid, confirmed they are scheduled to be paid	0.3
03/21/2023	JC	Estimate impact of potential contract rejection	1.1
03/21/2023	JC	Research basis for contract rejection	0.9
03/22/2023	DH	Review updated 2-year power agreement	2.6
03/22/2023	DH	Continue to review updated 2-year power agreement	0.9
03/22/2023	RA	Gather terms from real property leases for purposed of valuing rejections	0.9
03/23/2023	DH	Additional rounds of follow-up to align redline edits on key issues	2.4
03/23/2023	DH	Continue additional rounds of follow-up to align redline edits on key issues	0.6
03/23/2023	RB	Review existing utility roll-forward re: potential payment reduction	0.3
03/23/2023	RA	Research KLDisccovery and why they haven't been paid, confirmed they are scheduled to be paid	0.3
03/23/2023	RA	Confirm payments submitted to vendors for approval	0.4
03/23/2023	RA	Meeting with M. Solomona (Core Scientific) re: upcoming payments to be submitted for approval	1.0
03/23/2023	RA	Research Bankruptcy professional and amounts they are owed for post petition services	0.3
03/23/2023	RA	Research Fidelity lease payments and calculated the amount they are owed	0.7
03/23/2023	JC	Support lease rejection analysis for operations	1.3
03/24/2023	DH	Review Weil comments to certain power document	1.5
03/24/2023	DH	Review AlixPartners comments to power document	1.5
03/24/2023	RB	Review latest draft payment schedule re: certain vendor	0.2
03/24/2023	JS	Update TVA power credit schedule	1.5



Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, TX 78704

Re: Vendor Management
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/24/2023	RA	Confirm payments submitted to vendors for approval	0.5
03/24/2023	JC	Reconcile vendor inquiries to schedule claims	0.6
03/24/2023	JC	Research estimated real property tax liabilities	0.9
03/27/2023	DH	Review to Core's edits to power agreement	2.9
03/27/2023	RB	Review and distribute initial professional fee budget analyses	0.9
03/27/2023	RB	Correspondence with management, Weil and AP colleagues re: certain invoices	0.2
03/27/2023	RA	Provide finance team with updated payment procedures for professionals	0.5
03/27/2023	JC	Update impact of corporate relocation	1.2
03/27/2023	JC	Prepare responses for tax liability inquiries	0.8
03/27/2023	DH	Respond to Core's edits to certain power agreement	0.6
03/28/2023	RB	Review and provide edits re: professional fee budget analyses	0.6
03/28/2023	RB	Correspondence with Weil and Power team re: certain utility invoices	0.3
03/28/2023	RB	Development of process related to review of certain fees, and associated correspondence with management, Weil and AP colleagues	0.5
03/28/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Berkovich, J. Goltser (both Weil) re: professional fee payment process	0.3
03/28/2023	JS	Develop professional fees tracker	2.5
03/28/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), R. Berkovich, J. Goltser (both Weil) re: professional fee payment process	0.3
03/28/2023	RA	Gather vendor-specific scope of services on behalf of Company's counsel	0.2
03/28/2023	RA	Compile list of errors in existing payments data	0.6
03/28/2023	RA	Meeting with M. Solomona (Core Scientific) re: weekly payment run for approval	0.4
03/28/2023	JC	Prepare cure estimates for non-residential real property lease assumptions	2.3
03/29/2023	JS	Update professional fees tracker	0.5
03/29/2023	RA	Meeting with M. Solomona (Core Scientific) re: weekly payment run for approval	0.4
03/29/2023	JC	Meeting with J. Hill (Core Scientific) re: critical vendor payment	0.4
03/30/2023	DH	Revise redline of certain power agreement	1.6
03/30/2023	DH	Continue to revise redline of certain power agreement	1.4
03/30/2023	RB	Analyze certain utility invoice, and associated correspondence with vendor, Weil and AP colleagues	0.5
03/30/2023	RB	Revise process for certain invoices and provided updated analyses to Debtors, Weil and AlixPartners colleagues	0.6
03/30/2023	JS	Update professional fees tracker	1.1
03/30/2023	RA	Research history of lease payments, amounts outstanding, and coordinated communication with vendor to schedule payment of outstanding balances	0.9
03/30/2023	RA	Meeting with M. Solomona (Core Scientific) re: weekly payment run for approval	0.4
03/30/2023	RA	Approve payments included in the weekly payment run	1.4
03/31/2023	DH	Revise redline of certain power agreement	2.0
03/31/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, M. Bros, T. Duchene (all Core Scientific) re: professional fee review	0.5
03/31/2023	JS	Update professional fees tracker	1.1



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Re: Vendor Management
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/31/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, M. Bros, T. Duchene (all Core Scientific) re: professional fee review	0.5
03/31/2023	JC	Review and update lienholder vendor payment reporting	0.4
Total Professional Hours			87.9



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Re: Vendor Management
Code: 20007941P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE\$
David Hindman	\$1,305	24.0	31,320.00
Rodion Blokh	\$1,115	5.1	5,686.50
John Creighton	\$950	26.9	25,555.00
James Shen	\$605	7.9	4,779.50
Ryan Aurand	\$605	24.0	14,520.00
Total Professional Hours and Fees		87.9	\$ 81,861.00



Core Scientific, Inc.
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Re: Claims Process / Avoidance Actions
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/08/2023	JC	Gather initial filed proofs of claims for matching	1.3
03/09/2023	JC	Incorporate filed proofs of claim into scheduled claim estimates	2.8
03/10/2023	JC	Review claims population for initial claims estimates	1.9
03/10/2023	JC	Review rejection motion for impact on claims estimates	0.8
03/14/2023	JC	Map initial contract rejections to exhaustive contract listing	1.6
03/17/2023	RA	Gather financial detail from submitted claims and confirming accuracy of claim categories	2.7
03/17/2023	RA	Continue to gather financial detail from submitted claims and confirming accuracy of claim categories	2.7
03/17/2023	RA	Continue to gather financial detail from submitted claims and confirming accuracy of claim categories	1.3
03/20/2023	RA	Analyze submitted claims to gather unliquidated damages and to confirm claim category	2.3
03/21/2023	RA	Analyze submitted claims to gather unliquidated damages and to confirm claim category	1.5
03/22/2023	RA	Analyze submitted claims to gather unliquidated damages and to confirm claim category	2.4
03/22/2023	RA	Continue to analyze submitted claims to gather unliquidated damages and to confirm claim category	1.6
03/28/2023	RA	Consolidate amounts and categories of claims filed against the Company	1.4
03/29/2023	RA	Consolidate amounts and categories of claims filed against the Company	2.6
03/29/2023	RA	Continue to consolidate amounts and categories of claims filed against the Company	1.4
03/29/2023	RA	Consolidate amounts and categories of claims filed against the Company	0.5
03/30/2023	RA	Consolidate amounts and categories of claims filed against the Company	1.1
03/30/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Vendor claims consolidation	0.3
03/30/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, A. Kane (both Weil) re: Vendor claims consolidation	0.2
03/30/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, A. Kane (both Weil) re: Vendor claims consolidation	0.2
03/30/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Vendor claims consolidation	0.3
03/31/2023	RA	Consolidate amounts and categories of claims filed against the Company	2.9
03/31/2023	RA	Continue to consolidate amounts and categories of claims filed against the Company	0.8
Total Professional Hours			34.6



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Re: Claims Process / Avoidance Actions
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEEs
John Creighton	\$950	8.9	8,455.00
Ryan Aurand	\$605	25.7	15,548.50
Total Professional Hours and Fees		34.6	\$ 24,003.50



Core Scientific, Inc.
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Re: Preparation for / Attend Court Hearings
Code: 20007941P00002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/01/2023	RB	Attend final DIP and equity committee court hearing	1.7
03/01/2023	RB	Review and analyses of various court filings re: DIP financing and equity committee in advance of upcoming hearing	1.6
03/01/2023	JS	Attend DIP hearing	1.7
Total Professional Hours			5.0



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Re: Preparation for / Attend Court Hearings
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	3.3	3,679.50
James Shen	\$605	1.7	1,028.50
Total Professional Hours and Fees		5.0	\$ 4,708.00



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Re: Fee Statements & Fee Applications
 Code: 20007941P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
03/06/2023	JC	Prepare materials for January monthly fee statement	1.8
03/06/2023	JC	Update materials for January monthly fee statement	0.4
03/07/2023	JC	Prepare updates to January monthly fee statement	0.9
03/08/2023	RB	Review and provide edits re: December 2022 and January 2023 monthly fee	0.7
03/09/2023	JAB	Prepare December 2022/January 2023 monthly statement	1.6
03/09/2023	JAB	Prepare schedule/exhibit workbook for January 2023 monthly fee statement	1.1
03/09/2023	JAB	Review interim compensation order	0.2
03/09/2023	JAB	Prepare professional fees for January 2023 monthly fee statement	2.4
03/09/2023	HES	Revise first monthly fee statement	0.3
03/09/2023	JC	Prepare updates to January monthly fee statement	0.9
03/13/2023	RB	Review draft December 2022 and January 2023 monthly fee statement	0.4
03/21/2023	RB	Review and finalize invoices for December 2022 and January 2023 monthly fee	0.4
03/22/2023	JAB	Prepare professional fees for February 2023 monthly statement	1.1
03/22/2023	JAB	Finalize first monthly fee statement (December 2022/January 2023)	0.4
03/22/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich, M. Fink (all Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the first monthly statement	0.2
03/24/2023	JAB	Prepare professional fees for February 2023 monthly statement	1.3
03/27/2023	JAB	Continue to prepare professional fees for February 2023 monthly statement	1.3
03/27/2023	JAB	Prepare professional fees for February 2023 monthly statement	1.2
Total Professional Hours			16.6



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Re: Fee Statements & Fee Applications
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	1.5	1,672.50
John Creighton	\$950	4.0	3,800.00
Heather E Saydah	\$550	0.3	165.00
Jennifer A Bowes	\$485	10.8	5,238.00
Total Professional Hours and Fees		16.6	\$ 10,875.50